

Economic Outlook and Emerging Issues in Dentistry Specialist Report - Week of March 14

ADA American Dental Association®

About this Study

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For this initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate.

This report features results from the latest wave of this study broken out by the following practice areas/specialties:

- General practice (GP)
- Oral and maxillofacial surgery (OMS)
- Endodontics (ENDO)
- Orthodontics and dentofacial orthopedics (ORTHO)
- Pediatric dentistry (PED)
- Periodontics (PERIO)
- Prosthodontics (PROS)

Additionally, results are reported for dentists that practice in public health settings (DiPHS), regardless of specialty. (Please note that this group should not be confused with dental public health specialists.) The number of respondents in each practice area/specialty can be found at the end of this report.

This report was published in March 2022 by the American Dental Association's Health Policy Institute.

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Economic Confidence

Looking ahead to the next six months, how confident are you in the recovery of:

General Practice

1615 Responses

Your particular dental practice?	31.5%	39.5%	6 14.6	% 12.4%
The dental care sector in general?	21.4%	44.5%	16.0%	15.5%
The U.S. economy?	22.2%	17.3%	35.9%	19.9%
Very confidentSomewhat conVery skeptical	fident • Neither	confident nor skeptical	Somewhat ske	eptical

Oral and Maxillofacial Surgery

40 Responses

Your particular dental practice?	50.0%		17.5%	20.0%	12.5%
The dental care sector in general?	40.0%		30.0%	17.5%	10.0%
The U.S. economy?	30.0%	17.5%	37.	5%	12.5%

Endodontics

Your particular dental practice?	34.3% 34.3%		3%	22.9%		
The dental care sector in general?	25.7	25.7% 37.1%			20.0% 14	
The U.S. economy?	11.4%	22.9%	17.1%	28.6	%	20.0%

Looking ahead to the next six months, how confident are you in the recovery of: (continued)

Orthodontics

44 Responses

Your particular dental practice?	29.5% 38.6%			20.5%	9.1%	
The dental care sector in general?	15.9%	6	54.5%		15.9%	13.6%
The U.S. economy?	9.1%	18.2%	27.3%	31	.8%	13.6%
Very confidentSomewhat conVery skeptical	nfident	Neither co	onfident nor skeptical	Some	what skeptica	al

Pediatric Dentistry

105 Responses

Your particular dental practice?	27.6%	45.7%		10.5%	15.2%
The dental care sector in general?	24.8%	45.7%	14	4.3%	14.3%
The U.S. economy?	25.7%	21.9%	25.7%		20.0%

Periodontics

Your particular dental practice?	37.5%	37.5%		12.5	8.3%
The dental care sector in general?	32.7%	38.8%		8.2%	18.4%
The U.S. economy?	32.7%	14.3%	34.7%)	16.3%

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Looking ahead to the next six months, how confident are you in the recovery of: (continued)

Prosthodontics

23 Responses

Your particular dental practice?	43.5%		34.8%	17.4%	
The dental care sector in general?	34.8% 43.		.5%	21.7%	
The U.S. economy? 8.7	% 26.1%	8.7%	43.5%	13.0%	
Very confidentSomewhat confideVery skeptical	nt Neither confid	ent nor skeptical	Somewhat s	keptical	

Dentists in Public Health Settings

Your particular dental practice?	48.1%			30.4%	8.9% 7.6%	
The dental care sector in general?	30.4%	43	43.0%		15.2%	10.1%
The U.S. economy?	7.6% 29.1%	19.0%		29.1%	ó	15.2%

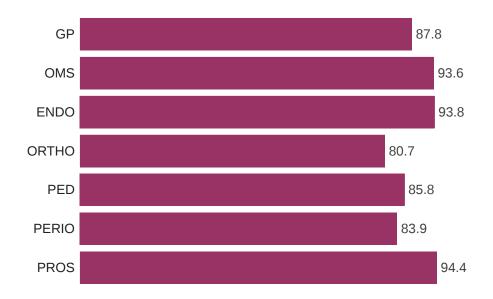
Appointment Schedule

How full was your dental practice's appointment schedule last week?

Mean % of schedule filled

Dentists in private practice

1896 Responses



Dentists in public health settings



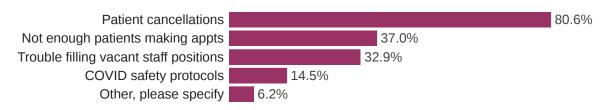


Factors Preventing a Full Schedule

Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

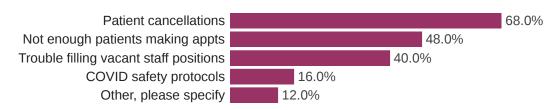
General Practice

1252 Responses

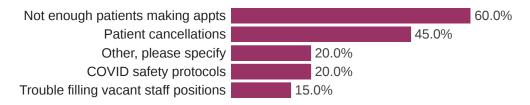


Oral and Maxillofacial Surgery

25 Responses



Endodontics

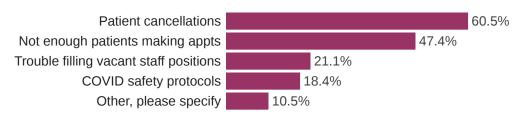




Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.) (continued)

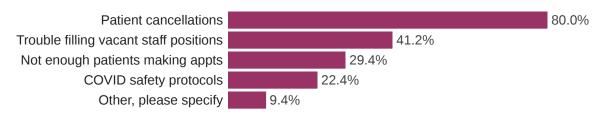
Orthodontics

38 Responses

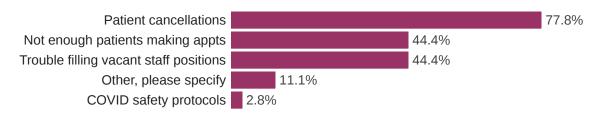


Pediatric Dentistry

85 Responses



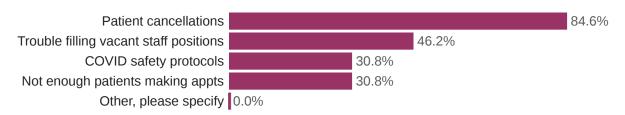
Periodontics



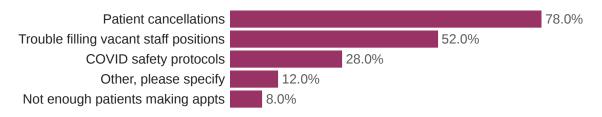
Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.) (continued)

Prosthodontics

13 Responses



Dentists in Public Health Settings

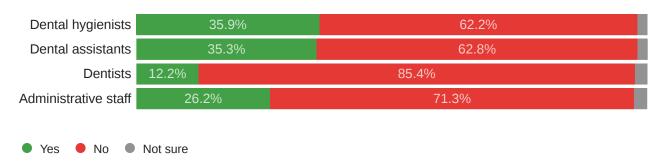


Staff Recruitment

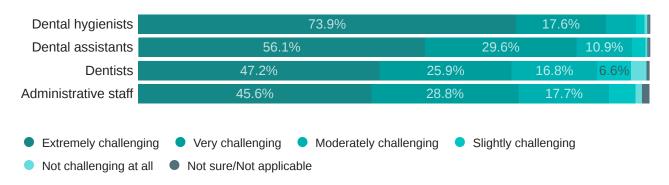
General Practice

Have you recently or are you currently recruiting any of the following positions in your dental practice?

1615 Responses



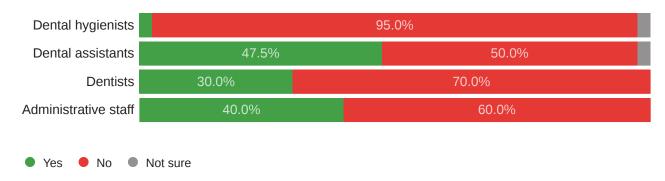
How challenging has it been to recruit the position(s) below?



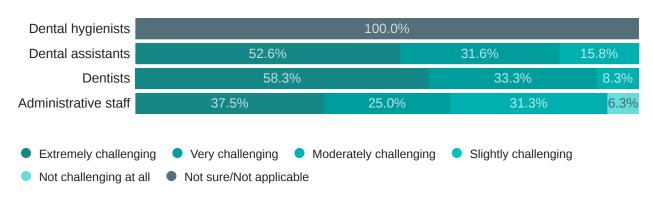
Oral and Maxillofacial Surgery

Have you recently or are you currently recruiting any of the following positions in your dental practice?

40 Responses



How challenging has it been to recruit the position(s) below?

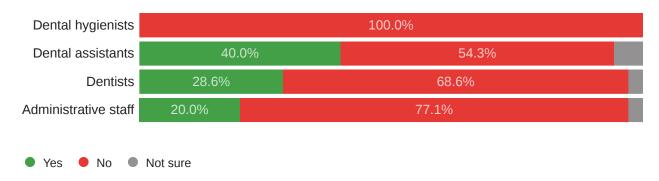




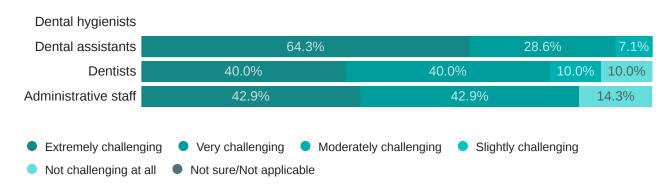
Endodontics

Have you recently or are you currently recruiting any of the following positions in your dental practice?

35 Responses



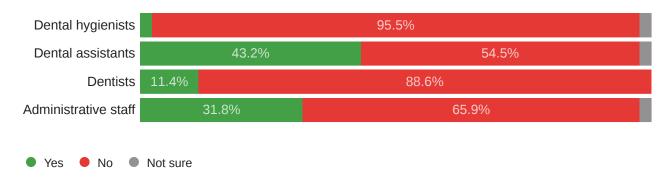
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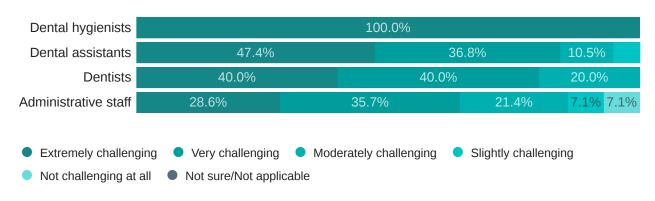
Orthodontics

Have you recently or are you currently recruiting any of the following positions in your dental practice?

44 Responses



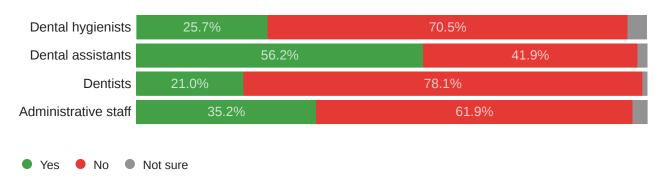
How challenging has it been to recruit the position(s) below?



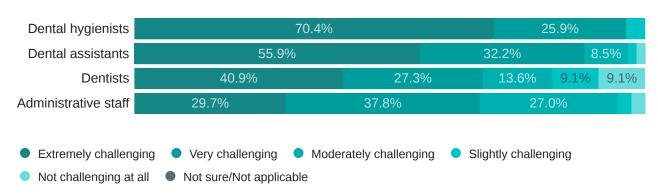
Pediatric Dentistry

Have you recently or are you currently recruiting any of the following positions in your dental practice?

105 Responses



How challenging has it been to recruit the position(s) below?

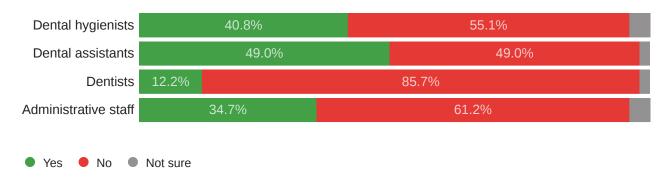




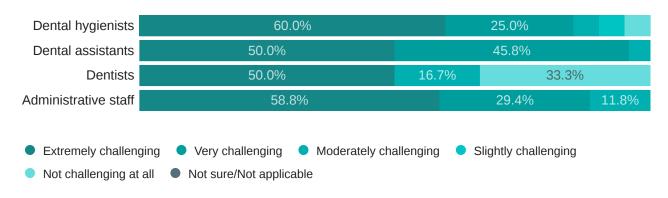
Periodontics

Have you recently or are you currently recruiting any of the following positions in your dental practice?

49 Responses



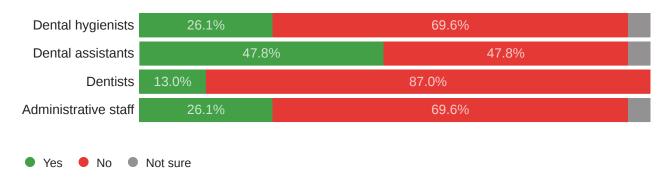
How challenging has it been to recruit the position(s) below?



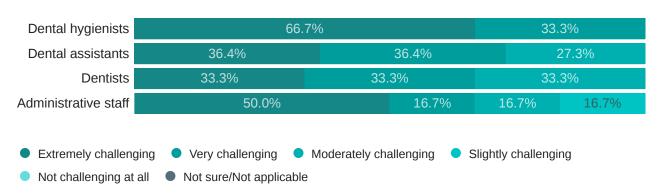
Prosthodontics

Have you recently or are you currently recruiting any of the following positions in your dental practice?

23 Responses



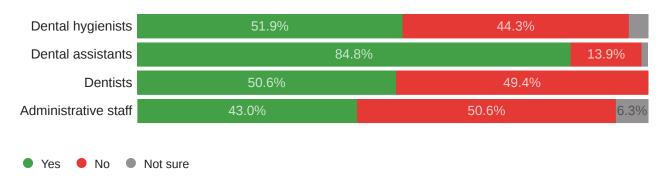
How challenging has it been to recruit the position(s) below?



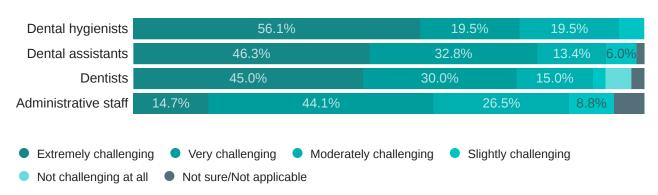
Dentists in Public Health Settings

Have you recently or are you currently recruiting any of the following positions in your dental practice?

79 Responses



How challenging has it been to recruit the position(s) below?

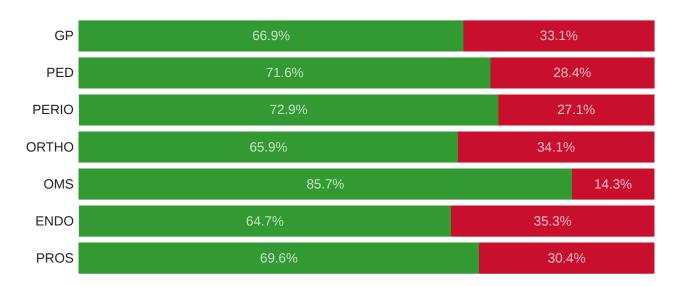


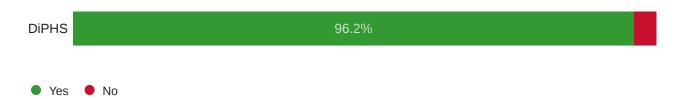


Masking in the Dental Office

Are masks required for patients in your dental practice waiting area?

1975 Responses

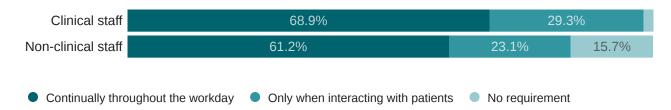




When are masks required for staff in your dental practice?

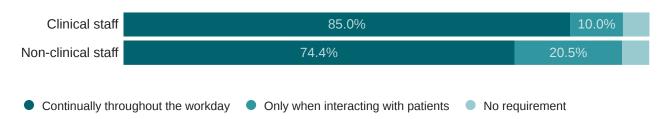
General Practice

1615 Responses

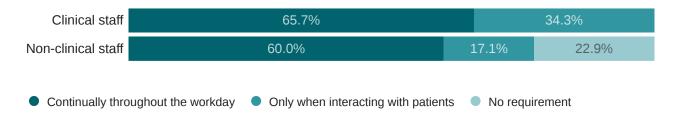


Oral and Maxillofacial Surgery

40 Responses



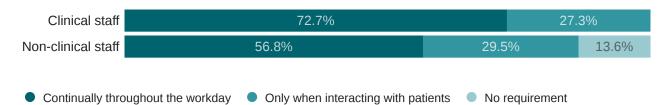
Endodontics



When are masks required for staff in your dental practice? (continued)

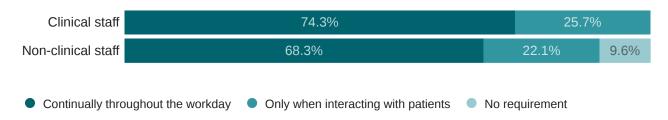
Orthodontics

44 Responses

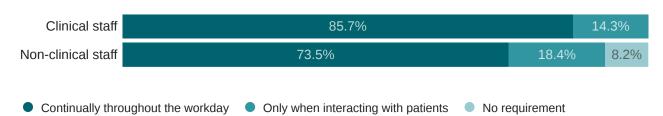


Pediatric Dentistry

105 Responses



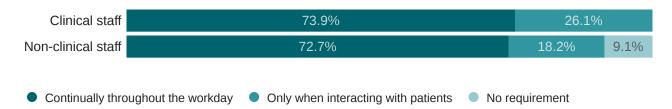
Periodontics



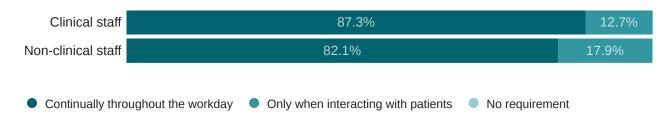
When are masks required for staff in your dental practice? (continued)

Prosthodontics

23 Responses



Dentists in Public Health Settings



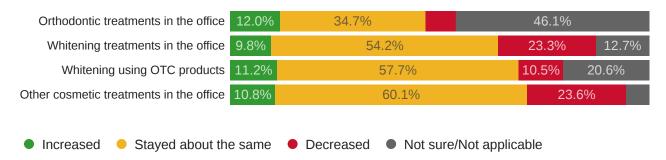


Frequency of Select Treatments

Compared to this time last year, how has the frequency of the following changed among patients in your dental practice?

General Practice

1615 Responses

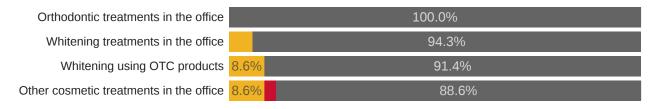


Oral and Maxillofacial Surgery

40 Responses



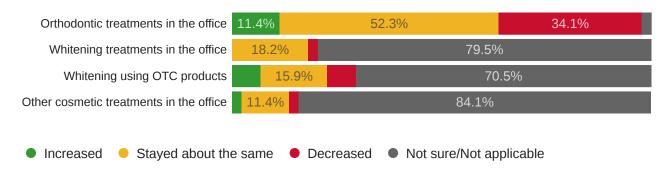
Endodontics



Compared to this time last year, how has the frequency of the following changed among patients in your dental practice? (continued)

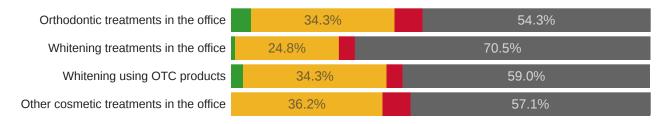
Orthodontics

44 Responses



Pediatric Dentistry

105 Responses



Periodontics



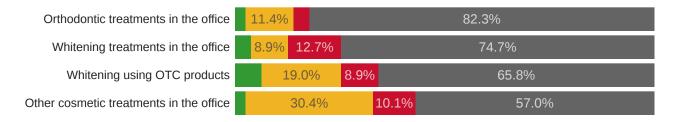
Compared to this time last year, how has the frequency of the following changed among patients in your dental practice? (continued)

Prosthodontics

23 Responses



Dentists in Public Health Settings



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Number of Responses by Specialty

Dentists In Private Practice	Choice Count
General Practice (GP)	1,615
Oral and Maxillofacial Surgery (OMS)	40
Endodontics (ENDO)	35
Orthodontics (ORTHO)	44
Pediatric Dentistry (PED)	105
Periodontics (PERIO)	49
Prosthodontics (PROS)	23
Practice Setting	Choice Count
Dentist in private practice	1,916
Dentists in public health settings	79