

Economic Outlook and Emerging Issues in Dentistry Specialist Report - Week of February 13, 2023

ADA American Dental Association®

About this Study

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For this initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate.

This report features results from the latest wave of this study broken out by the following practice areas/specialties:

- General practice (GP)
- Pediatric dentistry (PED)

Additionally, results are reported for dentists that practice in public health settings (DiPHS), regardless of specialty. (Please note that this group should not be confused with dental public health specialists.) **Please note that we only include graphics representing at least 30 responses.** Because of this, we were not able to include results for the following specialties in this report: oral and maxillofacial surgery, endodontics, orthodontics and dentofacial orthopedics, periodontics, prosthodontics. The number of respondents in each practice area/specialty can be found at the end of this report.

This report was published in January 2023 by the American Dental Association's Health Policy Institute.

211 E. Chicago Avenue Chicago, Illinois 60611 312.440.2928 hpi@ada.org

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Economic Confidence

Looking ahead to the next six months, how confident are you in the recovery of:

General Practice

999 Responses

Your particular dental practice?	27.0%	35.2%	19.2%	14.0%	
The dental care sector in general?	15.3%	39.6%	22.9%	16.9%	
The U.S. economy?	25.3%	20.0%	30.4%	19.2%	
 Very confident Somewhat confident Neither confident nor skeptical Somewhat skeptical 					

Pediatric Dentistry

57 Responses

Your particular dental practice?	22.8%	45.6%	17.5%	8.8%
The dental care sector in general?	21.1%	33.3%	28.1%	12.3%
The U.S. economy?	26.3%	28.1%	28.1%	17.5%

Dentists in Public Health Settings

Your particular dental practice?	39	.2%	41	.2%	9.8%
The dental care sector in general?	19.6%	39.	.2%	25.5%	9.8%
The U.S. economy?	9.8%	25.5% 9	.8% 31	1.4%	23.5%

Appointment Schedule

How full was your dental practice's appointment schedule last week?

Mean % of schedule filled

Dentists in Private Practice

1157 Responses



Dentists in Public Health Settings 50 Responses

DiPHS 97.5

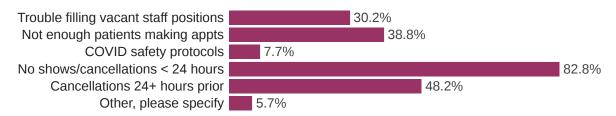


Factors Preventing a Full Schedule

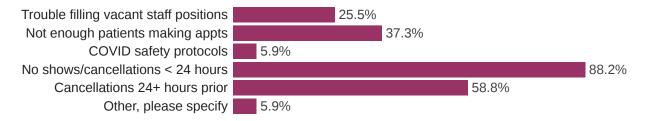
Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

General Practice

818 Responses



Pediatric Dentistry



Patient Wait Times

[Owners only] Currently, how many business days does the average *patient of record* have to wait for an appointment (excluding emergencies)?

Mean number of days

Dentists in Private Practice 1059 Responses



Dentists in Public Health Settings 51 Responses

DiPH 25.6

[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?

Mean number of days

Dentists in Private Practice 1059 Responses



Dentists in Public Health Settings 51 Responses



Staff Recruitment

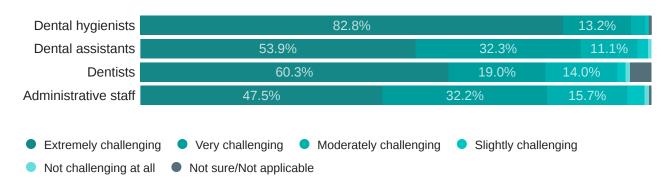
General Practice

Have you recently or are you currently recruiting any of the following positions in your dental practice?

999 Responses



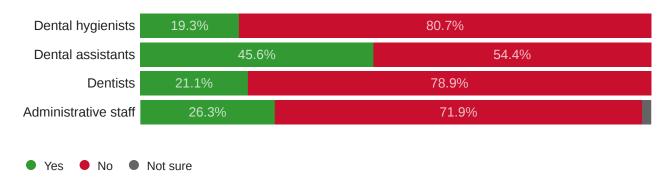
How challenging has it been to recruit the position(s) below?



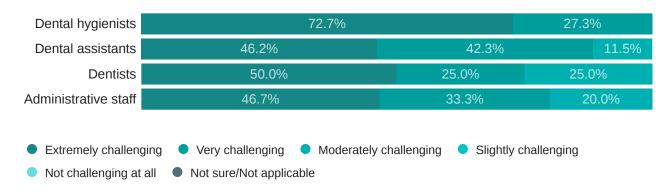
Pediatric Dentistry

Have you recently or are you currently recruiting any of the following positions in your dental practice?

57 Responses



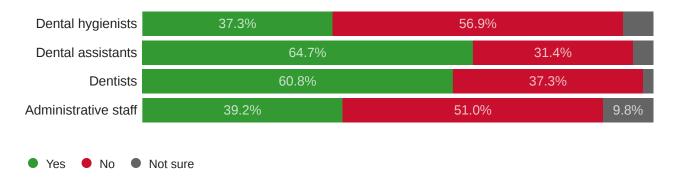
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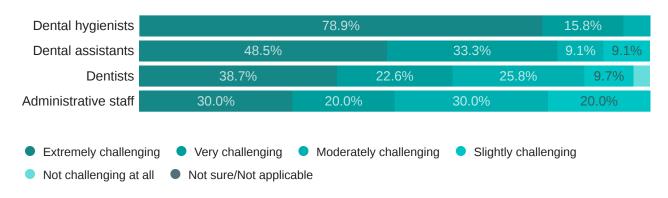
Dentists in Public Health Settings

Have you recently or are you currently recruiting any of the following positions in your dental practice?

51 Responses



How challenging has it been to recruit the position(s) below?

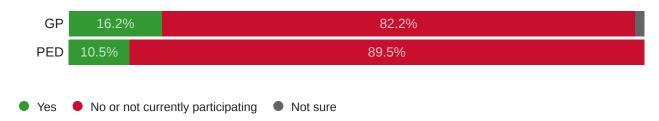


Questions of the Week

Dropping Dental Insurance Networks

[Private practitioners only] Since January 1, 2023, has your practice dropped out of any dental insurance networks?

1164 Responses



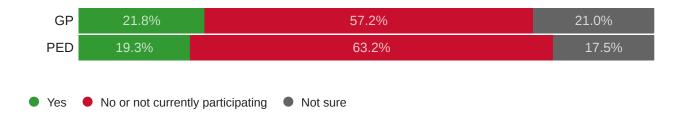
[If yes] Approximately what percentage of the patient base was in the dropped insurance networks?

Mean % of patient base



[Private practitioners only] Looking ahead the next three months, does your practice intend to drop out of any dental insurance networks?

1164 Responses



[If yes] Approximately what percentage of the patient base are in the insurance networks your practice intends to drop out of?

Mean % of patient base





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Dentists in private practice

Specialty	Choice Count
General Practice (GP)	1,003
Pediatric dentistry (PED)	57
Periodontics (PERIO)	29
Oral and maxillofacial surgery (OMS)	25
Endodontics (ENDO)	20
Orthodontics (ORTHO)	20
Prosthodontics (PROS)	10
Dental public health (DPH)	2
Dental anesthesiology (DENTANES)	1
Orofacial pain (OROFPAIN)	1
Practice Setting	Choice Count
Dentist in private practice	1,168
Dentist in public health setting	51
Other occupation, not practicing dentistry/treating patients (please describe)	1