HPI[®] Health Policy Institute

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Results for the questions below are reported in two sections:

- All Respondents Combined includes overall results for all respondents.
- Select Breakout of Results includes results by ownership status, DSO affiliation, practice size, geography, sex, age, & race/ethnicity.

	All Respondents Combined	Select Breakouts of Results
Looking ahead to the next six months, how confident are you in the recovery of: (Your particular dental practice, The dental care sector in general, The U.S. economy)	3	10
How full was you dental practice's appointment schedule last week?	3	18
Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Patient cancellations, Not enough patients making appointments, Trouble filling vacant staff positions, COVID safety protocols, Other)	4	18
[Owners only] Currently, how many business days does the average <i>patient of record</i> have to wait for an appointment (excluding emergencies)?	5	34
[Owners only] Currently, how many business days deos the average <i>new patient</i> have to wait for an initial appointment (excluding emergencies)?	5	34
Have you recently or are you currently recruiting any of the following positions in your dental practice? (Dental hygienists, Dental assistants, Dentists, Administrative staff)	6	41
How challenging has it been to recruit the position(s) below? (Dental hygienists, Dental assistants, Dentists, Administrative staff)	6	41
Do you use any e-prescribing methods for patient prescriptions (including antibiotics and pain management)?	7	55
[If no] What is the primary reason for NOT using e-prescribing to fill patient prescriptions?	7	58
[If waiver] Please identify the type of e-prescribing waiver you have.	8	61
Also looking ahead to the next 6 months, what are the top 3 challenges facing your dental practice	? 9	



About This Study

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For the initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate. The number of respondents in each wave, along with the number of responses in each reporting category in the current wave, can be found at the end of this report.

Below are the results from the latest wave of this study, the week of January 16, 2023 for dentists working in private dental practices. The report includes breakouts by ownership status, DSO affiliation, practice size, geographic location, sex, age group, and race/ethnicity. Unless noted otherwise, charts reflect the results from the latest wave of data collection. **Please note that we only include graphics representing at least 30 responses.** Because of this, we were not able to include results for respondents in the following categories: under age 35, large group (10+ dentists) and Black. The number of respondents by demographics can be found at the end of this report.

This report was published in January 2023 by the American Dental Association's Health Policy Institute.

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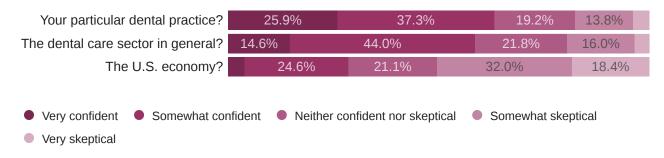
For more information on other publications, products and services, please visit our website, ADA.org/HPI.



All Respondents

Looking ahead to the next six months, how confident are you in the recovery of:

1209 Responses



How full was your dental practice's appointment schedule last week?

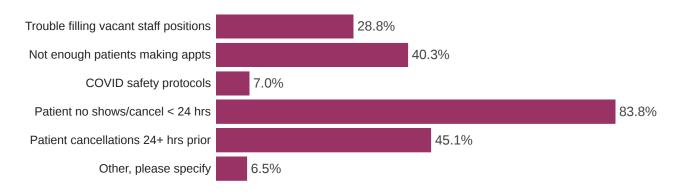


• Mean % of appointment schedule filled

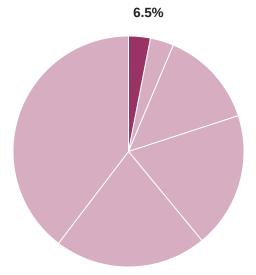


Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

1006 Responses



65 respondents (6.5%) selected "other, please specify." Their responses are categorized below.



Other, please specify:	Percentage of
ottiel, piedoc specify.	Responses
INCLEMENT WEATHER	29.2%
STAFF OUT WITH COVID/QUARANTINE/OTHER	12.3%
ILLNESS	12.3%
DROPPED DENTAL PLAN / LOW REIMBURSEMENT /	12.3%
INSURANCE ISSUES	12.070
STAFF OUT ON VACATION / LEAVE	9.2%
PATIENTS POSTPONING TREATMENT DUE TO	6.2%
COST	0.270
BAD ECONOMIC CONDITIONS	6.2%
INEXPERIENCED / INEFFICIENT STAFF	4.6%
STAFF SHORTAGES	3.1%
PATIENT FEAR/HESITANCY TO VISIT DENTIST	3.1%
COMPETITION WITH OTHER DENTISTS IN THE	
AREA	3.1%
PROFESSIONAL DEVELOPMENT / ATTENDING	1 50/
DENTAL MEETINGS	1.5%
MISCELLANEOUS	10.8%



[Owners only] Currently, how many business days does the average *patient of record* have to wait for an appointment (excluding emergencies)?

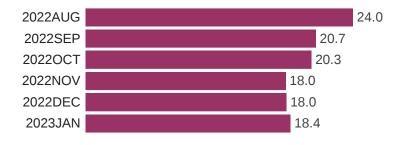
5293 Responses



• Mean number of days

[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?

6421 Responses



• Mean number of days



Have you recently or are you currently recruiting any of the following positions in your dental practice?

1209 Responses



How challenging has it been to recruit the position(s) below?

Dental hygienists 76.7% 17.0% 12.1% Dental assistants 54.5% 30.8% 54.9% 21.3% 14.6% Dentists Administrative staff 44.3% 31.8% 19.6% Extremely challenging
 Very challenging Moderately challenging Slightly challenging Not challenging at all Not sure/Not applicable

701 Responses



Do you use any e-prescribing methods for patient prescriptions (including antibiotics and

pain management)?

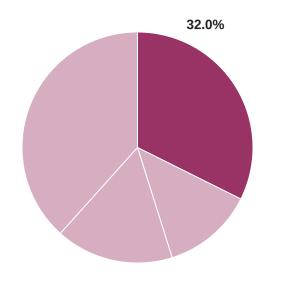


[If no] What is the primary reason for NOT using e-prescribing to fill patient prescriptions?

618 Responses					
17%, 102	38%, 237	13%, 79	32%, 200		
 My practice does not use electronic dental records 					
My practice does	s not have the ability to e-prescribe with curr	ent software			

My practice has a waiver related to e-prescribing
 Other, please specify

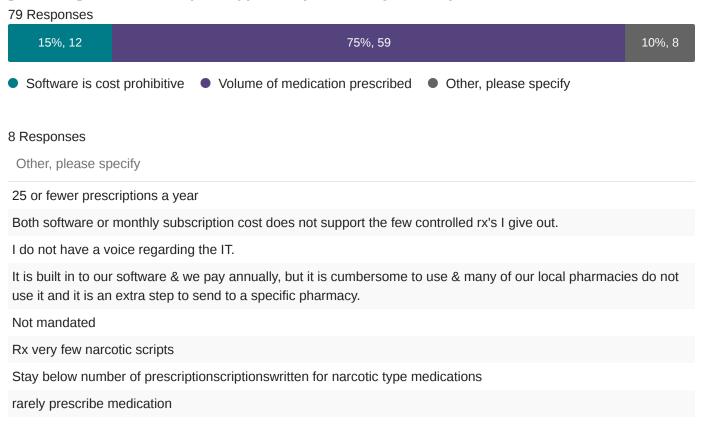
198 respondents (32.0%) answered "other, please specify." Their responses are categorized below.



Other, please specify	Percentage of Responses
TOO COSTLY	41.7%
NEVER OR RARELY PRESCRIBE	16.7%
PLANNING / IN PROCESS OF SETTING IT UP	16.7%
E-PRESCRIBING IS NOT REQUIRED IN MY STATE	8.3%
JUST NOT SET UP YET	8.3%
NOT INTERESTED	8.3%
PREFER TO CALL IN / FAX / WRITE PRESCRIPTIONS	8.3%



[If waiver] Please identify the type of e-prescribing waiver you have.





Also looking ahead to the next 6 months, what are the top 3 challenges facing your dental

practice?

1119 Responses	
Field	Percentage of Responses
STAFFING	66.3%
INFLATION / OVERHEAD / RISING COSTS	40.2%
INSURANCE OR MEDICAID ISSUES / LOW REIMBURSEMENT	39.1%
PERFORMANCE OF US ECONOMY	13.4%
INCREASE / MAINTAIN PATIENT VOLUME	13.0%
MAINTAINING / INCREASING PRODUCTION AND CASH FLOW	12.1%
PATIENT CANCELLATIONS OR NO-SHOWS / SCHEDULING	9.5%
PATIENT ABILITY TO PAY FOR / ACCEPT TREATMENT	8.6%
AVOIDING BURNOUT OF SELF AND/OR STAFF	3.9%
COVID-RELATED / OTHER GOVERNMENT REGULATIONS AND PROTOCOLS	3.2%
MORE PATIENTS THAN MANAGEABLE / HIGH DEMAND FOR CARE	2.9%
SUPPLY CHAIN ISSUES / SHORTAGES	2.7%
KEEPING STAFF AND SELF HEALTHY	2.7%
STAFF WAGES / COMPENSATION / BENEFITS	2.6%
PRACTICE TRANSITION / RETIREMENT	2.5%
COMPETITION WITH OTHER DENTISTS / CORPORATE DENTISTRY	2.1%
LEARNING / IMPLEMENTING NEW TECHNOLOGY / EQUIPMENT	1.3%
BUSINESS / PRACTICE MANAGEMENT	1.1%
MORE COVID CASES / NEW VARIANTS	0.9%
MARKETING / ADVERTISING	0.7%
ADMINISTRATIVE BURDEN	0.7%
PATIENTS AFRAID TO RETURN	0.3%
MISCELLANEOUS	5.0%



BY OWNERSHIP STATUS

Looking ahead to the next six months, how confident are you in the recovery of:

Owner

Your particular dental practice?	26.1%	36.5%	19.1%	14.2%
The dental care sector in general?	14.3%	43.8%	21.7%	16.4%
The U.S. economy?	24.3%	20.6%	32.4%	18.8%
 Very confident Somewhat con Very skeptical 	ifident 🔎 Neither d	confident nor skepti	cal 🔎 Somewhat ske	eptical

Non-owner

Your particular dental practice?	24.1%	44.6%		20.5%	9.8%
The dental care sector in general?	17.9%	46.4%		23.2%	12.5%
The U.S. economy?	27.7	7% 25.9%	2	28.6%	14.3%



BY DSO AFFILIATION

Looking ahead to the next six months, how confident are you in the recovery of:

DSO

Your particular dental practice?	27.9%	52.9%	11.	8% 7.4%
The dental care sector in general?	16.2%	60.3%	13.2%	6 10.3%
The U.S. economy?	25.0%	33.8%	25.0%	13.2%
 Very confident Somewhat con Very skeptical 	fident	confident nor skeptical	Somewhat skeptica	al

Non-DSO

Your particular dental practice?	25.8%	36.3%	19.7%	14.1%
The dental care sector in general?	14.5%	43.0%	22.3%	16.4%
The U.S. economy?	24.6%	20.3%	32.4%	18.7%



BY PRACTICE SIZE

Looking ahead to the next six months, how confident are you in the recovery of:

Solo dentists

Your particular dental practice?	22.9%	35.2%	21.5%	16.1%
The dental care sector in general?	12.9%	41.8%	23.4%	17.4%
The U.S. economy?	22.8%	20.5%	34.1%	19.3%
 Very confident Somewhat control Very skeptical 	nfident 🔍 Neither	confident nor ske	eptical 🔎 Somewhat ski	eptical

2 to 9 dentists

Your particular dental practice?	31.0% 40.6%			15.5%	10.3%
The dental care sector in general?	17.2%	47.5%	1	9.4%	14.2%
The U.S. economy?	27.9%	21.4%	29.4%	6	16.8%



BY GEOGRAPHY

Looking ahead to the next six months, how confident are you in the recovery of:

Top 20 cities

Your particular dental practice?	28.2% 25.9%		28.2%		22.4%	21.2%
The dental care sector in general?	15.3%		35.3%	24.7%	17.6%	
The U.S. economy?	22	22.4% 27.1%		24.7%	21.2%	
 Very confident Somewhat cor Very skeptical 	ifident	Neither c	onfident nor skeptica	Somewhat s	keptical	

Other urban

Your particular dental practice?	24.8%	38.4%	19.2%	12.9%
The dental care sector in general?	14.8%	44.9%	20.9%	15.7%
The U.S. economy?	25.7%	20.5%	33.0%	17.0%

Suburban

Your particular dental practice?	32.2%	33.99		9%	13.6%	20.3%
The dental care sector in general?	20.3%	30.5%		25.49	⁄₀	22.0%
The U.S. economy?	23.7%	11.9%		42.4%		22.0%

Rural

Your particular dental practice?	28.3%	38.0%		19.6%	12.5%
The dental care sector in general?	12.0%	47.8%		23.9%	15.2%
The U.S. economy?	21.2%	23.9%	27.79	/o	22.3%



BY SEX

Looking ahead to the next six months, how confident are you in the recovery of:

Male

Your particular dental practice?	25.6%	25.6% 36.9%		13.3%
The dental care sector in general?	2 14.1% 42.2%		23.7%	16.7%
The U.S. economy?	21.0%	20.5%	34.0%	20.0%
 Very confident Somewhat con Very skeptical 	ifident Neither 	confident nor skeptica	I 🔹 Somewhat sk	keptical

Female

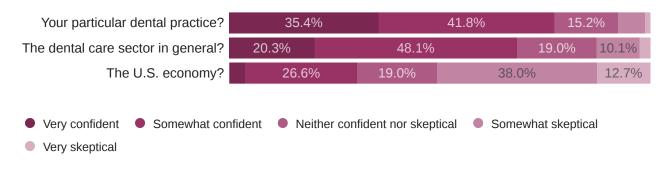
Your particular dental practice?	26.80	38.0%		17.1%	1	.4.6%	
The dental care sector in general?	15.8%	47.8%		17.8%	1	4.9%	
The U.S. economy?	З	1.9%	21.8%		28.2%		15.1%



BY YEARS EXPERIENCE

Looking ahead to the next six months, how confident are you in the recovery of:

New dentists (graduated 2013 - 2022)



Established dentists (graduated before 2013)

Your particular dental practice?	25.3	.3% 37.0%			19.5%	14.3%
The dental care sector in general?	14.2%		43.7%		22.0%	16.5%
The U.S. economy?	24	4.5%	21.2%	3	81.6%	18.8%



BY AGE GROUP

Looking ahead to the next six months, how confident are you in the recovery of:

35 to 44

Your particular dental practice?	30.2%	41.1	L% 16.79	% 9.9%
The dental care sector in general?	17.2%	42.7%	24.0%	13.5%
The U.S. economy?	25.5%	19.3%	35.4%	18.2%
Very confidentSomewhatVery skeptical	confident	er confident nor ske	ptical 🛛 Somewhat s	keptical

45 to 54

Your particular dental practice?	25.2%	41.1%	15.6%	16.3%
The dental care sector in general?	13.8%	45.9%	21.6%	14.5%
The U.S. economy?	24.0%	20.1%	34.3%	18.4%

55 to 64

Your particular dental practice?	28.5	5% 34.6%			18.4%	13.1%	
The dental care sector in general?	16.6%	44.3%			19.6%	15.6%	
The U.S. economy?	25	5.9%	21.4%	2	27.5%	19.9%	

65 or older

Your particular dental practice?	19.9%	33.4%	25.7%	15.8%
The dental care sector in general?	10.3%	41.8%	24.1%	20.6%
The U.S. economy?	22.5%	22.2%	34.1%	17.0%



BY RACE/ETHNICITY

Looking ahead to the next six months, how confident are you in the recovery of:

White

Your particular dental practice?	27.5% 37.9%		27.5%		6	17.8%	13.6%
The dental care sector in general?	15.0% 45.5%		15.0%			21.2%	14.9%
The U.S. economy?	25	5.3% 20.4%		32	5%	18.3%	
 Very confident Somewhat cor Very skeptical 	nfident 🛛 🗨	Neither c	onfident nor skep	tical 🖲 S	omewhat skep	otical	

Asian

Your particular dental practice?	18.3%		36.6%	30.1%	1	10.8%	
The dental care sector in general?	12.9%	44.1%		23.7%		16.1%	
The U.S. economy?	22	2.6%	31.2%	30.1	%	10.8%	

Hispanic

Your particular dental practice?	26.3%		35.1%		26.3%		8.8%
The dental care sector in general?	15.8%	49.1%		14.0%	19.	3%	
The U.S. economy?	8.8%	28.1%	28.1% 26.3%		26.3%		10.5%



Appointment Schedule

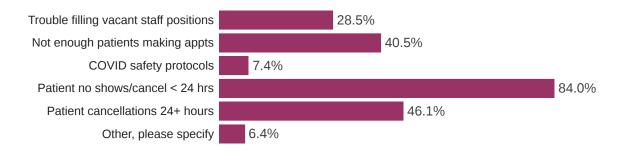
BY OWNERSHIP STATUS

Owner

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





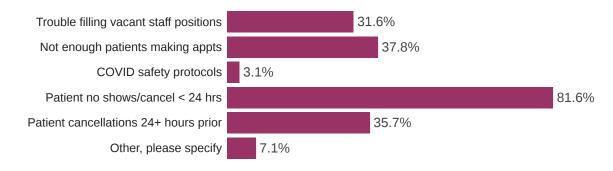
BY OWNERSHIP STATUS (continued)

Non-owner

How full was your dental practice's appointment schedule last week?



• Mean % of schedule filled





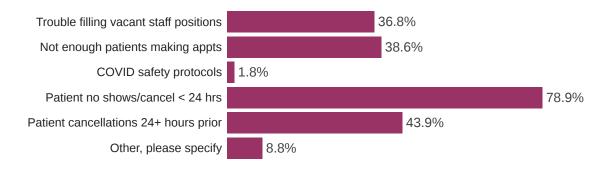
BY DSO AFFILIATION

DSO

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





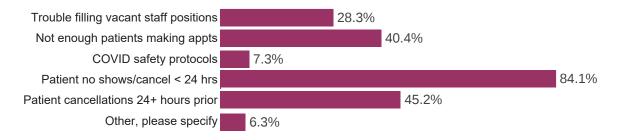
BY DSO AFFILIATION (continued)

Non-DSO

How full was your dental practice's appointment schedule last week?



• Mean % of schedule filled





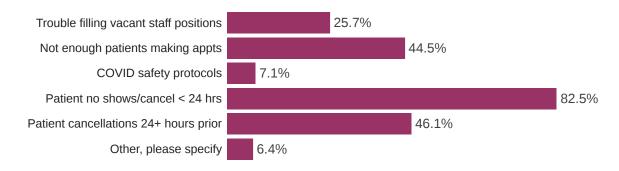
BY PRACTICE SIZE

Solo dentists

How full was your dental practice's appointment schedule last week?



• Mean % of schedule filled





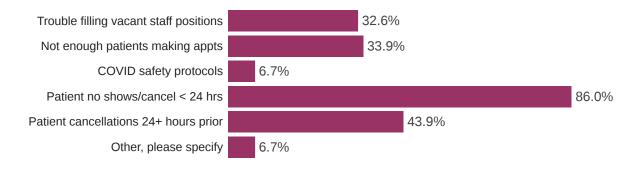
BY PRACTICE SIZE (continued)

2 to 9 dentists

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled

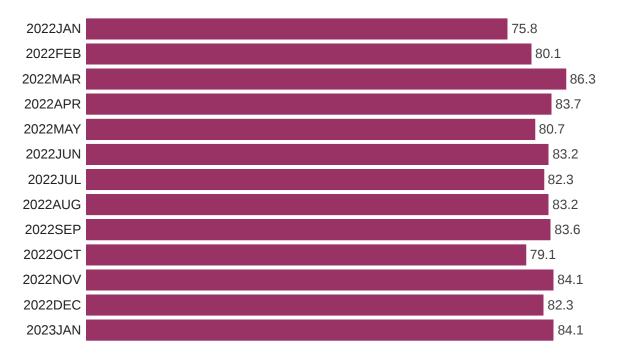




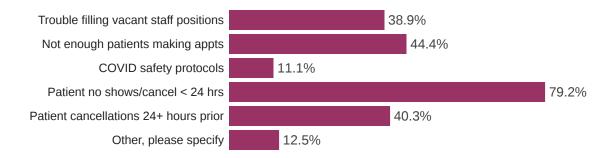
BY GEOGRAPHY

Top 20 cities

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





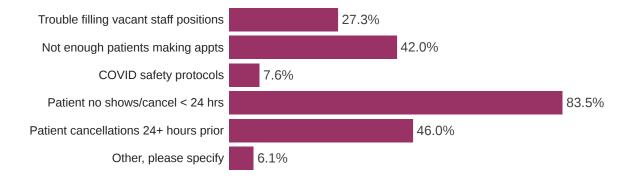
BY GEOGRAPHY (continued)

Other Urban

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





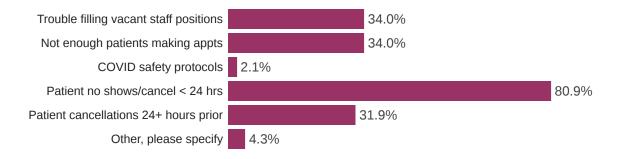
BY GEOGRAPHY (continued)

Suburban

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





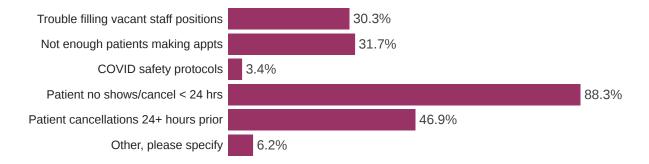
BY GEOGRAPHY (continued)

Rural

How full was your dental practice's appointment schedule last week?



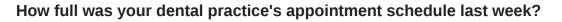
• Mean % of schedule filled





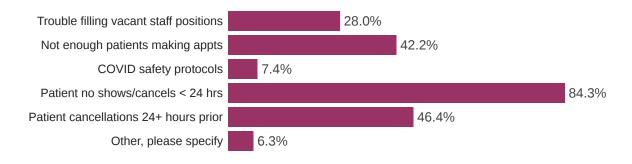
BY SEX

Male





Mean % of schedule filled





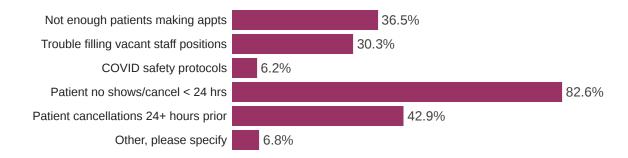
BY SEX (continued)

Female

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





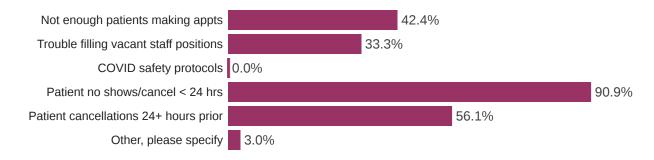
BY YEARS EXPERIENCE

New dentists (graduated 2013 - 2022)

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





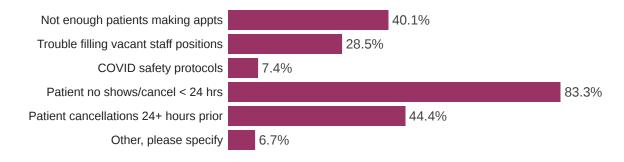
BY YEARS EXPERIENCE (continued)

Established dentists (graduated before 2013)

How full was your dental practice's appointment schedule last week?



Mean % of schedule filled





BY AGE

How full was your dental practice's appointment schedule last week?

1201 Responses



Field	Trouble filling vacant staff positions	Not enough patients trying to make appointments	COVID safety protocols are limiting the capacity	Patient no shows/cancellations < 24 hrs	Patient cancellations 24+ hours prior	Other, please specify
35-44	29.8%	38.5%	5.0%	87.0%	44.7%	5.0%
45-54	26.1%	33.2%	5.3%	87.2%	48.7%	6.6%
55-64	30.0%	36.1%	6.1%	82.6%	43.1%	4.3%
65+	27.9%	52.9%	11.0%	79.4%	43.8%	9.9%



BY RACE/ETHNICITY

How full was your dental practice's appointment schedule last week?

1200 Responses



Field	Trouble filling vacant staff positions	Not enough patients trying to make appointments	COVID safety protocols are limiting the capacity	Patient no shows/cancellations < 24 hrs	Patient cancellations 24+ hours prior	Other, please specify
White	28.5%	39.1%	6.0%	84.7%	45.5%	7.0%
Asian	28.4%	38.3%	16.0%	74.1%	51.9%	3.7%
Hispanic	22.4%	49.0%	8.2%	85.7%	32.7%	4.1%



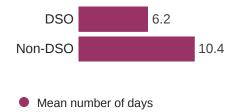
Patient Wait Times

BY DSO AFFILIATION

[Owners only] Currently, how many business days does the average patient of record

have to wait for an appointment (excluding emergencies)?

1097 Responses



[Owners only] Currently, how many business days does the average *new patient* have to

wait for an initial appointment (excluding emergencies)?

1097 Responses



Mean number of days

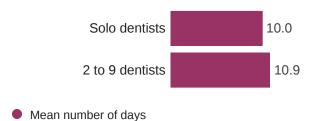


BY PRACTICE SIZE

[Owners only] Currently, how many business days does the average patient of record

have to wait for an appointment (excluding emergencies)?

1097 Responses



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?





Mean number of days

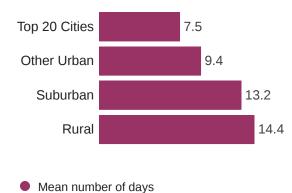


BY GEOGRAPHY

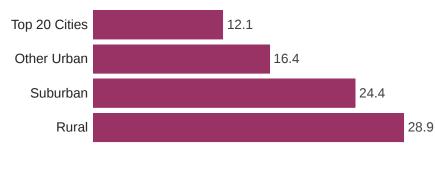
[Owners only] Currently, how many business days does the average patient of record

have to wait for an appointment (excluding emergencies)?

1097 Responses



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)? 1097 Responses



• Mean number of days

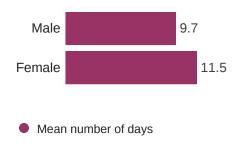


BY SEX

[Owners only] Currently, how many business days does the average patient of record

have to wait for an appointment (excluding emergencies)?

1096 Responses



[Owners only] Currently, how many business days does the average new patient have to

wait for an initial appointment (excluding emergencies)?

1096 Responses



Mean number of days

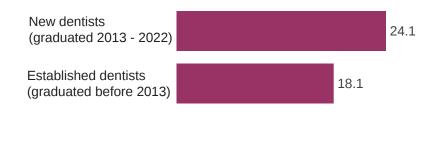


BY YEARS EXPERIENCE

[Owners only] Currently, how many business days does the average new patient have to wait

for an initial appointment (excluding emergencies)?

1097 Responses

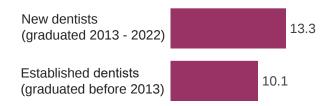


Mean number of days

[Owners only] Currently, how many business days does the average patient of record have to

wait for an appointment (excluding emergencies)?

1097 Responses



Mean number of days

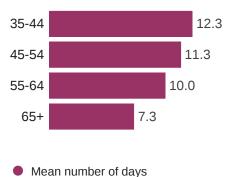


BY AGE GROUP

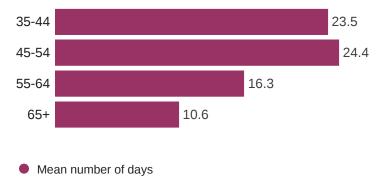
[Owners only] Currently, how many business days does the average patient of record

have to wait for an appointment (excluding emergencies)?

1097 Responses



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?



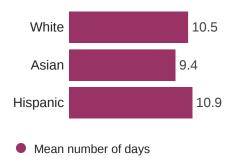


BY RACE / ETHNICITY

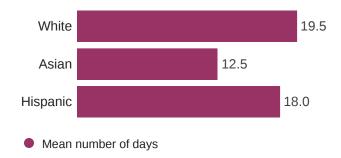
[Owners only] Currently, how many business days does the average patient of record

have to wait for an appointment (excluding emergencies)?

1096 Responses



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?



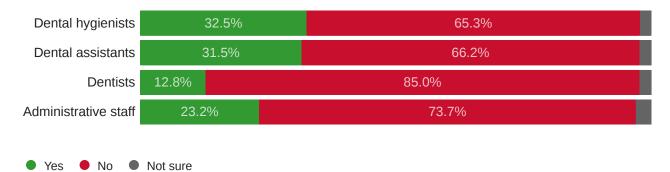


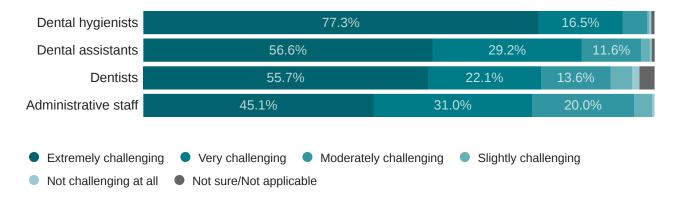
Staff Recruitment

BY OWNERSHIP STATUS

Owner dentists

Have you recently or are you currently recruiting any of the following positions in your dental practice?



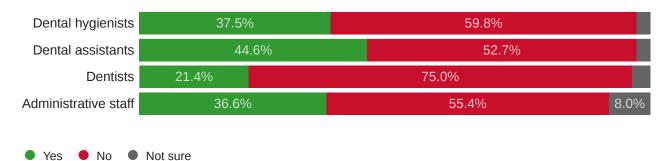


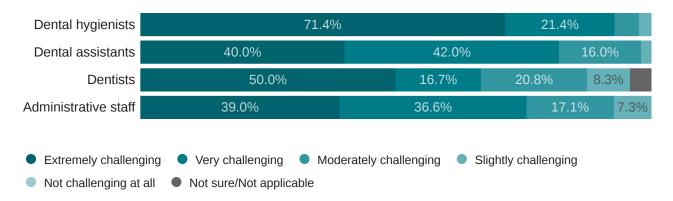


BY OWNERSHIP STATUS (continued)

Non-owner dentists

Have you recently or are you currently recruiting any of the following positions in your dental practice?



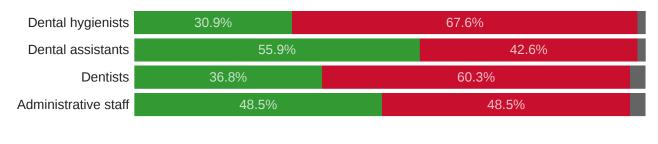




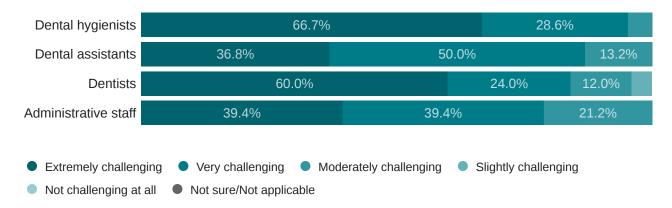
BY DSO AFFILIATION

DSO

Have you recently or are you currently recruiting any of the following positions in your dental practice?



Yes • No • Not sure

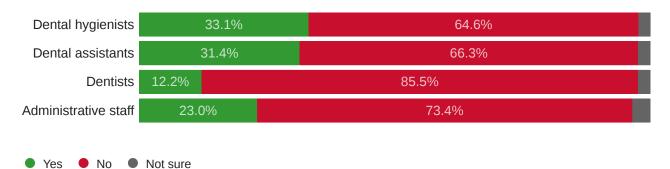


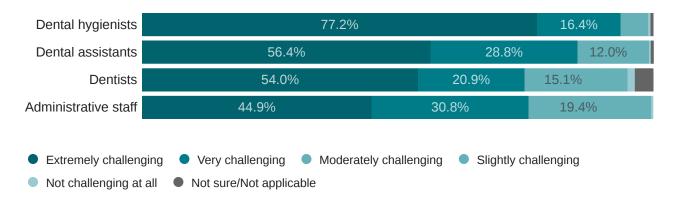


BY DSO AFFILIATION (continued)

Non-DSO

Have you recently or are you currently recruiting any of the following positions in your dental practice?



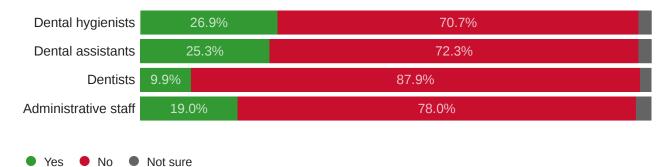


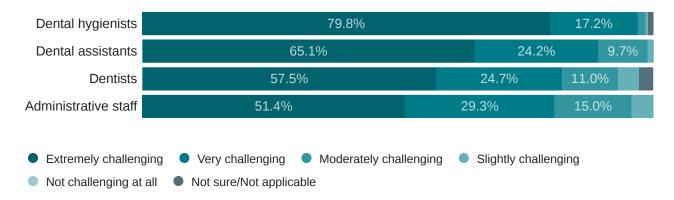


BY PRACTICE SIZE

Solo dentists

Have you recently or are you currently recruiting any of the following positions in your dental practice?



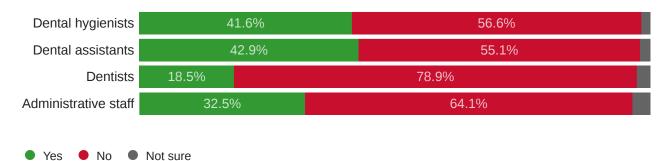


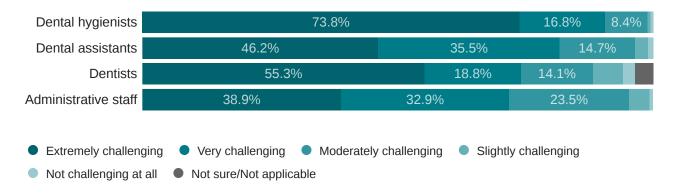


BY PRACTICE SIZE (continued)

2 to 9 dentists

Have you recently or are you currently recruiting any of the following positions in your dental practice?





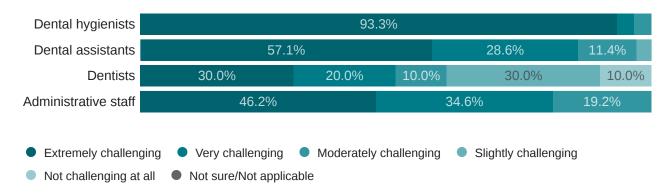


BY GEOGRAPHY

Top 20 Cities

Have you recently or are you currently recruiting any of the following positions in your dental practice?



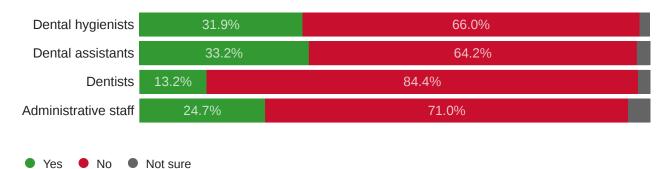


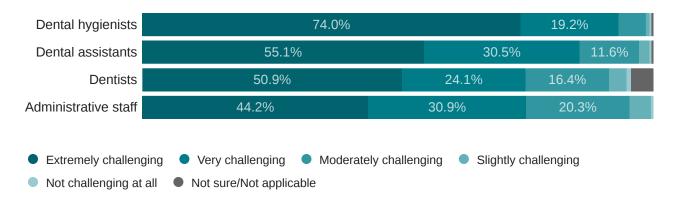


BY GEOGRAPHY (continued)

Other Urban

Have you recently or are you currently recruiting any of the following positions in your dental practice?



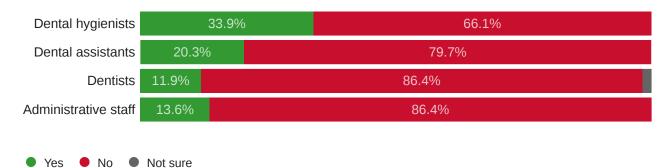


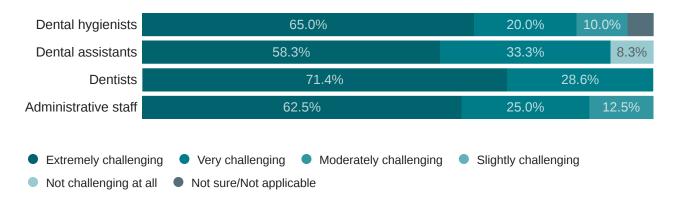


BY GEOGRAPHY (continued)

Suburban

Have you recently or are you currently recruiting any of the following positions in your dental practice?



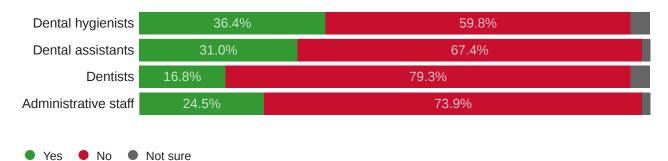


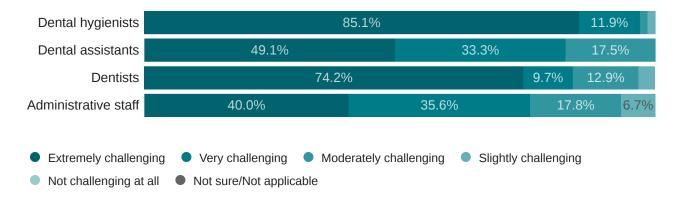


BY GEOGRAPHY (continued)

Rural

Have you recently or are you currently recruiting any of the following positions in your dental practice?





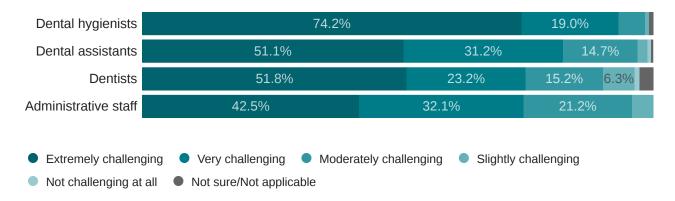


BY SEX

Male

Have you recently or are you currently recruiting any of the following positions in your dental practice?



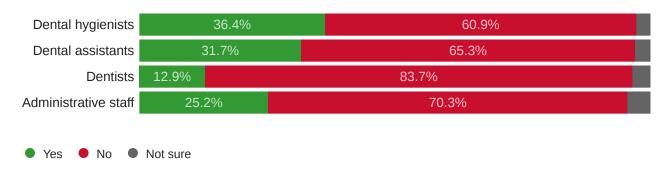


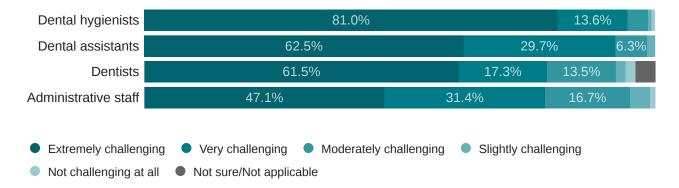


BY SEX (continued)

Female

Have you recently or are you currently recruiting any of the following positions in your dental practice?



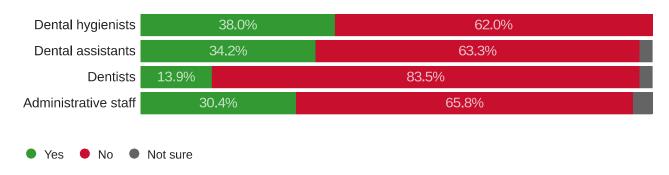


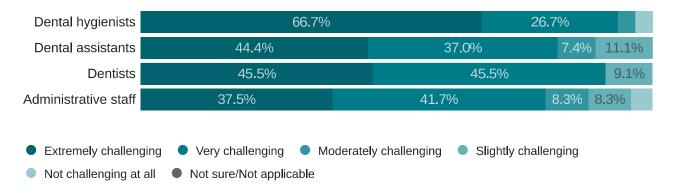


BY YEARS EXPERIENCE

New Dentists (graduated 2013 - 2022)

Have you recently or are you currently recruiting any of the following positions in your dental practice?



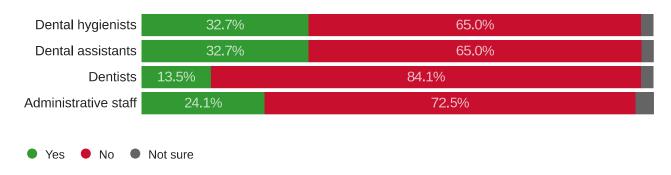


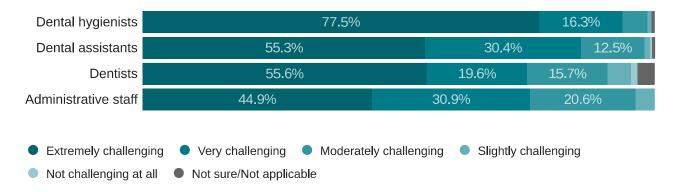


BY YEARS EXPERIENCE (continued)

Established Dentists (graduated before 2013)

Have you recently or are you currently recruiting any of the following positions in your dental practice?







Questions of the Week

E-prescribing

Do you use any e-prescribing methods for patient prescriptions (including antibiotics and pain management)?

BY OWNERSHIP STATUS

1209 Responses



BY DSO AFFILIATION

1209 Responses



BY PRACTICE SIZE

Solo dentists	45.4%	54.1%
2 to 9 dentists	50.5%	46.8%



Do you use any e-prescribing methods for patient prescriptions (including antibiotics and

pain management)?



BY SEX

1207 Responses

Male	47.8%	50.7%
Female	46.8%	52.2%

BY YEARS EXPERIENCE

New dentists (graduated 2013 - 2022)	54.4%	44.3%
Established dentists (graduated before 2013)	47.1%	51.6%



Do you use any e-prescribing methods for patient prescriptions (including antibiotics and

pain management)?

BY AGE GROUP

1209 Responses



Yes
No
Not sure

BY RACE/ETHNICITY





[If no] What is the primary reason for NOT using e-prescribing to fill patient

prescriptions?

BY OWNERSHIP STATUS

618 Responses

Owner	17.0%	35.9%	12.7%	34.5%	
Non-owner	11.5%	65.4%		13.5%	9.6%

• My practice does not use electronic dental records

• My practice does not have the ability to e-prescribe with current software

My practice has a waiver related to e-prescribing Other, please specify

BY DSO AFFILIATION

618 Responses

DSO	DSO 11.1% 48.1%		11.1%	29.6%
Non-DSO	16.8%	37.9%	12.9%	32.5%

BY PRACTICE SIZE

Solo dentists	19.8%	% 34.7	7% 14.3%	31.2%
2 to 9 dentists	10.7%	43.7%	10.2%	35.3%



[If no] What is the primary reason for NOT using e-prescribing to fill patient

prescriptions?

BY GEOGRAPHY

618 Responses

TOP 20 CITIES	13.8%	24.1%	34.5%		27.6%
OTHER URBAN	16.6%	36.3%	6 13	.4%	33.7%
SUBURBAN	14.3%	45.	7%	8.6%	31.4%
RURAL	17.8%	50.0%		27.8%	

My practice does not use electronic dental records

• My practice does not have the ability to e-prescribe with current software

My practice has a waiver related to e-prescribing
Other, please specify

BY SEX

618 Responses

Male	17.4%	37.1%	14.3%	31.2%
Female	14.7%	40.8%	10.0%	34.6%

BY YEARS EXPERIENCE

New dentists (graduated 2013 - 2022)	40.0%		8.6%	6% 48.6%	
Established dentists (graduated before 2013)	17.3%	38.3%		13.0%	31.4%



[If no] What is the primary reason for NOT using e-prescribing to fill patient

prescriptions?

BY AGE GROUP

618 Responses

35-44		43.5%	9.8%	43.5%	<u>ó</u>
45-54	7.9%	40.4%	15.9%	35	5.8%
55-64	19.3%	33.9%	10.9%	35.9%	
65+	28.5%	37.	37.8%		19.2%

• My practice does not use electronic dental records

- My practice does not have the ability to e-prescribe with current software
- My practice has a waiver related to e-prescribing Other, please specify

BY RACE/ETHNICITY

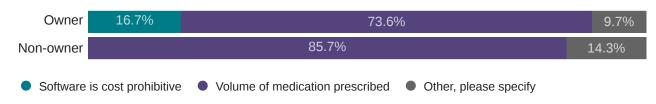
White	15.8%	38.5%	13.4%		32.3%
Asian	22.0%	41.5%		9.8% 26.8%	
Hispanic	21.4%	28.6%	14.3%		35.7%



[If waiver] Please identify the type of e-prescribing waiver you have.

BY OWNERSHIP STATUS

79 Responses



BY DSO AFFILIATION

79 Responses



BY PRACTICE SIZE

79 Responses

Solo dentists 8.8%		82.5%	8.8%
2 to 9 dentists	31.8%	54.5%	13.6%

BY GEOGRAPHY





[If waiver] Please identify the type of e-prescribing waiver you have.

BY SEX 79 Responses 77.6% Male 13.8% 8.6% Female 66.7% 14.3% 19.0% Software is cost prohibitive Volume of medication prescribed Other, please specify BY YEARS EXPERIENCE 79 Responses New dentists (graduated 2013 - 2022) 15.8% 73.7% 10.5% Established dentists (graduated 100.0%

BY AGE GROUP

79 Responses

35-44		77.8%	22.2%
45-54	16.7%	75.0%	8.3%
55-64	23.8%	66.7%	9.5%
65+	12.0%	80.0%	8.0%

BY RACE/ETHNICITY

79 Responses

White	15.2%	72.7%	12.1%
Asian		100.0%	
Hispanic		100.0%	

before 2013)



Economic Outlook and Emerging Issues in Dentistry Week of January 16, 2023

ADA American Dental Association®

Number of Responses by Wave

Wave	Responses
2022JAN	1,883
2022FEB	1,386
2022MAR	1,916
2022APR	1,423
2022MAY	1,389
2022JUN	1,203
2022JUL	1,162
2022AUG	1,204
2022SEP	1,102
2022OCT	1,170
2022NOV	1,137
2022DEC	1,138
2023JAN	1,209

Number of Responses by Group - Week of January 16, 2023

Ownership staus	Choice Count
Owner dentist (i.e., sole owner, partner, or shareholder)	1,097
Employee dentist (nonowner)	58
Associate dentist (nonowner)	30
Independent contractor	24

DSO Affiliation	Choice Count
DSO	68
Non-DSO	1,141



397

311

ADA American Dental Association®

Number of Responses by Group - Week of January 16, 2023 (continued)

Practice Size	Choice Count
Solo dentists	736
2 to 9 dentists	459
Large group (10+ dentists)	14
Coography	Chaine Count
Geography	Choice Count
Top 20 Cities	85
Other Urban	880
Suburban	59
Rural	184
Sex	Choice Count
Male	803
Female	404
Years Experience	Choice Count
New dentists (graduated 2013 - 2022)	79
Established dentists (graduated before 2013)	1,130
Age	Choice Count
<35	26
35-44	192
45-54	283

55-64

65+



Number of Responses by Group - Week of January 16 (continued)

Race/Ethnicity	Choice Count
White	945
Asian	93
Hispanic	57
Black	16
Native Hawaiian / Pacific Islander	1
American Indian / Alaska Native	4
Other	16
Unknown	76