

Economic Outlook and Emerging Issues in Dentistry Specialist Report - Week of December 12

ADA American Dental Association®

About this Study

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For this initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate.

This report features results from the latest wave of this study broken out by the following practice areas/specialties:

- General practice (GP)
- Pediatric dentistry (PED)

Additionally, results are reported for dentists that practice in public health settings (DiPHS), regardless of specialty. (Please note that this group should not be confused with dental public health specialists.) **Please note that we only include graphics representing at least 30 responses.** Because of this, we were not able to include results for the following specialties in this report: oral and maxillofacial surgery, endodontics, orthodontics and dentofacial orthopedics, periodontics, and prosthodontics. The number of respondents in each practice area/specialty can be found at the end of this report.

This report was published in December 2022 by the American Dental Association's Health Policy Institute.

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Economic Confidence

Looking ahead to the next six months, how confident are you in the recovery of:

General Practice

957 Responses

Your particular dental practice?	23.7% 40.3%		19.0% 12.2%		
The dental care sector in general?	14.0%	42.4%	21.8%	17.2%	
The U.S. economy?	23.9%	20.2%	30.4%	20.5%	
 Very confident Somewhat confident Neither confident nor skeptical Somewhat skeptical 					

Pediatric Dentistry

68 Responses

Your particular dental practice?	25.0%	0% 44.1%		11.8%	17.6%	
The dental care sector in general?	13.2%	48.5%		9.1%	14.7%	
The U.S. economy?	27.9	% 26.5%	26	6.5%	16.2%	5

Dentists in Public Health Settings

Your particular dental practice?	33.9%		44.6%		8.9%
The dental care sector in general?	21.4%		42.9%	19.6%	12.5%
The U.S. economy?	8.9% 28	3.6%	23.2%	17.9%	21.4%

Appointment Schedule

How full was your dental practice's appointment schedule last week?

Mean % of schedule filled

Dentists in Private Practice

1125 Responses



Dentists in Public Health Settings



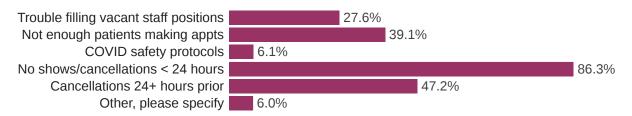


Factors Preventing a Full Schedule

Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

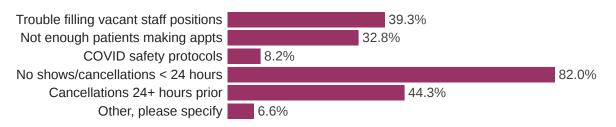
General Practice

803 Responses

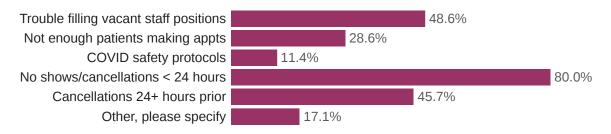


Pediatric Dentistry

61 Responses



Dentists in Public Health Settings



Patient Wait Times

[Owners only] Currently, how many business days does the average *patient of record* have to wait for an appointment (excluding emergencies)?

Mean number of days

Dentists in Private Practice 1041 Responses



Dentists in Public Health Settings 56 Responses



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?

Mean number of days

Dentists in Private Practice 1041 Responses



Dentists in Public Health Settings 56 Responses

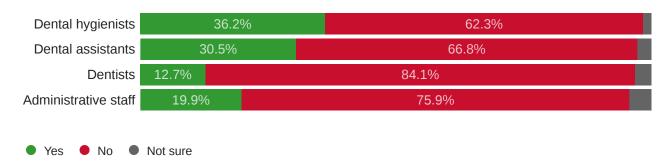


Staff Recruitment

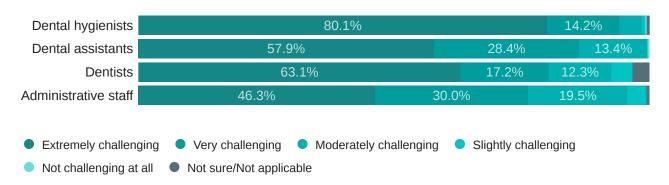
General Practice

Have you recently or are you currently recruiting any of the following positions in your dental practice?

957 Responses



How challenging has it been to recruit the position(s) below?

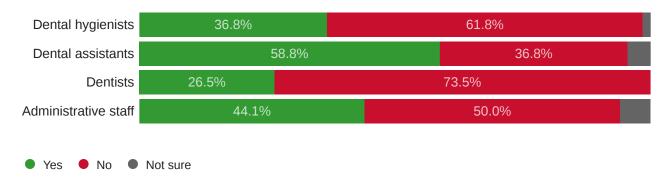




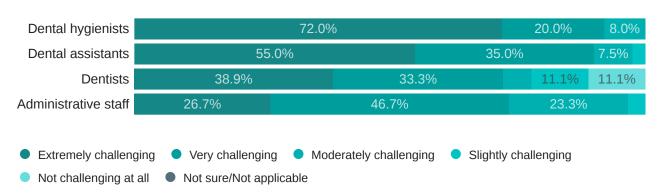
Pediatric Dentistry

Have you recently or are you currently recruiting any of the following positions in your dental practice?

68 Responses



How challenging has it been to recruit the position(s) below?



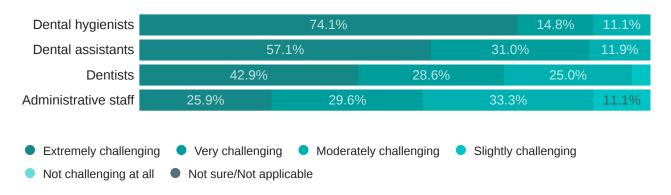
Dentists in Public Health Settings

Have you recently or are you currently recruiting any of the following positions in your dental practice?

56 Responses



How challenging has it been to recruit the position(s) below?

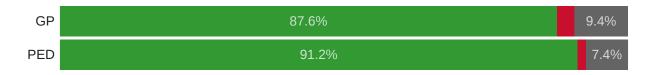


Questions of the Week

Online Patient Reviews

Have you ever received any patient reviews online?

Dentists in Private Practice 1138 Responses



Dentists in Public Health Settings 56 Responses



[If yes] Have you ever responded to an online patient review (i.e., included a reply in the review)?

Dentists in Private Practice 1003 Responses



Dentists in Public Health Settings



[If yes] Have you ever been unable to respond to an online review due to HIPAA regulations?

Dentists in Private Practice 1038 Responses



Dentists in Public Health Settings 35 Responses



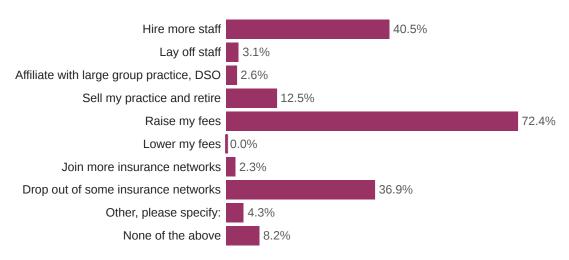


Practice Plans for 2023

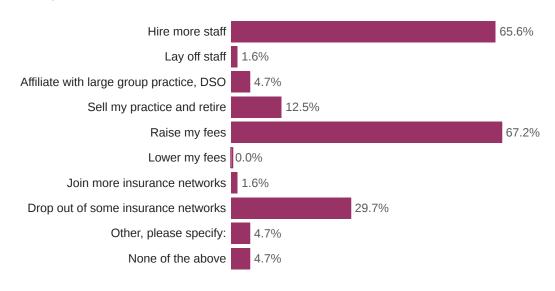
[Owners only] Do you have plans to do any of the following in 2023? (Check all that apply.)

General Practice

877 Responses



Pediatrics



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Number of Responses by Specialty

Dentists In Private Practice	Choice Count
General Practice (GP)	957
Oral and Maxillofacial Surgery (OMS)	23
Endodontics (ENDO)	24
Orthodontics (ORTHO)	26
Pediatric Dentistry (PED)	68
Periodontics (PERIO)	29
Prosthodontics (PROS)	7
Practice Setting	Choice Count
Dentist in private practice	1,138
Dentists in public health settings	56