

# Economic Outlook and Emerging Issues in Dentistry Specialist Report - Week of June 12, 2023

### ADA American Dental Association®

## **About this Study**

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For this initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate.

This report features results from the latest wave of this study broken out by the following practice areas/specialties:

- General practice (GP)
- Pediatric dentistry (PED)

Additionally, results are reported for dentists that practice in public health settings (DiPHS), regardless of specialty. (Please note that this group should not be confused with dental public health specialists.) **Please note that we only include graphics representing at least 30 responses.** Because of this, we were not able to include results for the following specialties in this report: oral and maxillofacial surgery, endodontics, orthodontics and dentofacial orthopedics, periodontics, prosthodontics. The number of respondents in each practice area/specialty can be found at the end of this report.

This report was published in June 2023 by the American Dental Association's Health Policy Institute.

211 E. Chicago Avenue Chicago, Illinois 60611 312.440.2928 hpi@ada.org

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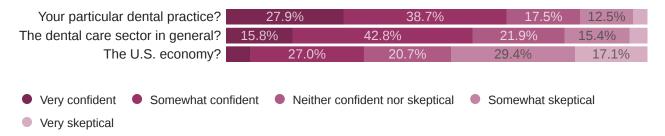


## **Economic Confidence**

Looking ahead to the next six months, how confident are you in the recovery of:

### **General Practice**

951 Responses



### **Pediatric Dentistry**

54 Responses

Your particular dental practice?	27.8%	44.4%	18.5%
The dental care sector in general?	22.2%	42.6%	22.2% 7.4%
The U.S. economy?	22.2%	31.5%	33.3% 11.1%

## **Dentists in Public Health Settings**

Your particular dental practice?	36.2%		36.2%		19.0%	
The dental care sector in general?	20.7%	39.7%		31.0%		
The U.S. economy?	13.8%	27.6%	20.7%	2	5.9%	12.1%

# **Appointment Schedule**

How full was your dental practice's appointment schedule last week?

### Mean % of schedule filled

Dentists in Private Practice



## Dentists in Public Health Settings



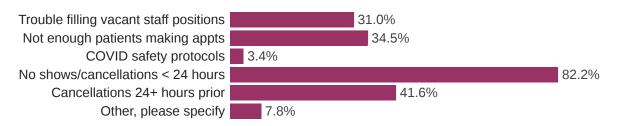


## **Factors Preventing a Full Schedule**

Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

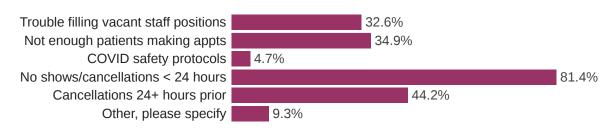
#### **General Practice**

746 Responses

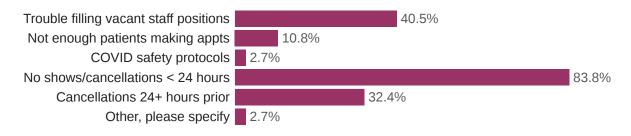


### **Pediatric Dentistry**

43 Responses



### **Dentists in Public Health Settings**



## **Patient Wait Times**

[Owners only] Currently, how many business days does the average *patient of record* have to wait for an appointment (excluding emergencies)?

### Mean number of days

Dentists in Private Practice



Dentists in Public Health Settings



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?

### Mean number of days

Dentists in Private Practice



Dentists in Public Health Settings

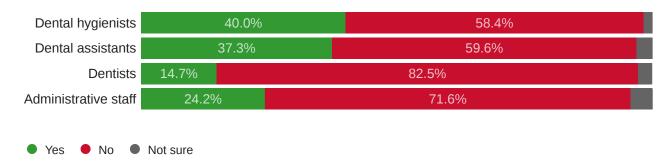


## **Staff Recruitment**

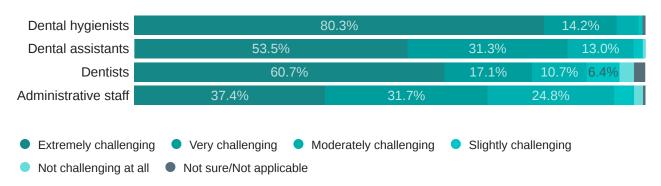
#### **General Practice**

Have you recently or are you currently recruiting any of the following positions in your dental practice?

951 Responses



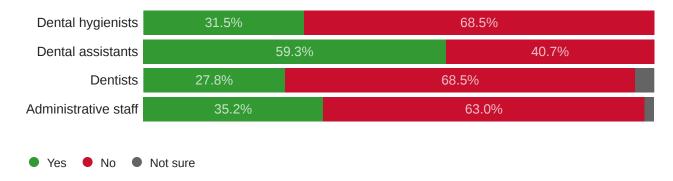
## How challenging has it been to recruit the position(s) below?



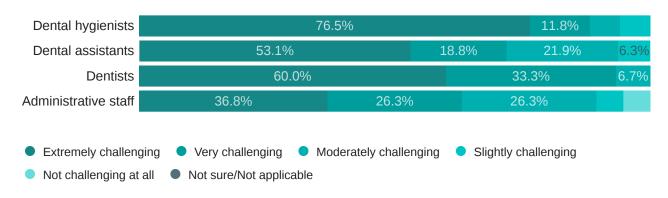
### **Pediatric Dentistry**

# Have you recently or are you currently recruiting any of the following positions in your dental practice?

54 Responses



## How challenging has it been to recruit the position(s) below?



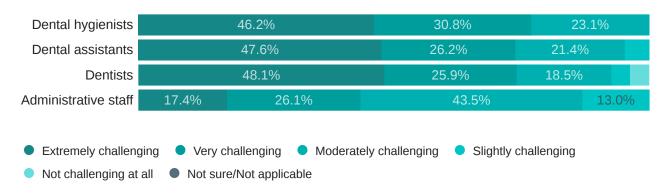
### **Dentists in Public Health Settings**

# Have you recently or are you currently recruiting any of the following positions in your dental practice?

58 Responses



## How challenging has it been to recruit the position(s) below?



## **Questions of the Week**

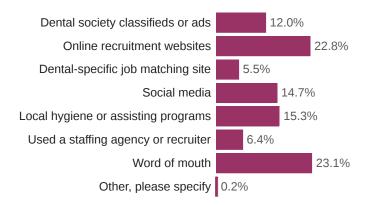
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### Recruitment tools

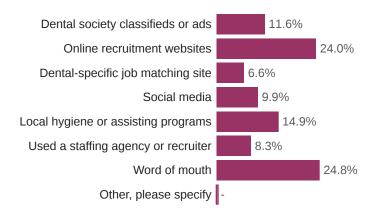
[Owners only] What tools have you used to find applicants for your dental hygienist and/or dental assistant positions? (Select all that apply.)

### **General practice**

474 Responses



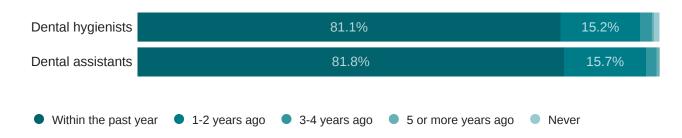
### **Pediatric Dentistry**



# Dental Hygienist and Dental Assistant Wages

### **General Practice**

[Owners only] When did you last give dental hygienists and dental assistants on your staff a wage increase?

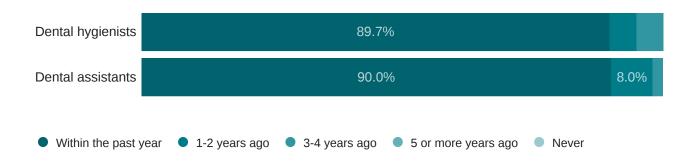


### How much was the wage increase, on average?



## **Pediatric Dentistry**

[Owners only] When did you last give dental hygienists and dental assistants on your staff a wage increase?

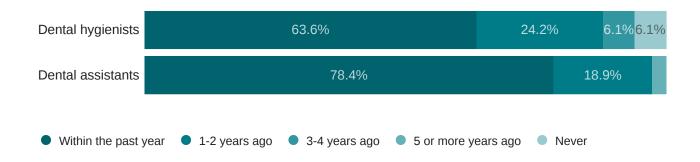


### How much was the wage increase, on average?

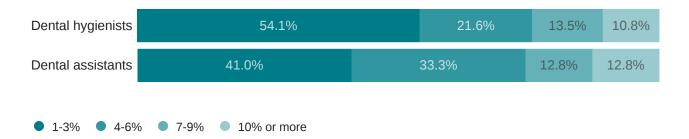


## **Dentists in Public Health Setting**

When did you last give dental hygienists and dental assistants on your staff a wage increase?



### How much was the wage increase, on average?



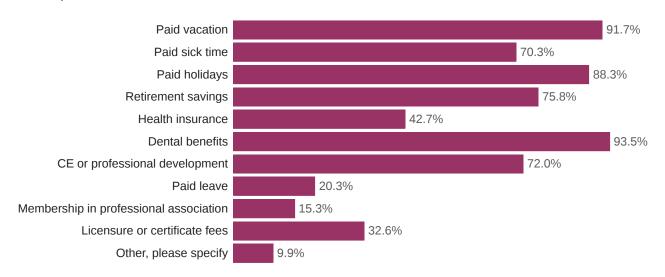


## **Current Employee Benefits**

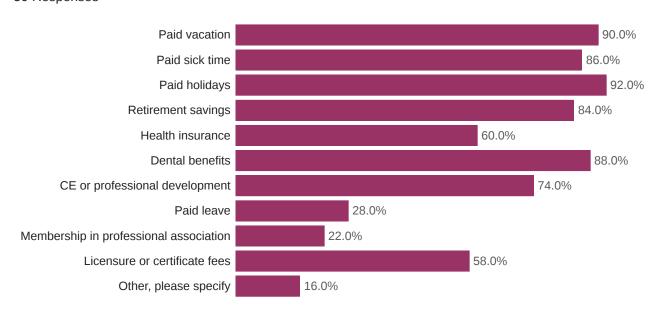
[Owners only] Which of the following benefits do you offer to your employees? (Select all that apply.)

### **General Practice**

875 Responses

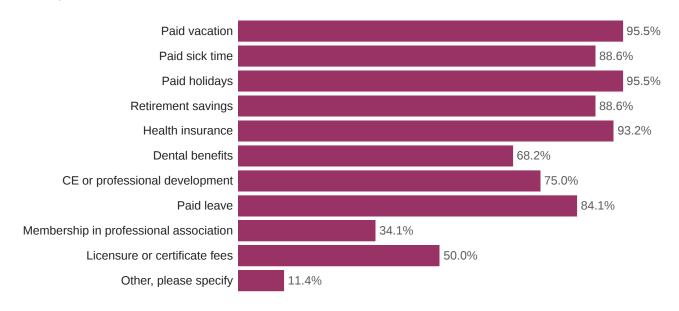


### **Pediatric Dentistry**



[Owners only] Which of the following benefits do you offer to your employees? (Select all that apply.) (continued)

## **Dentists in Public Health Settings**





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## Dentists in private practice

Specialty	Choice Count
General Practice (GP)	944
Oral and maxillofacial surgery (OMS)	15
Endodontics (ENDO)	18
Orthodontics (ORTHO)	19
Pediatric dentistry (PED)	52
Periodontics (PERIO)	28
Prosthodontics (PROS)	9
Dental public health (DPH)	1
Dental anesthesiology (DENTANES)	2
Practice Setting	Choice Count
Dentist in private practice	1,103
Dentist in public health setting	58