America's leading advocate for oral health

#### MINUTES OF THE COUNCIL ON DENTAL PRACTICE ADA HEADQUARTERS BUILDING, CHICAGO November 9-10, 2023

1 Call to Order: The meeting of the Council on Dental Practice (CDP/the Council) was called to order by

- 2 Dr. Jeffrey Ottley, chair, at 8:30 a.m., November 9, 2023, Central Time in the Executive Board Room of
- 3 the American Dental Association (ADA) Headquarters in Chicago.
- 4 **Roll Call:** The following Council members and liaisons were present for all or part of the meeting:
- 5 Drs. Jeffrey C. Ottley (chair); Shane A. Ricci (vice chair); Chad Leighty (*Trustee liaison*); Richard W.
- 6 Barnes; Douglas T. Chang; Kamila L. Dornfeld; Amanda L. Fitzpatrick; David L. Fried; Margaret S.
- 7 Gingrich; Payam Goudarzi; Steven C. Hollar; James "Jimmy" Hollingsworth; Michael J. Korch; Nicholas A.
- 8 Papadea; Princy S. Rekhi; Derrick K. Ross; Michael Saba; Jennifer L. Thompson; Camryn Ruggeri Bryant
- 9 (New Dentist Member); and Ms. Emma Wilkinson (American Student Dental Association).
- 10 Following the roll call, the presence of a quorum was noted.
- 11 **Practice Institute Staff:** Dr. Krishna Aravamudhan; Dr. Hana Alberti; Dr. Jane Grover; Ms. Rebekah
- 12 Fiehn; Dr. Neel Shimpi; Ms. Sharon Stanford; Ms. Barbara Ferriter; Dr. Diane Metrick; Ms. Felicia Bloom;
- 13 Ms. Laura Jarosz; Ms. Katie McManus; Mr. Matthew Zaborowski; Ms. Karen Ann Danca; Ms. Stacy
- 14 Starnes; and Ms. Nicole Tarbor.

ADA Staff (for all or portions of the meeting): Dr. Raymond A. Cohlmia; Mr. Robert Quashie; Dr. Dave
 Preble; Jeffrey Fraum, Esq.; Cathryn Albrecht, Esq.; Dr. Marko Vujicic, Ph.D.; Mr. Robert Burns; Ms.
 Jennifer Donahue; Mr. Corey McGee; Mr. Chad Olson; Mr. Matt Rossetto, and Ms. Francine Lynch.

- 18 **Guests Present (in order of appearance):** Dr. Jenn Luca; Ms. Kathryn Spates; Dr. Ralph Howell; Dr.
- Gregory Zeller; Dr. Leigh Kent, chair, Council on Government Affairs (CGA) Dr. Stacey Gardner, chair, Gregory Zeller; Dr. Leigh Kent, chair, CORD); and Dr. Kelly Bath, vise chair, Council on Ethios, Bylavia
- Council on Dental Benefit Programs (CDBP); and Dr. Kelly Roth, vice chair, Council on Ethics, Bylaws
  and Judicial Affairs (CEBJA).
- 22

35

# PRELIMINARY BUSINESS

- Conflict of Interest Disclosure Statement and Confidentiality Statement: The chair referenced the
  Conflict of Interest Disclosure Statement and Confidentiality Statement included on the agenda and called
  for disclosures of potential conflicts of interest. The Confidentiality Statement was also discussed.
- Adoption of Agenda: The agenda was approved by general consent with permission for the chair to reorder items as needed.
- Approval of Consent Calendar: A consent calendar was prepared to expedite the business of the Council. Council members had the opportunity to remove any item from the consent calendar for consideration during the general meeting. The Dental Assisting National Board report and 2023 Operating plan were removed from Consent
- 31 plan were removed from Consent.
- 32 **Consent Calendar**: The Council adopted the following resolutions.
- 33 **Resolved**, that the resolutions contained with the following reports be approved by consent:
- Recording of Results of E-ballots
  - Consultant Appointments 2023-2024

- 1 **Resolved,** that the following reports be filed: 2 **Emerging Issue Response** • 3 • **Guidelines for Practice Success** Infection Control/ Safety Update: OSAP & CDC Updates 4 • 5 Dental Office Piping Regulations: NFPA Update • 6 Air Quality in Dental Offices: ASHRAE Update • 7 **Resources for Pregnant Dental Professionals** • 8 **Dental Quality Alliance Update** • 9 Subcommittee Appointments • 10 **Recording of Mail Ballots:** The Council adopted the following resolution through the consent calendar. 11 Resolved, that the actions approved through E-ballots since the CDP May 18-19, 2023, meeting 12 be recorded in the minutes of this meeting. 13 E-ballot 2023-03: **Resolved**, that the Council on Dental Practice approve the Council on Dental Practice (CDP) 14 May 18-19, 2023, meeting minutes. 15
- 16 E-ballot 2023-02:
- 17 **Resolved**, that the Council on Dental Practice approve the Council on Dental Practice (CDP)
  2023 Annual Report.

**ADA Professional Conduct Policy**: Ms. Albrecht provided an annual reminder regarding the ADA's Professional Conduct Policy. She advised the Council that both volunteers and staff have a responsibility to abide by this Policy and both are protected by it. This Policy extends even beyond the workplace and includes ADA offsite meetings and social activities. M. Albrecht explained the ADA's goal is to maintain an appropriate and compliant workplace environment and the process of a report of discrimination or harassment. ADA Division of Legal Affairs is always available to assist in promoting compliance.

CDP chair opening remarks: Dr. Ottley welcomed the Council and encouraged CDP members to
 prioritize the ADA mission and the future of the profession during Council discussions.

27 Trustee Liaison remarks, Dr. Chad Leighty, Trustee Liaison, Eighth District: Dr. Leighty provided a 28 brief update on the activities of the Board of Trustees, shared the value of this Council, and expressed 29 appreciation for the opportunity to participate in discussions related to work force, interoperability, and 30 provider wellbeing.

31 Confidentiality and Fiduciary Responsibilities: Mr. Fraum reviewed Council member fiduciary duties, including duty of due care (to attend and prepare for Council meetings), duty of loyalty (to work in ADA's 32 33 best interest) and duty of obedience (act in accordance with ADA governance documents). He addressed disclosure of conflicts of interest, including informing the ADA about any change of circumstances during 34 the year, and confidentiality obligations. There is also a duty of confidentiality. Do not disclose information 35 about ADA's legitimate activities unless it is no longer confidential. He discussed the proper use of 36 37 Council email (which is discoverable), care in circulating reprints of copyrighted materials, member 38 copyright assignment of work product to ADA and antitrust issues. Dr Ottley encouraged the Council to 39 share updates about the work of the Council within their districts.

**2023 Practice Institute Operating Plan Update**: Dr. Aravamudhan provided an overview of the 2023
 Practice Institute Operating Plan, highlighting ongoing and new programs.

House of Delegates Actions: Dr. Alberti reported that CDP was assigned Resolution 308H Promoting
 Use of DICOM in Dentistry; Resolution 313H Incorporating Prescription Drug Monitoring Program (PDMP)
 Into Practice; and Resolution 517H Preventing Unfair Discrimination. Amendment of Policy, Statement to
 Encourage U.S. Dental Schools to Interact with U.S. Dental Laboratories and Amendment of Policy,

46 Guiding Principles for Dentist Well-Being Activities at the State Level will be updated accordingly.

- 1 Dr. Ottley noted that resolutions 308H (DICOM) and 313H (PDMP) would be discussed further within the
- 2 Digital Dental Technology and Innovation (DDTI) subcommittee while resolution 517H (preventing
- 3 discrimination) would be discussed within the Dental Team Wellness Advisory Committee (DWAC).

#### **ADA INITIATIVES**

ADA Executive Director Presentation: Dr. Cohlmia provided updates on how the ADA is defining deliverables and achieving value for the Tripartite and beyond to the council. He reported trends in dentistry that include changing technology, dentist demographics, patient expectations, declining membership, and continued practice consolidation. He also updated the Council on the ADA business values and how the three goals of agile governance, growing connections, and member experiences relate to the five customer groups.

11

4

### **EMERGING ISSUES**

12 **Trends in Dentist Incomes**: Dr. Vujicic, Ph.D. presented key findings of the dental team workforce

13 shortages. Dentist earnings in particular are falling and wages for dental team members are not

14 increasing with inflation. The hygienist shortage has led many dentists to perform hygiene services at the 15 expense of other dental procedures, further exacerbating the downward earnings trend.

16 Strategic discussion: Opportunity for Decreasing Operating Costs, Creating New Workforce

17 **Opportunities to support the future of dentistry:** Dr. Howell, as a leader of a practice partnership

18 model that Dr. Howell believes helps maximize efficiencies of multiple owners and locations with shared

resources, provided an overview of a model that Dr. Howell believes secures dentist autonomy with

- 20 opportunities to decrease expenses.
- The Future of Dentistry, overview report in JADA Dec 2001, was provided as a precursor for discussion 21 22 and continued discussions for the Practice and Policy Subcommittee. The report was commissioned by 23 the ADA in 1999 and was intended to describe the status of the U.S dental profession and envision 24 challenges that the profession would face in the next five to 15 years and provide recommendations. Dr. 25 Alberti reviewed the results of a survey of Council members assessing allied team trends. About half of 26 the Council at 53% reported performing hygiene services such as prophylaxis and fluoride application 27 themselves and 47% reported working with an expanded function duty assistant delegating tasks varying 28 from delivering appliances to placing sealants or fillings. The Council reported additional variation in 29 scope within the dental team as 53% of hygienists administered local anesthetic and 47% administered 30 nitrous oxide anxiolysis.
- The Council further discussed insurance reform will not be significant enough to mitigate compensation challenges, despite recent successes at the state level. To grow without significant increase in expenses, dentists may shift to 'leaner' more consolidated practice models. Data shows that patients with coverage, whether public or private, are driving growth and seeing more patients is inherently what the profession needs to prepare for. With hygienist shortage, increased patient demand, and variation in scope of assistant duties, from no required formal training program to expanded function and new variations in
- 37 between, the Council agreed to further explore workforce.
- Resolved, that the Practice and Policy Subcommittee explore new allied team member roles
  and responsibilities for potential localized solutions to workforce shortages or increased patient
  demand.

41 Medicare update: Dr. Aravamudhan updated the Council on the recent CMS regulations and noted that 42 the Council on Dental Benefit Programs moved policy revisions to the 2023 House of Delegates seeking 43 to clearly state ADA position on inclusion of a dental benefit for medically compromised individuals.

### to clearly state ADA position on inclusion of a dental benefit for med

### 44

### PRACTICE TOPICS

45 **Sustainability Panel Debrief and next steps**: The Practice and Policy subcommittee researched and 46 reviewed activities of other organizations, associations, academic centers, and industries related to

- 1 reduction of pollution and waste generated from healthcare settings. Speakers from two initiatives were
- 2 invited to present to the council.
- 3 Ms. Kathryn Spates summarized The Joint Commission's Sustainable Healthcare Certification program,
- 4 launching January 1, 2024. The certification is voluntary, and although it is being offered only for
- 5 hospitals at this time, the requirements are applicable to any healthcare setting. Those requirements are:
  - Designate a leader with training in how to build sustainability.
    - Measure three or more sources of greenhouse gases
  - Develop goals to reduce greenhouse gases
- In addition to reducing carbon footprint, benefits include tax incentives and cost savings, improved
  operating efficiencies, and increased staff retention.
- Dr. Jennifer Luca summarized the American Society of Testing and Materials (ASTM) draft standard for sustainable dentistry. Dr. Luca serves as technical lead on the ASTM standards committee. ASTM revised their Standard Practice for Managing Sustainability in Dentistry in 2021; it provides a framework of generally recognized activities to govern management of sustainability in dentistry. The next standard the work group will put forward, "Guidelines for Managing Sustainability in Dentistry with regards to Dental Facilities, Equipment and Consumables," will build upon the standard practice benchmarks with a
- focus on 'how-to' guidance. Dr Luca recommends that practices looking to implement sustainability
- 18 should assess their baseline (energy use, waste production, nitrous use, etc.) to find areas to implement
- 19 changes, and stay informed by utilizing resources from the literature, FDI, the Centre for Sustainable
- 20 Healthcare Dentistry, and the ADA.
- 21 **Dental Assisting National Board Coalition Update**: Dr. Alberti updated the Council and noted that the
- 22 DANB Coalition will start work in February 2024 as the November meeting was introductory in nature. Dr.
- Alberti noted that she will share feedback from the Council for DANB to consider (1) expanding the languages for examination and (2) adding versions for those who experience limitations with digital
- 25 technology.
- 26 **Guidelines for Practice Success:** The Council accepted, through the Consent Calendar, an
- informational report on Guidelines for Practice Success (GPS) Modules: Managing Finances and
  Managing Dental Teams.
- 29 Infection Control / Safety Update: OSAP and CDC updates: The Council accepted, through the
- 30 Consent Calendar, an informational report on the activities of OSAP and CDC.
- Dental Office Piping Regulations NFPA Update: The Council accepted, through the Consent Calendar,
  an informational report on the NFPA 99 Health Care Facilities Code.
- Air Quality in Dental Offices: ASHRAE Update: The Council accepted, through the Consent Calendar,
  an informational report on the activities of ASHRAE.
- 35

6

7

8

# STANDARDS

- 36 **ADA National Dental Standards**: Ms. Stanford briefed the Council on the pending accreditation approval
- of a new organizational structure, to streamline prioritization, minimize crossover in standards
- 38 development, and to ensure content review by appropriate subject matter experts. She also noted the
- importance of both national and international participation. Dr Zeller highlighted the standards program initiatives aimed at furthering interoperability, including DICOM
- 40 initiatives aimed at furthering interoperability, including DICOM.
- 41 DENTAL TEAM HEALTH WELLNESS & WELL-BEING (DWAC)
- 42 **Progress to Improve Dental Professional Well-Being:** Dr. Dornfeld, chair, Dental Team Wellness
- 43 Advisory Committee (DWAC) delivered a presentation on the progress to improve dental professional
- 44 well-being.

- 1 At the May council meeting, CDP agreed to pursue evaluation of application questions that create barriers
- 2 to providers seeking mental and behavioral health services due to associated stigma and fear of punitive
- 3 action. The Council provided their state license application questions, and several states include dentists
- 4 in the Physician Health Programs as a confidential safe source of help.
- 5 In 2023, two states removed intrusive licensure application questions: Virginia and Texas Oregon is in 6 progress.
- 7
- Most states do not have an attestation or "safe haven" approach.
- The Minnesota Board of Dentistry has an attestation model. Advocacy from Minnesota
  physicians has helped change disclosure language related to substance use and mental
  health on licensure applications.
- 11 Some states only ask about current impairment by requesting applicants to answer the following question
- 12 "Are you currently suffering from any condition for which you are not being appropriately treated that
- 13 impairs your judgment or that would otherwise adversely affect your ability to practice medicine in a 14 competent, ethical, and professional manner? (Yes/No)"
- 15 The Health and Well-Being Summit achieved the goal of building a coalition across dentistry and
- 16 medicine, ensuring a commitment to protecting the public's health and advancing the health of dental
- 17 professionals. The common theme of removing barriers and connecting to help aligned with the amended
- ADA policy as approved by the House of Delegates <u>304S-1 Amendment of Policy, Guiding Principles for</u>
- <u>Dentist Well-Being Activities at the State Level</u>, and <u>Resolution 517 Preventing Unfair Discrimination</u>.
- Wellness Ambassador Program: With DWAC feedback and oversight, the newly onboarded second group of ambassadors will work with association leadership to educate state dental boards to improve early intervention and decrease barriers of struggling dentists. Their collaboration will help identify safe and confidential options for a dental professional in need of assistance and will continue to expand the existing Wellbeing Index Tool.
- The Council discussed progress of the wellness strategy and requested to increase the well-being index to increase utilization and participation, and adopted the following resolution:
- 28 **Resolved**, that the Dental Team Wellness Advisory Committee expand the well-being index to 29 increase utilization of assessment tool and access to ADA and state specific resources.
- 30

# DIGITAL DENTISTRY TECHNOLOGY & INNOVATION (DDTI)

- 31 Current State of Interoperability: Dr. Thompson and Ms. Fiehn led the discussion that focused on the 32 current state of interoperability, with an emphasis on its impact on the dental industry. The key topics 33 discussed included:
- 34 Improved Patient Care and Empowerment: Strategies to enhance patient services • 35 through interoperability. 36 Reducing Administrative Burdens: Solutions for streamlining administrative processes. • 37 Compliance and Avoiding Penalties: Understanding regulatory requirements and how • 38 to adhere to them. 39 • **Cost Savings**: Identifying areas where interoperability can reduce operational costs. 40 Enhancing Diagnostics: Leveraging technology for better diagnostic accuracy. • 41 Security Considerations: Addressing data security in the context of shared information • 42 systems. 43 Research and Innovation Opportunities: Exploring new avenues for innovation through • 44 interoperable systems.
- 45 Engagement with software vendors has provided insight to their interoperability roadmaps and their
- 46 alignment to initial findings of the ADA Dental Provider Survey on Health Information Technology. Key
- 47 challenges and potential barriers to federal legislation or mandates were acknowledged.

- 1 The council concluded that further information and education are essential before proposing any action
- 2 and directed the subcommittee to convene industry stakeholders to begin the information-gathering and
- 3 consensus-building process, ensuring a collaborative approach to addressing interoperability challenges
- 4 in dentistry.
- 5 6 7

8

**Resolved**, that stakeholders, such as regulatory agencies, industry, and health information technology developers, be convened to create a roadmap to advance clinical interoperability in dentistry, based on the foundations outlined in ADA informatics standards and policies.

### LEGISLATIVE & REGULATORY UPDATE

Division of Government & Public Affairs/ Washington Office Report: Mr. Burns, director, Legislative
 & Regulatory Policy and Dr. Kent provided updates on CGA activities relevant to CDP and current federal

11 government affairs. They welcomed collaboration as needed on workforce shortages, health IT, and

12 provider wellbeing.

State Government Affairs Update: Mr. Olson, director, Department of State Government Affairs and Mr. Rossetto, legislative liaison, Department of State Government Affairs reported that SGA is focused on dental insurance reform and workforce issues. He updated the Council on workforce legislation, loan forgiveness programs, Expanded Functions Dental Assistant and Dental Therapy bills, and the Dentist and Hygienist Licensing Compact.

18 **Medicaid:** Dr. Grover shared activities of the Council on Advocacy for Access and Prevention and

19 presented an update on the Medicaid project to engage participating providers through student education,

journal articles, dental navigators, and collaboration with local FQHC's and pediatricians. The project goal

is to improve access to care for individuals enrolled in Medicaid.

# LIAISON/CONSULTANT REPORTS

American Student Dental Association (ASDA): Ms. Wilkinson shared updates on membership, national initiatives, meetings, involving dental students in dentistry and leadership. Highlights included reaching

25 22,000 members in 2022, and 69 total chapters after recruitment of the Lincoln Memorial University

College of Dental Medicine, and initiatives included Contour magazine, diversity and inclusion, advocacy

27 events, application openings for national leadership, and Gold Crown Awards. In addition, the Board of

28 Trustees adopted their 2023-25 strategic plan.

29 New Dentist Committee: Dr. Bryant shared the activities of this committee of the ADA Board of Trustees,

30 including engagement at SmileCon2023 various panel sessions on wellness, student debt, mentorship

town hall, the 10-under-10 awards, participation in a diversity and inclusion series, efforts to increase

32 leadership, dentist/student lobby day, and recommendations of new dentists to councils and committees.

- Dental Quality Alliance Update: The Council accepted, through the consent calendar, an informational
  report on the activities of DQA.
- 35

22

# **COUNCIL OPERATIONS**

36 **Council on Ethics, Bylaws, and Judicial Affairs (CEBJA)**: The vice chair Dr. Kelly Roth updated the 37 Council on initiatives, progress and plans within their council.

Council on Dental Benefit Program (CDBP): Dr. Gardner, chair, shared updates from the November
 CDBP meeting on the Clinical Data Registry, Bento, Third Party Payer Concierge™, and CDT 2025. She

40 shared a summary of the update on Medicare Dental Coverage and noted that a request for proposal will

41 be issued for research to document the structure of the Medicare Resource-Based Relative Value Scale

42 (RBRVS) and develop alternatives to support payments by Medicare for dental services (CDT codes)

43 related to medical covered procedures.

- 1 **2023-2024 Subcommittee Appointments**: Through the consent calendar, the Council accepted an
- 2 informational report listing subcommittee appointments.

**Consultant Appointments**: The *Standing Rules for Councils and Commissions* states that "Each Council shall have the authority to appoint consultants in conformity with the rules and regulations established by the Board of Trustees except as otherwise provided in these *Bylaws*. The Council shall inform the Board

6 in writing the selection of consultants in conformity with rules and regulations established by the Board of

- 7 Trustees." The Council adopted its proposed list of consultants for 2023-24 on consent.
- 8 **Resolved**, that the Council approved the following appointment of CDP consultants with terms 9 ending at the close of the 2024 ADA House of Delegates meeting on consent:
- 10Dr. Robert McNeill Dental Wellness Advisory Committee (DWAC) (3-year term)11Mrs. Stacia Chavez Dental Wellness Advisory Committee (DWAC) (3-year term)12Dr. Adel Rizkalla American Society of Heating, Refrigeration & Air Conditioning13Engineers, Inc. (ASHRAE)
- 14Dr. Fiona Morag Collins Association for the Advancement of Medical Instrumentation15(AAMI)
- 16Dr. Veeratrishul Allareddy Digital Imaging and Communication in Medicine (DICOM)17Standards Committee
- 18Dr. Mohamednazir Harunani International Council for Commonality in Blood Banking19Automation (CCBBA)

20 Council Meeting Dates or Future Meeting Dates: The Council held a discussion regarding future

21 meeting dates to include virtual meetings to provide additional opportunities to complete Council business

in advance and allowing for a consolidated in person meeting focused on facilitated strategic discussions.

In addition to the Council single-day in-person meeting in May, an additional virtual meeting will be added

in March 2024. Dates and details will be determined and finalized with the Council leadership.

Adjournment: There being no further business, the Council meeting was adjourned at 1:00 p.m. CT on Friday, November 10, 2023.