

Economic Outlook and Emerging Issues in Dentistry Specialist Report - Week of October 17

ADA American Dental Association®

About this Study

To better understand the economic and operational conditions in dental practices and public health clinics over time, and to measure the impact of the COVID-19 pandemic and other emerging issues in dentistry, the ADA Health Policy Institute launched a tracking poll in January 2022. For this initial wave over the week of January 17, 2022, we invited nearly 80,000 dentists from across the U.S. to join a panel in which they will complete a survey once a month; over 3,000 have opted to participate.

This report features results from the latest wave of this study broken out by the following practice areas/specialties:

- General practice (GP)
- Pediatric dentistry (PED)

Additionally, results are reported for dentists that practice in public health settings (DiPHS), regardless of specialty. (Please note that this group should not be confused with dental public health specialists.) **Please note that we only include graphics representing at least 30 responses.** Because of this, we were not able to include results for the following specialties in this report: oral and maxillofacial surgery, endodontics, orthodontics and dentofacial orthopedics, periodontics, prosthodontics. The number of respondents in each practice area/specialty can be found at the end of this report.

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Economic Confidence

Looking ahead to the next six months, how confident are you in the recovery of:

General Practice

993 Responses

| Your particular dental practice? | 22.7% | 37.8% | | 18.6% | 6 16.4% |
|-------------------------------------------------------------------------------------------------------------------------------------|-------|-------------|--|-------|---------|
| The dental care sector in general? | 12.8% | 40.8% | | 21.7% | 19.1% |
| The U.S. economy? | 16.3% | 16.0% 34.3% | | | 30.2% |
| Very confident Somewhat confident Neither confident nor skeptical Somewhat skeptical | | | | | |

Pediatric Dentistry

62 Responses

| Your particular dental practice? | 21.0% | 45.2% | | 19.4 | 1% | 14.5% |
|------------------------------------|-------|-------|-------|------|-------|-------|
| The dental care sector in general? | 9.7% | 54.8% | | 21.0 | % | 11.3% |
| The U.S. economy? | 21.0% | 19.4% | 35.5% | | 24.2% | |

Dentists in Public Health Settings

| Your particular dental practice? | 36.4% | | 40.0% | | | 9.1% |
|------------------------------------|------------|---------|-------|-------|-------|----------|
| The dental care sector in general? | 21.8% | 40.0% | | 20.0% | 18.2% | |
| The U.S. economy? | 7.3% 23.6% | 6 14.5% | 30.9% | | 23.69 | % |

Appointment Schedule

How full was your dental practice's appointment schedule last week?

Mean % of schedule filled

Dentists in private practice

1161 Responses



Dentists in public health settings 54 Responses

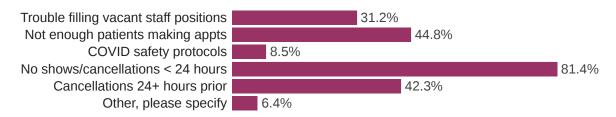


Factors Preventing a Full Schedule

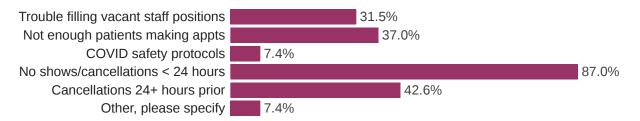
Which of the following factors prevented your dental practice's appointment schedule from reaching 100% last week? (Select all that apply.)

General Practice

846 Responses



Pediatric Dentistry



Patient Wait Times

[Owners only] Currently, how many business days does the average *patient of record* have to wait for an appointment (excluding emergencies)?

Mean number of days

Dentists in private practice 1078 Responses



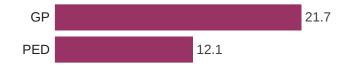
Dentists in public health settings 55 Responses



[Owners only] Currently, how many business days does the average *new patient* have to wait for an initial appointment (excluding emergencies)?

Mean number of days

Dentists in private practice 1078 Responses



Dentists in public health settings 55 Responses



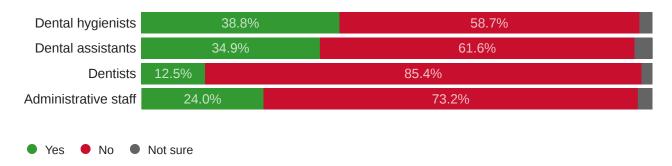


Staff Recruitment

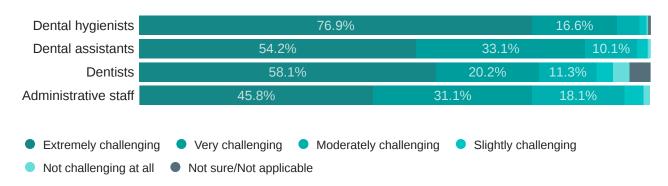
General Practice

Have you recently or are you currently recruiting any of the following positions in your dental practice?

993 Responses



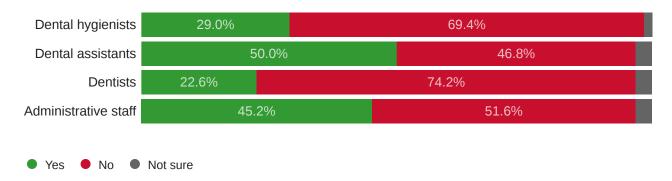
How challenging has it been to recruit the position(s) below?



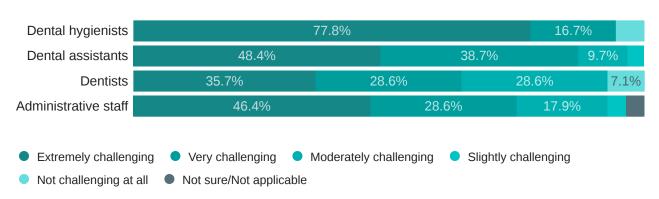
Pediatric Dentistry

Have you recently or are you currently recruiting any of the following positions in your dental practice?

62 Responses



How challenging has it been to recruit the position(s) below?

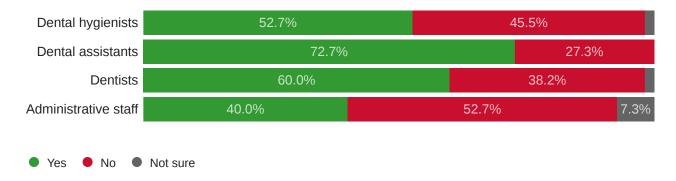




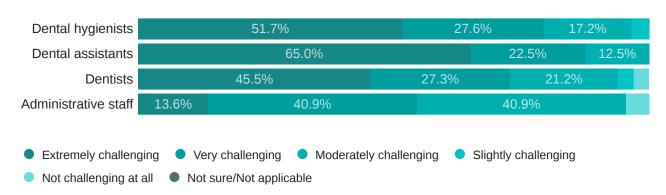
Dentists in Public Health Settings

Have you recently or are you currently recruiting any of the following positions in your dental practice?

55 Responses



How challenging has it been to recruit the position(s) below?



Question of the Week

Looking ahead the next six months, which of these concerns you more?

Dentists in private practice 1167 Responses



Dentists in public health settings 55 Responses



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Number of Responses by Specialty

| Dentists In Private Practice | Choice Count |
|--------------------------------------|--------------|
| General Practice (GP) | 993 |
| Oral and Maxillofacial Surgery (OMS) | 22 |
| Endodontics (ENDO) | 25 |
| Orthodontics (ORTHO) | 27 |
| Pediatric Dentistry (PED) | 62 |
| Periodontics (PERIO) | 29 |
| Prosthodontics (PROS) | 10 |
| Practice Setting | Choice Count |
| Dentist in private practice | 1,170 |
| Dentists in public health settings | 55 |