

Economic Outlook and Emerging Issues in Dentistry Specialist Report - Week of November 13, 2023

ADA American Dental Association®

About this Study

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For this initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate.

The survey for the week of November 13, 2023 was sent to 3,306 panel members; 1,041 responded, for an adjusted response rate (excluding undeliverable email addresses) of 31.5%. The number of dentists by specialty and practice setting can be found at the end of this report.

This report features results from the latest wave of this study broken out by the following practice areas/specialties:

- General practice (GP)
- Pediatric dentistry (PED)

Additionally, results are reported for dentists that practice in public health settings (DiPHS), regardless of specialty. (Please note that this group should not be confused with dental public health specialists.) **Please note that we only include graphics representing at least 30 responses.** Because of this, we were not able to include results for the following specialties in this report: oral and maxillofacial surgery, endodontics, orthodontics and dentofacial orthopedics, periodontics, prosthodontics. The number of respondents in each practice area/specialty can be found at the end of this report.

This report was published in November 2023 by the American Dental Association's Health Policy Institute.

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Economic Confidence

Looking ahead to the next six months, how confident are you in the recovery of:

General Practice

830 Responses

Your particular dental practice?	26.2%	33.8%	22.0%	13.8%
The dental care sector in general?	14.5%	38.6%	23.1%	18.8%
The U.S. economy?	24.3%	19.6%	28.7%	22.4%
 Very confident Somewhat confident Neither confident nor skeptical Somewhat skeptical 				

Pediatric Dentistry

53 Responses

Your particular dental practice?	18.9%	47.2%		17.0%	9.4%	7.5%
The dental care sector in general?	7.5%	49.1%	22	2.6%	15.1%	
The U.S. economy?	28.3%	22.6%	24.5%	6	24.5%	

Dentists in Public Health Settings

Your particular dental practice?	21.9%		45.3%		21.9%	9.4%
The dental care sector in general?	15.6%	40.6%		28.1%		15.6%
The U.S. economy?	7.8%	31.3%	18.8%		26.6%	15.6%

Appointment Schedule

How full was your dental practice's appointment schedule last week?

Mean % of schedule filled

Dentists in Private Practice





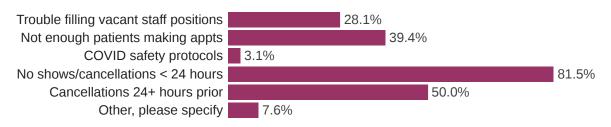


Factors Preventing a Full Schedule

Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

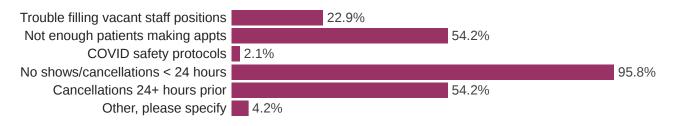
General Practice

688 Responses

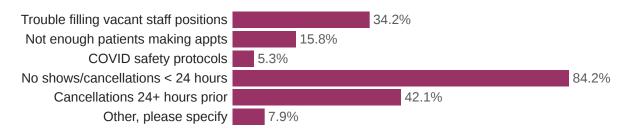


Pediatric Dentistry

48 Responses



Dentists in Public Health Settings



Patient Wait Times

[Owners only] Currently, how many business days does the average *patient of record* have to wait for an appointment (excluding emergencies)?

Mean number of days

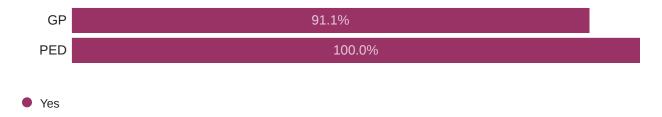
Dentists in Private Practice





[Owners only] Is your practice currently accepting new patients?

Dentists in private practice





[If accepting new patients] Currently, how many business days does the average *new* patient have to wait for an initial appointment (excluding emergencies)?

Mean number of days

Dentists in Private Practice





Staff Recruitment

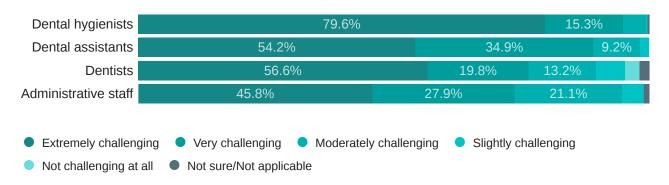
General Practice

Have you recently or are you currently recruiting any of the following positions in your dental practice?

830 Responses



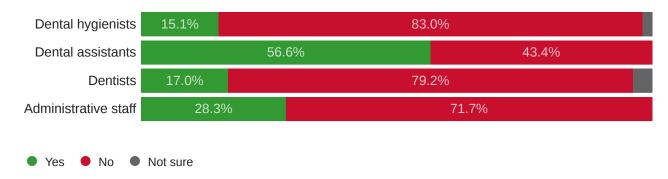
How challenging has it been to recruit the position(s) below?



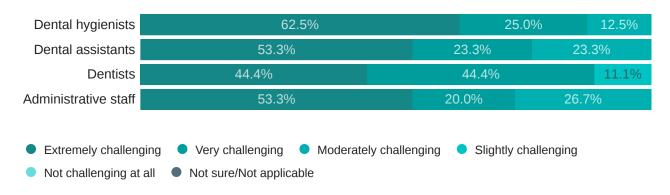
Pediatric Dentistry

Have you recently or are you currently recruiting any of the following positions in your dental practice?

53 Responses



How challenging has it been to recruit the position(s) below?

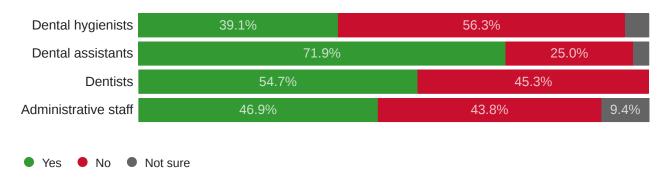




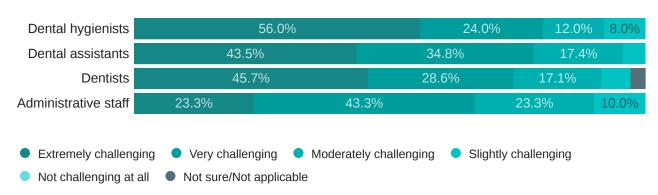
Dentists in Public Health Settings

Have you recently or are you currently recruiting any of the following positions in your dental practice?

64 Responses



How challenging has it been to recruit the position(s) below?



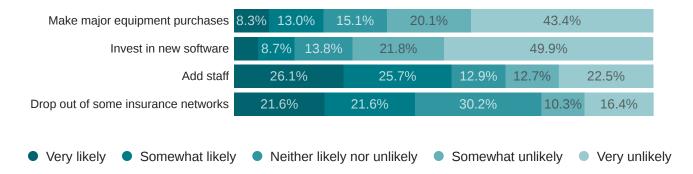


Questions of the Week

Looking ahead to 2024, how likely are you to do each of the following for your practice?

General Practitioners

746 Responses



Pediatric Dentistry





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Dentists in private practice

Specialty	Choice Count
General Practice (GP)	790
Oral and maxillofacial surgery (OMS)	22
Endodontics (ENDO)	11
Orthodontics (ORTHO)	19
Pediatric dentistry (PED)	51
Periodontics (PERIO)	25
Prosthodontics (PROS)	6
Dental public health (DPH)	2
Dental anesthesiology (DENTANES)	1
Practice Setting	Choice Count
Dentist in private practice	977
Dentist in public health setting	64