

2022 UPDATED INDEX

BOARD REPORT 1/CREDENTIALS, RULES AND ORDER

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*Material Not Included in First Posting

+See Highlighted Revisions, Pages 1003-1008 and 1015a

++See Highlighted Revisions, Pages 1016 and 1017

Resolution No. 101 New

Report: Board Report 1 Date Submitted: June 2022

Submitted By: Board of Trustees

Reference Committee: N/A

Total Net Financial Implication: None Net Dues Impact: _____

Amount One-time _____ Amount On-going _____

ADA Strategic Plan Objective: None

How does this resolution increase member value: Not Applicable

1 **REPORT 1 OF THE BOARD OF TRUSTEES TO THE HOUSE OF DELEGATES: ASSOCIATION**
2 **AFFAIRS AND RESOLUTIONS**

3 **Background:** *This is the first in a series of reports to be presented by the Board of Trustees to the House*
4 *of Delegates at the 163rd Annual Meeting of the American Dental Association.*

5 **Appreciation to the Advisory Committee on Annual Meetings:** The American Dental Association is
6 pleased to have its first SmileCon™ conference in Houston, Texas, October 13-15, 2022.

7 The Board of Trustees wishes to express its sincere gratitude to the Committee, and the exceptional
8 leadership of Dr. Chad R. Leighty, 2021-22 committee chair; Dr. Robert L. Skinner, 2021-22 meeting
9 chair; and Dr. Peter C. Shatz, 2021-22 continuing education chair.

10 *Committee Members:* Ms. Maya Giannetti (2022 ASDA Liaison); Dr. Michael J. Goulding (2022 CLA
11 general chair-designate); Dr. Bertram J. Hughes (2023 Orlando CLA general chair); Dr. Melanie R. Love
12 (2023 meeting chair-designate); Dr. Daryn Lu (2022 New Dentist Member); Dr. H. Charles McKelvey, Dr.
13 Michael D. Medovic (2021-23 committee chair-designate); Dr. R. David Resch (2024 continuing education
14 chair-designate); Dr. Victor Rodriguez; Dr. David A. Schimmel; Dr. Brenda S. Shah; Dr. Peter C. Shatz
15 (2022 continuing education chair-designate); and Dr. Nanette C. Tertel (2023 continuing education chair-
16 designate) are all to be recognized for their commendable achievement.

17 The Board also extends its sincere appreciation and thanks for those chairpersons who so capably
18 assisted Dr. Michael J. Goulding, general chair of the 2022 Houston Committee on Local Arrangements,
19 in preparation and support of SmileCon™: Dr. Ingrid Duebbert, vice chair; Dr. Cynthia T. Flanagan,
20 operations co-chair; and Dr. Thomas Harrison, operations co-chair.

21 Without the diligent work from these dedicated volunteer leaders, and their efforts working as a team, the
22 development, planning and execution of SmileCon™ would not be possible.

23 **Remembrance of Former Leaders:** Since the last meeting of the House of Delegates, the following
24 ADA Officers have passed away: Dr. George L. Bletsas, former trustee, 1997-2001; Dr. Franklin K.
25 Eggleston, former trustee, 1999-2003; and Dr. Mark J. Feldman, former president, 2007-08, and former
26 treasurer, 2000-06.

1 **Election of Honorary Membership:** In accordance with the Bylaws which empowers the Board of
2 Trustees to elect members of the Association, the following individuals have been elected to Honorary
3 Membership:

4 Ms. Priscilla Marshall Allen
5 Mr. Arthur Meisel, J.D.

6 These individuals in various ways have made outstanding contributions to the advancement of the art and
7 science of dentistry or contributions above and beyond expectation to the profession. The Board offers
8 its sincerest congratulations to these newest honorary members.

9 **Distinguished Service Award:** Established in 1970, the Distinguished Service Award is the highest
10 honor conferred by the Association's Board of Trustees. Each year the Board may select one recipient
11 for the Award. The Board is pleased to announce that the recipient of the 2022 Distinguished Service
12 Award is Dr. Zach D. Studstill.

13 **Zach D. Studstill, M.Ed, D.M.D.** Dr. Studstill practiced in Montgomery, Alabama for over 45
14 years. In 2011, he was appointed Executive Director of the Alabama Dental Association and
15 continues in that position today. In addition to a D.M.D. degree from the University of Alabama,
16 he earned an M.Ed in Counseling from Auburn University. As a licensed counselor and dentist,
17 Dr. Studstill used his unique experience also to serve a large church's family counseling program.

18 Highly respected by colleagues in the dental profession, Dr. Studstill served as Trustee for the
19 American Dental Association Fifth District from 2002 to 2005. He also served as Second Vice
20 President for the American Dental Association from 1997 to 1998. He has passion and
21 commitment to the dental profession and has strong skills in leadership and strategic planning.
22 He has been a mentor and trusted advisor to many.

23 He received the Most Excellent Fellow Award from the Alabama Dental Association and the
24 prestigious Fuller Award from the UAB School of Dentistry in 2006.

25 **Retiring Officers, Trustees and New Dentist Chair Members of the Board of Trustees:** The Board of
26 Trustees wishes to express its gratitude to the following officers and trustees for services rendered to the
27 Association during their tenure on the Board: Dr. Maria C. Maranga, first vice president, Dr. Susan Becker
28 Doroshov, trustee, Eighth District; Dr. Linda J. Edgar, trustee, Eleventh District; Dr. Paul R. Leary,
29 trustee, Second District; Dr. James D. Stephens, trustee, Thirteenth District; and Dr. Seth Walbridge, New
30 Dentist Committee Chair.

31 **Appreciation of Employees:** The Board of Trustees is pleased to bring to the attention of the House of
32 Delegates 68 members of the Association staff for their years of service.

33 *Forty Years of Service*

34 Josielen Calloway, Finance and Operations
35 Anthony Giuseppetti, ADA Science and Research Institute
36 Rita Tiernan, Finance and Operations

37 *Thirty Five Years of Service*

38 Pamela Fryer, Government and Public Affairs

39 *Thirty Years of Service*

40 Ferdinand Villas, Finance and Operations

1 *Twenty Five Years of Service*

- 2 Barbara Ferriter, Practice Institute
- 3 Gary Grzesiak, Finance and Operations
- 4 Amy Lund, Publishing
- 5 Christopher Maag, Technology
- 6 Patricia Murphy, Conference and Meeting Services
- 7 Wayne Thompson, Finance and Operations
- 8 Anthony Yarus, Finance and Operations

9 *Twenty Years of Service*

- 10 Krishna Aravamudhan, Practice Institute
- 11 Joseph Hoyle, Technology
- 12 Adriana Menezes, Health Policy Institute
- 13 Sherin Moussa-Tooks, Education
- 14 Raj Trivedi, Member and Client Services

15 *Fifteen Years of Service*

- 16 Bridget Baxter, Member and Client Services
- 17 Mary Borysewicz, Education
- 18 Jeffery Davenport, Finance and Operations
- 19 Towana Davis, Finance and Operations
- 20 Thomas Elliott, Legal Affairs
- 21 Jeffrey Fraum, Legal Affairs
- 22 Nicholas Hussong, Education
- 23 Pamela Lammel, Technology
- 24 Tera Lavick, Member and Client Services
- 25 Briana Rowland, Administrative Services
- 26 Sylvia Zeno, Health Policy Institute
- 27 Anthony Ziebert, Education

28 *Ten Years of Service*

- 29 Richelle Albrecht, Integrated Marketing and Communications
- 30 Nanette Elster, Legal Affairs
- 31 Joanna Espinosa, Technology
- 32 Cameron Estrich, ADA Science and Research Institute
- 33 Kirk Kendzior, Education
- 34 Rebecca Kiser, Publishing
- 35 Christine Maher, Finance and Operations
- 36 Andrea Metzger, ADA Business Enterprise, Inc.
- 37 Sarah Milligan, Government and Public Affairs
- 38 Naveed Mughal, Education
- 39 Kamyar Nasseh, Health Policy Institute
- 40 Thomas Parcella, Finance and Operations
- 41 Jennifer Snow, Education

42 *Five Years of Service*

- 43 Bridget Blackwood, Education
- 44 Perna Gopal, ADA Science and Research Institute
- 45 Max Gruber, ADA Science and Research Institute
- 46 Angela Hobbs, Sales Strategy and Product Development
- 47 Contrinnia Johnson, Member and Client Services

- 1 Shinae Kim, ADA Science and Research Institute
- 2 Lauren Kirk, Practice Institute
- 3 Joseph Krecioch, ADA Science and Research Institute
- 4 Julia Lee, Sales Strategy and Product Development
- 5 Yifeng Liao, ADA Science and Research Institute
- 6 Benjamin Maizell, Integrated Marketing and Communications
- 7 Jamie Mednansky, Conference and Meeting Services
- 8 Katherine Merullo, Integrated Marketing and Communications
- 9 Bernadette Molina, Education
- 10 Gloria Morales, Human Resources
- 11 Megan Mortimer, Government and Public Affairs
- 12 Kelly O'Brien, Education
- 13 Chad Olson, Government and Public Affairs
- 14 Emily Pfund, Integrated Marketing and Communications
- 15 Lauren Pilcher, ADA Science and Research Institute
- 16 Laura Pontillo, Education
- 17 Annette Puzan, Education
- 18 Nicole Ritzert, ADA Science and Research Institute
- 19 Christopher Tampio, Government and Public Affairs
- 20 Quan Truong, Education
- 21 Pamela Von Lehmden, Integrated Marketing and Communications

22 **Nominations to Councils:** The Board of Trustees annually submits to the House of Delegates
 23 nominations for membership to ADA councils. Based on the ADA *Governance Manual*, the nominees for
 24 ADA open positions on the Council on Members Insurance and Retirement Programs and Council on
 25 Scientific Affairs were selected by the Board from nominations open to all trustee districts. In addition,
 26 with the adoption of Resolution 47H-2017, the composition of each council includes one New Dentist
 27 Member recommended by the New Dentist Committee and nominated by the Board of Trustees.

28 Following the posting of the first set of reports and resolutions, the Board of Trustees, during its
 29 August 14-16 meeting, nominated Dr. Alexandra Otto, Texas, to serve as the new dentist member of the
 30 Council on Advocacy for Access and Prevention for the 2022-23 term. Dr. Otto's name and statement of
 31 qualifications are highlighted below. In addition, the Board of Trustees, by mail ballot, nominated
 32 Dr. Kevin G. Schwartz, Maryland to serve on the Council on Scientific Affairs for the 2022-26 term.
 33 Dr. Schwartz's name and statement of qualifications are highlighted on page 1004 and page 1015a.

34 In accordance with a long-standing House directive, the Board is providing a brief narrative on each
 35 nominee's qualifications (page 1008). The *Governance Manual*, Chapter XVII, Conflict of Interest,
 36 requires nominees for Councils to complete a conflict of interest statement and file such statement with
 37 the Secretary of the House of Delegates to be made available to the delegates prior to election. Copies
 38 are available upon request through the Office of the Executive Director.

ADVOCACY FOR ACCESS AND PREVENTION

Kerin L. Burdette, Texas
 Emily A. Mattingly, Missouri
 Gregory A. Millwood, South Carolina
 **Alexandra Otto, Texas
 Paul N. Rogers, Kansas

COMMUNICATIONS

Amber D. Cziok, Minnesota
 **Tanya Sue Maestas, Texas
 James J. Phillips, Jr., Alabama
 Riley A. Schaff, Michigan, *ad interim*
 Jill Shelton Wagers, Idaho
 Andrew W. Zucker, Ohio

DENTAL BENEFIT PROGRAMS

Alyson K. Buchalter, New York
 **Bryce A. Larson, Illinois
 Stephen A. Morgan, Jr., Louisiana
 Shelley Barker Olson, North Carolina
 M. Eddie Ramirez, Oregon, *ad interim*
 Sara E. Stuefen, Iowa

DENTAL EDUCATION AND LICENSURE

**Jarod W. Johnson, Iowa
 Paul A. Shadid, Oklahoma
 Todd Smith, Tennessee

DENTAL PRACTICE

Jeffrey O. Capes, Georgia
Margaret S. Gingrich, Michigan
Payam Goudarzi, New York
Jennifer L. Thompson, New Mexico
**ArNelle R. Wright, Florida

ETHICS, BYLAWS AND JUDICIAL AFFAIRS

C. Danielle Howell, Virginia
Paul A. Palo, Florida
**James T. Purvis, North Carolina
Jennifer A. Torbett, Rhode Island
Amy Tran, California

GOVERNMENT AFFAIRS

**Sean Aiken, Kentucky
Darren S. Greenwell, Kentucky
David J. Hildebrandt, Louisiana
Elisa J. Velazquez, New Jersey
Heather A. Willis, Alaska

MEMBERS INSURANCE AND RETIREMENT PROGRAMS

**Stephanie R. Ganter, Texas
Richard R. Grossman, Pennsylvania
Richard A. Huot, Florida
David S. Williams, Delaware

MEMBERSHIP

David Keith Jones, Arkansas
Robin M. Nguyen, Florida
Mehrdad S. Safavian, Ohio
Susan A. Sergie, Alaska
**Benjamin Youel, Illinois

SCIENTIFIC AFFAIRS

**Ellyce Clonan, New York
Violet I. Haraszthy, New York
Jennifer S. Holtzman, Maryland
Kevin G. Schwartz, Maryland (Federal Dental Services)
Livia M. Tenuta, Michigan

**New Dentist Member

Resolution

- 1 **101. Resolved**, that the nominees put forward for membership on ADA councils be elected.
- 2 **Retiring Council, Commission and Committee Members:** The Board wishes to acknowledge with
- 3 appreciation the service of the following council, commission and committee members.

ADVOCACY FOR ACCESS AND PREVENTION

*Brooke M. Fukuoka, Idaho
Kristi A. Golden, Arkansas
Shailee J. Gupta, Texas
Michael L. Richardson, West Virginia
Shamik S. Vakil, North Carolina

ANNUAL MEETINGS

Michael Goulding, Texas
Chad R. Leighty, Indiana
H. Charles McKelvey, California

COMMUNICATIONS

Rebecca J. De La Rosa, Indiana
Michael J. Frankman, South Dakota
Amber P. Lawson, Georgia

DENTAL ACCREDITATION

Alan R. Stein, California

DENTAL BENEFIT PROGRAMS

Kevin W. Dens, Minnesota
*J. Luke Andrew, Colorado
William V. Dougherty, III, Virginia
Eugene G. Porcelli, New York
L. King Scott, Louisiana

DENTAL EDUCATION AND LICENSURE

Uri Hangorsky, Pennsylvania (ADEA)
Willis "Stan" Hardesty, Jr., North Carolina (ADA)
David L. Nielson, Alaska (AADB)
Donna Thomas-Moses, Georgia (ADA)

DENTAL PRACTICE

Ryan Braden, Wisconsin
Sherry R. Gwin, Mississippi
James A. Hoddick, New York
Allison B. House, Arizona

ETHICS, BYLAWS AND JUDICIAL AFFAIRS

Meredith A. Bailey, Massachusetts
Alma J. Clark, California
William D. Cranford, Jr., South Carolina
Jay "Drew" Johnson, Florida
*Alex T. Mellion, Ohio

GOVERNMENT AFFAIRS

Matthew Cohlmia, Oklahoma
*Steven G. Feldman, District of Columbia
John E. Hisel, Jr., Idaho
Leon E. Stanislav, Tennessee
Mark A. Vitale, New Jersey

MEMBERSHIP

Tamara S. Berg, Oklahoma
Kyle D. Bogan, Ohio

Michael D. Eggnatz, Florida
Mark D. Mutschler, Oregon

NATIONAL DENTAL EXAMINATIONS

Michael E. King, Virginia

NEW DENTIST

Steven G. Feldman, District of Columbia
Brooke M. Fukuoka, Idaho
Kevin Y. Kai, California
Seth A. Walbridge, Pennsylvania

**RECOGNITION OF DENTAL SPECIALTIES
AND CERTIFYING BOARDS**

Ralph A. Cooley, Texas
Alan E. Friedel, Florida

SCIENTIFIC AFFAIRS

Raymond A. Dionne, Missouri
*Mai-Ly Duong, Arizona
Kevin B. Frazier, Georgia
Carlos Gonzalez-Cabezas, Michigan
Ana K. Mascarenhas, Texas

*New Dentist Member

1 **ADA INSTITUTE FOR DIVERSITY AND LEADERSHIP**

2 **Program Aims:** The 2002 ADA House of Delegates approved the ADA Board’s proposal for an ADA
3 leadership institute designed for:

- 4 • Building lifetime relationships with minority dentists;
- 5 • Mentoring promising leaders with potential to impact diverse communities; and
- 6 • Strengthening alliances with stakeholder institutions, including dental leaders, industry, public and
7 governmental communities of interest.

8 **Leadership Development:** During their year-long program, Institute participants have faculty seminars
9 at ADA Headquarters, conference calls with faculty and advisors, and guided experience with individual
10 leadership projects for their dental societies or other community organizations. The program’s faculty is
11 Dr. Ashleigh Shelby Rosette from Duke University’s Fuqua School of Business. She have been with the
12 program since its inception. (The Kellogg School is not connected with the W.K. Kellogg Foundation).
13 ADA Leadership Institute videos on ADA CE Online are also a resource. An ADA Connect forum also
14 serves the Institute community along with a project management/communication tool called Basecamp.

15 **Enrollment:** Since 2003, the program has admitted 266 dentists (including one dentist sponsored by the
16 Asociación Dental Mexicana). During its June meeting, the ADA Board of Trustees admitted the
17 following new class as recommended by the Board’s Diversity and Inclusion Committee from a
18 competitive field of applicants:

- 19 Aguirre, Samantha, San Diego, CA
- 20 Arteaga, Yakir, New York
- 21 Barbosa, Iruviel, Glendale, CA
- 22 Carter Williams, Kandis, Norfolk, VA
- 23 Cook, Jerica, Bronx, NY
- 24 Desai, Bhakti, Chicago, IL
- 25 Deshpande, Sampada, Castro Valley, CA
- 26 Dingle, Jonbren, Boston, MA
- 27 Encarnacion-Gines, Yatnee, Bayamon, PR
- 28 Farooq, Naila, Bloomfield Hills, MI
- 29 Hill, Brittaney, Chicago, IL
- 30 Kazim, Amir, Long Beach, CA
- 31 Keohane, Ana, Newton, MA
- 32 Kim, Pliseong, Los Angeles, CA
- 33 Lobo, Erin, Torrance, CA
- 34 Modesto Viera, Adriana, Mars, PA
- 35 Moron, Elias, Pembroke Pines, FL
- 36 Nidwane, Ngobitak, Long Island City, NY

1 Rashid, Shaista, Cherfield, MO
 2 Samona, Joseph, Sterling Heights, MI
 3 Shah, Brenda, Baltimore, MD
 4 Upadhyay, Diya, Weymouth, MA
 5 Vazquez, Elisa, Tom River, NJ
 6 Wilson, Tiffany, Nashville TN

7 **Sponsorship:** The ADA Institute for Diversity in Leadership is made possible through the generous
 8 support of Henry Schein, Inc. and Crest + Oral B.

9 **Alumni Accomplishments:** Institute alumni have gone on to serve as volunteer leaders at the local,
 10 state and national levels.

- 11 ● At the national level, service has included:
- 12 ○ ADA First Vice President, the ADA Strategic Planning Committee, Council on
 - 13 Membership, Council on Communications, Council on Government Affairs, Council on
 - 14 Dental Practice, Council on Advocacy for Access and Prevention, New Dentist
 - 15 Committee, Board of Trustees Standing Committee on Diversity and Inclusion, ADA
 - 16 House of Delegates, and ADA Success Program speakers.
 - 17
 - 18 ○ Officers and leaders at the national levels of the American Association of Endodontics,
 - 19 American Association of Women Dentists, American Dental Education Association,
 - 20 Hispanic Dental Association, National Dental Association and Society of American Indian
 - 21 Dentists.
- 22 ● With a variety of state and local dental societies, Institute alumni have served as presidents,
 - 23 council members and chairs, as board members, and as House delegates at the state and local
 - 24 level. In an Institute alumni survey, alumni volunteered to share expertise with dental societies on
 - 25 a wide range of topics in strategic planning, membership development, continuing education,
 - 26 mentoring for students and new dentists, government affairs, access, prevention, and dentists'
 - 27 collaborating with physicians and nurses.
 - 28 ● Over the past several years, alumni have mobilized a growing number of dentists from across the
 - 29 country for annual events to serve U.S. military veterans.
 - 30 ● An alumni is currently the [New State Dental Director](#) for New Jersey
 - 31 ● Many have continued their projects and created lasting and impactful program such as:
 - 32 ○ Dr. Christina Rosenthal, class of 2010-2011, [Determined to Be a Doctor Someday](#)
 - 33 ○ Dr. Daniel Nam, class of 2012-2013, nonprofit organization, [Just Health 510](#)
 - 34 ○ Dr. Deryck Pham, class of 2104-2016, [Veterans Smile Day](#)
 - 35 ○ Dr. Ruchika Khertarpal, class of 2017-2018, [DATPATH Accelerator](#).
 - 36 ○ Dr. Alejandro Barrera, class of 2019-2020, [Houston Equality Dental Network](#)
 - 37 ○ Dr. Laila Hishaw, class of 2020-2021, [Diversity in Dentistry in Mentorships](#)

38 Responses to House of Delegates Resolutions

39 In accordance with the policy, Regular Comprehensive Policy Review (*Trans.*2012:370), the Board of
 40 Trustees reviewed the following Association policies and determined they should be maintained as
 41 written.

- 42
- 43 Changes in ADA Strategic Plan (*Trans.*1997:714; 2012:518)
 - 44 Disclaimer Policy for ADA Advertisers and Exhibitors (*Trans.*1996:732).
 - 45 Funding of Visits by ADA Officers (*Trans.*2017:254)
 - 46 Review of Reports and Studies by the ADA Board of Trustees (*Trans.*1995:652)
 - 47 Joint Meeting Approval (*Trans.*1985:610)

- 1 Annual Session Dress Code (*Trans.*1999:981)
- 2 Availability of ADA House Materials to Members (*Trans.*1991:606)
- 3 Availability of House of Delegates Transcripts (*Trans.*1990:570)
- 4 Hyperlink Embedding in Policy Statements (*Trans.*2008:440)
- 5 ADA Intellectual Property Licensing (*Trans.*2008:495)
- 6 Term Limits for ADA Delegates (*Trans.*2012:412)
- 7 Term Limits for Alternate Delegates (*Trans.*2012:412)
- 8 Review of Association Policies (*Trans.*2010:603; 2012:370)
- 9 **Program Assessment Criteria (*Trans.*2017:254)**
- 10 **Posting of Financial Information (*Trans.*2009:493; 2012:407)**
- 11 **ADA Reserves (*Trans.*2008:443; 2012:409)**
- 12 **Constituent Nominations of New Dentist Delegates (*Trans.* 2011:546)**

Resolution
(Resolution 101: Worksheet 1016)

STATEMENT OF QUALIFICATIONS OF NOMINEES TO COUNCILS**1 ADVOCACY FOR ACCESS AND PREVENTION**

2 *Burdette, Kerin L., Texas, 2026.* It is with great pleasure that Dr. Kerin Burdette D.D.S., M.P.H.,
3 F.A.A.P.D. is nominated for the Council on Advocacy for Access and Prevention. She is currently a
4 clinical assistant professor at Texas A& M University School of Dentistry in Dallas where her roles include
5 expertly teaching didactic courses in pain/anxiety, behavioral, pediatric, public health, and community
6 dentistry.

7 In addition, Dr. Burdette serves as an adjunct professor at A.T. Still University College of Graduate
8 Health Studies instructing pre-doctoral, post doctoral, and non traditional students in an online
9 environment covering public health research and global health courses in M.P.H. and M.P.H.-Dental
10 Emphasis program.

11 Dr. Burdette also finds time to practice part time in her community while participating in community
12 based programs to help educate the public on the importance of maintaining good oral health.

13 *Mattingly, Emily A., Missouri, 2026.* Dr. Emily Mattingly has been involved in organized dentistry since
14 her dental days with ASDA, through her high level involvement with the ADA New Dentist Committee,
15 culminating in her 10 Under 10 Award to be made this year. Dr. Mattingly practices in rural northwest
16 Missouri where her practice is heavily Medicaid and involves serving the underserved population so the
17 Council on Advocacy for Access and Prevention is perfect for her skill set and she is excited to be
18 serving.

19 *Millwood, Gregory A., South Carolina, 2026.* Dr. Gregory Millwood has owned and operated a general
20 dental practice in South Carolina for the last 18 years after completing a one-year general practice
21 residency allowing for both hospital and private practice experience. He has accepted and understood
22 the Medicaid dental benefits and complexities that come with it. He understands the access and
23 preventive aspects of the underserved population. Dr. Millwood has served on numerous boards at both
24 the state and local level. He will be a strong member of the Council on Advocacy for Access and
25 Prevention.

26 *Otto, Alexandra, Texas, 2023.* Dr. Alexandra Otto is a private practice owner with nine years of work
27 experience in various public and private sectors and has in-depth knowledge of funding, policy and
28 access to care issues. As a founder of a school based non-profit foundation/outreach program, Kids
29 Tooth Team Outreach, which provides access to care to underserved children in Texas and the founder
30 of Kids Tooth Team, a privately owned multi-location small group practice, Dr. Otto strives to set the
31 standard for quality of care for patients. Prior to receiving her Advanced Education in Pediatric Dentistry
32 in 2020 at the New York University Langone Health-Alaska, Dr. Otto attended Virginia Commonwealth
33 University where she obtained her doctorate of dental surgery in 2013, and Denver Health Medical Center
34 where she received her certificate of general practice residency in 2014. Dr. Otto is currently a Fellow in
35 the Academy of General Dentistry and American College of Dentists, an ADA Success Program speaker,
36 and serves as a Board member to the Southwest Society of Pediatric Dentistry and Capital Area Dental
37 Society.

38 *Rogers, Paul N., Kansas, 2026.* Dr. Paul Rogers has held all elected offices in Kansas. He has served in
39 many volunteer and underserved roles for children as a pediatric dentist. Dr. Rogers has served in
40 advancing dental hygiene programs in Kansas and served on the Board of Dental Examiners. He is an
41 American Academy of Pediatric Dentistry Foundation Trustee. Dr. Rogers is quite the candidate for this
42 position.

43 COMMUNICATIONS

44 *Cziok, Amber D., Minnesota, 2026.* Dr. Amber Cziok will be a great asset to any council she might be
45 assigned to, including the Council on Communications. Dr. Cziok is a critical thinker and a good listener;
46 a mid-career dentist with significant leadership experience. She is open minded and a decisive decision
47 maker.

48 *Maestas, Tanya Sue, Texas, 2023.* Dr. Tanya Sue Maestas is a 2018 graduate from the University of
49 Texas Health Science Center School of Dentistry. During dental school, Dr. Maestas served as National

1 ASDA President and the University of Texas School of Dentistry at Houston's ASDA President. Leading
2 up to these roles, she served on the National ASDA Communications Committee where she hosted a
3 variety of events, webinars, and programming to connect with the general membership. She currently
4 attends AT Still University College of Graduate Health Studies where she will receive her Master of Public
5 Health. Simultaneously, she serves as the director and social media manager for the El Paso District
6 Dental Society where she helps manage the communications of the society. The recipient of numerous
7 honors and awards including the ASDA Award of Excellence and the Texas Dental Association
8 Outstanding Senior Dental Student Award, Dr. Maestas has also completed the ADA Institute for Diversity
9 in Leadership and currently serves as an ADA Success speaker. This appointment marks Dr. Maestas'
10 second term as the new dentist member to the Council on Communications.

11 *Phillips, James J., Jr., Alabama, 2026.* Dr. James Phillips is currently the president of the Alabama
12 Dental Association and is a member of the ADA delegation. He has previously chaired the Alabama
13 Dental Association's Council on Strategic Planning and Leadership Development. Dr. Phillips is involved
14 in a number of roles with Auburn University, currently serving as team dentist for the Auburn University
15 varsity athletic teams. He is an excellent communicator and is vitally interested in creating excellence in
16 all types of communications within and outside the tripartite.

17 *Schaff, Riley A., Michigan, 2023.* In November 2021, Dr. Riley Schaff was appointed *ad interim* to
18 replace Dr. Thomas Lambert as a member of the Council on Communications. Dr. Schaff is nominated to
19 complete the unexpired term of Dr. Lambert, which expires at the close of the 2023 House of Delegates.
20 Dr. Schaff was a participant in the Michigan Dental Association (MDA) Leadership Exploration and
21 Development (LEAD) program and he is known as an excellent emerging leader. He is currently serving
22 on the MDA Dental PAC Board of Governors, the MDA New Dentist Committee and is on the Committee
23 on Endorsed Services in the for-profit arm of the MDA, MDA Insurance and Financial Group-(IFG). Dr.
24 Schaff also is active in his local component as the Membership Committee Chair where he is in charge of
25 planning networking activities, both virtual and in-person. These positions have given him the opportunity
26 to enhance his already strong skill set in strategic thinking, planning, public affairs and marketing.

27 Dr. Schaff is very enthusiastic about being a part of the ADA Council on Communications. He will be
28 an asset to this council and will make valuable contributions to the group.

29 *Wagers, Jill Shelton, Idaho, 2026.* Dr. Jill Shelton Wager has served on the Council on Communications
30 since being elected to the Council by the 2020 House of Delegates to fill a vacant seat on the Council.
31 She is eligible to be elected to serve a full four-year term on the Council (2022-26). She has served on
32 the Council for the past two years and has brought new leadership to its development. Dr. Shelton
33 Wagers was Idaho State's first ADA female president and has had extensive experience in legislation and
34 all areas of dentistry. She is a wife and a mother and runs her own private practice. She is a woman that
35 gets things done and always wants to leave things better than she found them. It is an honor to nominate
36 Dr. Shelton Wagers for this position.

37 *Zucker, Andrew W., Ohio, 2026.* Dr. Andrew Zucker is a general dentist in private practice in Sandusky,
38 Ohio, and he currently serves as a clinical consultant for The Dental Advisor. At the ADA he is a delegate
39 to the 2022 ADA House of Delegates and has served as a delegate and as an alternate delegate in the
40 past as well. He is a current member of the Ohio Dental Association's ADA Leadership Nomination
41 Committee and House of Delegates and is a former member of the Ohio Dental Association's Ad Interim
42 Committee, Ethics and Judicial Affairs Committee, Strategic Planning Committee and Subcouncil on New
43 Dentists.

44 Dr. Zucker is a past president of the North Central Ohio Dental Society and previously worked as the
45 Society's peer review coordinator. Prior to that, Dr. Zucker served on the Dayton Dental Society Board of
46 Directors, when he lived in the Dayton area. Dr. Zucker recently completed his term as a member of the
47 Ohio State Dental Board, in which he was appointed by the Governor of Ohio to serve on Ohio's licensing
48 board for dental professionals. Dr. Zucker earned his D.D.S. degree from The Ohio State University
49 College of Dentistry in 2007. During his time in dental school, he was the president of Ohio State's ASDA
50 chapter.

1 DENTAL BENEFIT PROGRAMS

2 *Buchalter, Alyson K., New York, 2026.* Dr. Alyson Buchalter has been an active and dedicated member
3 of her local component and New York State Dental Association (NYSDA) for over 30 years. The Second
4 District Dental Society in Brooklyn and Staten Island, New York, represents the second largest district in
5 the state and is the home of many great leaders both statewide and nationally. Dr. Buchalter has been
6 an outstanding member for as long as she has been involved. She is currently finishing her position as
7 chair of the NYSDA Council on Dental Benefit Programs (2020-21), and was a member of this Council
8 since 2015. She was chair of her component Dental Benefits Committee since 2015 and started her term
9 on that committee in 2010. She has been in active practice of general dentistry since 1982. Dr.
10 Buchalter is highly recommended for this position. She is a very active and informed leader. She is
11 always prepared and has the innate ability to work towards solutions that affect practice every day and
12 she will be a great addition to the ADA Council on Dental Benefit Programs.

13 *Larson, Bryce, Illinois, 2023.* Dr. Bryce Larson is a 2015 graduate from Midwestern University College of
14 Dental Medicine-Illinois (CDMI) and currently is a general dentist and practice owner in Warrenville, a
15 west suburb of Chicago. As a member of the inaugural class for CDMI, Dr. Larson was very involved in
16 student leadership, representing CDMI to the Chicago Dental Society and Illinois State Dental Society.
17 Dr. Larson continued his leadership services following graduation by serving as a member of the Illinois
18 State Dental Society's New Dentist Committee, and serving as chair from 2019 to 2021. In conjunction
19 with representing District 8 on the American Dental Association's New Dentist Committee, Dr. Larson is
20 also an active member of the Chicago Dental Society, the Illinois State Dental Society, and is on the
21 Midwestern Alumni Board, representing CDMI, in which he currently is serving as vice chair. This is Dr.
22 Larson's first appointment to CDBP.

23 *Morgan, Stephen A., Jr. Louisiana, 2026.* Dr. Stephen Morgan is so highly regarded in the Twelfth
24 District. He is the incoming president of the Louisiana Dental Association. A man of high moral
25 character. The outgoing member of this council, Dr. King Scott, will be an excellent mentor for Dr.
26 Morgan for the Council on Dental Benefit Programs.

27 *Olson, Shelley Barker, North Carolina, 2026.* Dr. Shelley Barker Olson has been an outstanding young
28 dentist. Every task that she takes on she approaches with passion and enthusiasm. She participates
29 actively and is not shy about expressing her ideas on the subject being discussed. She does her
30 homework and is ready to defend her position. She will be an active member of Council.

31 *Ramirez, M. Eddie, Oregon, 2024.* In March 2022, Dr. Eddie Ramirez was appointed *ad interim* to
32 replace Dr. Dennis Bradshaw as a member of the Council on Dental Benefit Programs. Dr. Ramirez is
33 nominated to complete the unexpired term of Dr. Bradshaw, which expires at the close of the 2024 House
34 of Delegates. As a new dentist working in a Federally Qualified Health Center (FQHC), Dr. Ramirez has
35 become proficient in the Medicaid world. He will also be a good asset on the Council on Dental Benefit
36 Programs because he works in a setting that is not a private practice.

37 *Stuefen, Sara E., Iowa, 2026.* Dr. Sara Stuefen is a rising star in the Iowa Dental Association. She has
38 been active in organized dentistry since graduation from dental school. She served on the ADA New
39 Dentist Committee and during her term of service was assigned as New Dentist Member of the Council
40 on Dental Benefit Programs (CDBP). She has been active in the ADA Success Program and has
41 presented several lectures within that program. Most recently, she has chaired a Medicaid Task Force for
42 the Iowa Dental Association. Dr. Stuefen is a forward thinker and a clear decision maker and would be
43 an asset to CDBP.

44 DENTAL EDUCATION AND LICENSURE

45 *Johnson, Jarod W., Iowa, 2023.* A private practice pediatric dentists and an adjunct assistant professor at
46 the University of Iowa in Pediatric Dentistry, Dr. Johnson graduated from the University of Iowa where he
47 received his Doctor of Dental Surgery in 2013. He went on to complete his residency from the University
48 of Las Vegas, Nevada, School of Dental Medicine, graduating in 2015. Dr. Johnson's practice is a CODA
49 Accredited site for students to receive education through their extramural rotation as senior dental
50 students and he is an advocate for a licensure process that eliminates live patients as exam subjects. Dr.
51 Johnson also lectures throughout the year at various conferences and meetings and is a member of the
52 AAPD Lecture Bureau with a mission of delivering educational content to help dentist treat unreserved

1 patients. Dr. Johnson is the District 10 representative to the ADA New Dentist Committee. This is Dr.
2 Johnson's second term as the new dentist member to CDEL.

3 *Shadid, Paul A., Oklahoma, 2026.* Dr. Paul Shadid has been involved with dental education at University
4 of Oklahoma Dental School in prosthodontics since 2011. As a part-time faculty member (one day per
5 week) he has dealt at all levels with students and with the governance of the school. Dr Shadid's vast
6 experience will serve well on the Council on Dental Education and Licensure.

7 *Smith, Todd, Tennessee, 2026.* Dr. Todd Smith is perfect to serve on the Council on Dental Education
8 and Licensure as he is a pediatric dentist who teaches two days per week at the University of Tennessee
9 College of Dentistry and maintains a pediatric dentistry practice three days per week. Dr. Smith
10 graduated first in his class from University of Tennessee School of Dentistry, has participated in Mission
11 of Mercy Projects, as well as being involved with the Tennessee Dental Association and CE. He is
12 young, dynamic and anxious to serve.

13 **DENTAL PRACTICE**

14 *Capes, Jeffrey O., Georgia, 2026.* Dr. Jeffrey Capes is an oral and maxillofacial surgeon in private
15 practice for the past 23 years. He completed his dental degree at the Medical College of Georgia and his
16 medical degree and residency training in oral and maxillofacial surgery at Case Western Reserve
17 University. Dr. Capes has served on the ADA delegation for the past three years. He has also served as
18 a Southeastern District Dental Society delegate to the Georgia Dental Association House of Delegates
19 and ADA Fifth District Sub-committees. He recently served on Reference Committee C at the 2021 ADA
20 House of Delegates Meeting. He served in the past on the Medical College of Georgia Admissions
21 Committee. He has a passion for education and sharing knowledge and continues to lecture in many
22 capacities.

23 Dr. Capes feels that serving as the Fifth District Representative on the Council on Dental Practice
24 would be the perfect fit for him. He believes the dental profession is at a point where the future of the
25 profession, and what that looks like, will be the result of the decisions made in the next few years. He
26 feels after his involvement and experience the last few years the next step is a deeper involvement. He
27 notes that the current practice model has served dentists well, but times are different. The dental
28 profession/practice must recognize that what is done now will shape the future of the profession as we
29 know it, and he wants to be a part of that.

30 *Gingrich, Margaret S., Michigan, 2026.* Dr. Margaret Gingrich would be an excellent addition to the
31 Council on Dental Practice. She has background in practice management, dental team, emerging issues
32 and policy. She teaches dental hygiene at her local community college and has a very good working
33 knowledge of dental team and practice management issues. Dr. Gingrich keeps very current on best
34 practices in health and wellness. Her varied background would be a great asset to this Council. She has
35 a very strong work ethic and as a team player, works very well with others. She brings a very thoughtful
36 and collaborative manner to where she serves. Dr. Gingrich also brings extensive background in rural
37 dentistry and strives to be active and engaged in her volunteer roles.

38 *Goudarzi, Payam, New York, 2026.* Dr. Payam Goudarzi has been in private practice since 1997. He
39 has been in charge of practice management of his offices, which included dental software and
40 technology, dental team management, New York State regulatory mandates, and dental insurance
41 contracts.

42 Dr. Goudarzi has served on New York State Dental Association (NYSDA) and his local component
43 council on insurance for a number of years. He represented his local component on the District
44 Malpractice Claims Committee for 17 years. He has served on the underwriting committee of Medical
45 Liability Insurance Company (MLMIC), and also served on the NYSDA Board of Trustees and was
46 NYSDA President (2019-20).

47 During Dr. Goudarzi's term as NYSDA president, due to the height of the Covid-19 pandemic, the
48 dental offices in the State of New York were shut down. Under his leadership and with the help of other
49 volunteer leaders, NYSDA was able to guide its member dentists through a very difficult and uncertain
50 time that included practice and staff management, applying for PPP and IDEL loans and locating and
51 providing personal protective equipment (during the shortage of supplies) and the reopening of dental

1 offices across New York State in a safe manner. As a member of The Dentist Supply Company (TDSC)
2 Advisory Council, Dr. Goudarzi has been working with TDSC and Henry Schein to make sure that NYSDA
3 member dentists have access to all needed dental supplies in a true discounted price list that would
4 provide a meaningful savings, that would encourage member dentist to continue their membership in
5 organized dentistry and encourage non-member dentists to join.

6 Dr Goudarzi is highly recommended for the position on CDP, he will be a great asset for this Council
7 and all members of the ADA.

8 *Thompson, Jennifer L., New Mexico, 2026.* It is an honor to nominate Dr. Jennifer Thompson to serve as
9 the Fourteenth District Representative to the Council on Dental Practice.

10 Dr. Thompson is a general dentist in Farmington, New Mexico, practicing since 2008 (owner, private
11 practice). She also serves as an adjunct faculty member at San Juan College Dental Hygiene Program.
12 Dr. Thompson served as president of the New Mexico Dental Association from 2018 to 2020 and led the
13 state safely and strategically through the Covid-19 pandemic. During that period of time, she was
14 instrumental in influencing state policies and emergency orders with respect to best practices. Dr.
15 Thompson has held numerous leadership positions at the State and Fourteenth District level and is a
16 valued leader/voice of reason in the delegation.

17 *Wright, ArNelle, Florida, 2023.* Dr. ArNelle Wright is a wife, mother of two, and a graduate of the
18 University of Florida College of Dentistry. In addition to practicing as a general dentist in Orlando, Florida,
19 she is also heavily involved in organized dentistry. She currently serves on the Board of Directors for the
20 Dental Society of Greater Orlando, where she holds the position as editor of the quarterly journal. She is
21 also the 17th District Alternate Delegate to the ADA, the 17th District Representative to the ADA New
22 Dentist Committee, and is the current new dentist member to the Council on Dental Practice, also at the
23 ADA. Additionally, Dr. Wright serves as a mentor to those currently in and desiring to enter the dental
24 field. Her approach to Dentistry and mentorship inspires students alike to value their role as leaders,
25 while also providing their patients with optimal dental care. Finally, Dr. Wright enjoys reading for leisure
26 and spending time with her family.

27 **ETHICS, BYLAWS AND JUDICIAL AFFAIRS**

28 *Howell, C. Danielle, Virginia, 2026.* Dr. Danielle Howell has experience working on constitution and
29 bylaws and with finance and investments. These experiences qualify her to be a member of the Council
30 on Ethics, Bylaws and Judicial Affairs. In her young career she has actively participated in and held many
31 offices in local and state dental societies. She practices with her dad in a large LLC practice so she
32 understands the current trend toward group practices and how they operate. Dr. Howell will be a strong
33 member and serve the profession well.

34 *Palo, Paul A., Florida, 2026.* Dr. Paul Palo has served in many positions in the Florida Dental
35 Association. He served as his affiliate president as well as his component president. He has served as a
36 trustee to the Florida Dental Association (FDA) for several years, representing the West Coast District
37 Dental Association. He served in several capacities for the FDA's for-profit entity as a Class A director
38 (2006-16), treasurer (2013-15) and president (2015-16). Dr. Palo will do the work necessary to serve the
39 Council well.

40 *Purvis, James T., North Carolina, 2023.* Dr. James Purvis graduated from the University of North
41 Carolina - Chapel Hill School of Dentistry in 2013 with a Doctorate of Dental Surgery. During his time in
42 school, he helped transform the Student Professionalism and Ethics Club (SPEC), a local chapter-based
43 entity, into the Student Professionalism and Ethics Association (SPEA), a national organization. He
44 served as the National Speaker of the House for SPEA during the fiscal year 2012. Dr. Purvis also
45 served as his dental school's senior class president. He remains an active speaker and presenter for the
46 local SPEA chapter at UNC. After graduation, Dr. Purvis moved to New Bern, North Carolina, where he
47 practices general dentistry and is the co-owner of Kincaid and Purvis Family Dentistry. Locally, Dr. Purvis
48 served as the President of the Jones, Craven, Pamlico Dental Society from 2014 to 2015 and remains an
49 active member.

50 Regionally, Dr. Purvis serves on the Board of Trustees for the 5th District of the North Carolina Dental
51 Society. He has served in numerous leadership roles for this Board, including Arrangements Chair,

1 Secretary/Treasurer, and Vice President. He was recently named President-Elect. Additionally, Dr.
2 Purvis serves his undergraduate institution, Campbell University, as a past member of the Presidential
3 Board of Advisors and is a current member of the Board of Trustees and currently serves on the New
4 Dentist Committee. He has been married for almost eight years to his wife Veronica. Together, they
5 have a two year old son, Birch Ransom. This appointment is Dr. Purvis' first appointment to CEBJA.

6 *Torbett, Jennifer A., Rhode Island, 2026.* Dr. Jennifer Torbett has served as her state president in Rhode
7 Island and now serves as the secretary/treasurer of the ADA First Trustee District. In these roles she has
8 demonstrated a commitment to ethics and bylaws and the use of the ADA Constitution and Bylaws. In
9 her district role she has also demonstrated a level temperament with fairness and sound judgment. Dr.
10 Torbett will serve the Council on Ethics, Bylaws and Judicial Affairs with distinction.

11 *Tran, Amy, California, 2026.* Dr. Amy Tran was inducted as a Fellow of the American College of Dentists
12 (ACD) and International College of Dentists in 2018. She currently serves as vice chair of the Southern
13 California Chapter of the ACD Regency 7. Dr. Tran has been involved with organized dentistry since
14 2009 and served as president of the San Gabriel Valley Dental Society (SGVDS) in 2018. She is now
15 currently serving as chair of the dental society's Governance Committee. Her most recent task involved
16 the complete revision of the SGVDS Bylaws and Governance, Operations and Policy (GOP) Manual. As
17 current chair of the Foundation of SGVDS, she is currently revising the Bylaws for the Foundation as well,
18 which further adds onto her experience in handling governance issues. She has served as a California
19 Dental Association delegate for the past seven years and is involved in the decision making for
20 restructuring the organization's Board of Directors. In addition, she has also served as a delegate from
21 the Thirteenth District to the ADA House of Delegates for the past two years.

22 **GOVERNMENT AFFAIRS**

23 *Aiken, Sean. Kentucky, 2023.* Dr. Sean Aiken, a NCAA Division 1 athlete and team captain at The
24 College of William & Mary in Virginia where he lettered for four years in baseball, obtained a Master's
25 Degree from Louisville's Medical School in Physiology and Biophysics before continuing on to Louisville's
26 Dental School where he earned an additional Master's Degree in Oral Biology and his Doctorate of Dental
27 Medicine. Dr. Aiken earned the Community Outreach Scholarship and James C. Moore Scholarship for
28 his academics and his passion for community service while in school. He was on the ASDA Board of
29 Trustees, ASDA Council on Advocacy, served as a voting member of ADPAC, worked on Capitol Hill in
30 Congressional Affairs with the DOI and he currently serves as the District 6 representative to the New
31 Dentist Committee of the ADA. When not at the office, he enjoys working on house projects, spending
32 time with his wife, Dr. Taylor Hodge, his newborn Charlotte Hayes and their English Shepherd, Tucker,
33 and is a diehard Atlanta Braves fan. This appointment is his first appointment to CGA.

34 *Greenwell, Darren S., Kentucky, 2026.* Dr. Darren Greenwell is a past-president of both the Louisville
35 Dental Society and the Kentucky Dental Association (KDA) where he was president (2020-21). Both
36 during his time as president and while serving on the Academy of General Dentistry Legislative and
37 Governmental Affairs Council, he cultivated relationships with Kentucky political leaders both on the state
38 and national level including Senator Mitch McConnell and Senator Rand Paul who will be influential going
39 forward.

40 *Hildebrandt, David J., Louisiana, 2026.* Dr. David Hildebrandt has served in numerous roles in the
41 Twelfth District as well as in Louisiana. He currently works as an action team leader (ATL) and with
42 government affairs in his state. He certainly would be very capable considering his involvement with
43 these types of groups already.

44 *Velazquez, Elisa J., New Jersey, 2026.* Dr. Elisa Velazquez currently serves as the treasurer of the New
45 Jersey Dental Association (NJDA) and continues to serve on the NJDA Council on Government Affairs,
46 having served as chair of that Council for five years. She is also a member of the NJDA Access to Care
47 Council for the past twelve years and an NJDA PAC Board member for the past ten years. These
48 experiences, in addition to her many other accomplishments, make Dr. Velazquez ideally suited to serve
49 on the ADA Council on Government Affairs representing the Fourth District.

50 *Willis, Heather A., Alaska, 2026.* Dr. Heather Willis is a young pediatric dentist who has put a successful
51 group practice together in just a few years in Alaska. She has been president of Alaska ADA and is a
52 busy mother and loves to be involved in legislation in Alaska. She is determined and reliable. Her

1 integrity is unmatched and she always takes the lead and gets the job done. Dr. Willis gives excellent
2 testimony and is at the forefront of creative solutions to problems.

3 MEMBERS INSURANCE AND RETIREMENT PROGRAMS

4 *Ganter, Stephanie R., Texas, 2022.* Dr. Stephanie R. Ganter is a private practice Periodontal and Implant
5 Surgeon practicing in Dallas. Dr. Ganter has completed a two year Integrative Medicine Fellowship out of
6 the University of Arizona School of Medicine and is currently enrolled in a Harvard Surgical Leadership
7 Program through Harvard Medical School. Dr. Ganter enjoys educating herself on finance, organizational
8 leadership and nonprofit strategic planning. Dr. Ganter graduated from Stephen F. Austin State
9 University in 2008 with a Bachelor of Science degree in Biology. She received her Doctor of Dental
10 Surgery at Texas A&M University Baylor College of Dentistry in 2016. During dental school, she was
11 involved with ASDA at the local, district, and national level serving as the liaison to the Council on
12 Advocacy. Following dental school, she completed a residency in Periodontics and Implant surgery in
13 2019 at Texas A&M University College of Dentistry while concurrently completing a Master of Science
14 degree in Oral Biology. This is Dr. Ganter's second appointment as new dentist member of CMIRP.

15 *Grossman, Richard R., Pennsylvania, 2025.* Dr. Richard Grossman will have completed one three-year
16 term on the Council on Members Insurance and Retirement Programs (CMIRP) at the close of the 2022
17 House of Delegates and is eligible to serve a second three-year term on the Council. Dr. Grossman has
18 proven his expertise in matters before the Council during his current term and will continue to provide
19 great contributions to the Council .

20 *Huot, Richard A., Florida, 2025.* Dr. Richard Huot will have completed one three-year term on CMIRP at
21 the close of the 2022 House of Delegates and is eligible to serve a second three-year term on the
22 Council. He currently serves as the chair of the Council. Due to CMIRP being skill based, Dr. Huot's
23 continued service is valuable.

24 *Williams, David S., Delaware, 2025.* Dr. David Williams will have completed one three-year term on
25 CMIRP at the close of the 2022 House of Delegates and is eligible to serve a second three-year term on
26 the Council. It is with pleasure that Dr. Williams is nominated to serve a second term on CMIRP. In
27 addition to his long service to organized dentistry and as a seasoned practicing dentist, Dr. Williams prior
28 experience on the Council will be an invaluable resource as there is no substitute for experience.

29 MEMBERSHIP

30 *Jones, David Keith, Arkansas, 2026.* Dr. Keith Jones has served on numerous positions in Arkansas
31 even at his young age. He has been in practice for ten years and works in the state to encourage young
32 graduates to join organized dentistry. He serves as a pediatric dentist in many volunteer roles for
33 underserved children. Dr. Jones is a Smile for a Lifetime volunteer and an excellent candidate for this
34 Council.

35 *Nguyen, Robin M., Florida, 2026.* Dr. Robin Nguyen served as the Seventeenth District representative to
36 the ADA New Dentist Committee from 2015 to 2019. While on the New Dentist Committee, she served
37 as liaison to the Council on Government Affairs and the Committee on Continuing Education. Dr. Nguyen
38 graduated from the ADA's Institute for Diversity and Leadership in 2015. She has served as her local
39 association's president and has served as a delegate to the ADA representing the Seventeenth District
40 for many years.

41 *Safavian, Mehrdad, Ohio, 2026.* Dr. Mehrdad Safavian is a general dentist in private practice in
42 Columbus, Ohio. At the ADA, he is an alternate delegate to the 2022 ADA House of Delegates and has
43 served in this position in the past as well. Dr. Safavian is a current member of the Ohio Dental
44 Association (ODA) Annual Session Committee, Council on Dental Care Programs and Dental Practice,
45 and Ethics Subcommittee. He is a former member of the ODA's Task Force on Diversity and Inclusion,
46 where he worked to find ways the ODA could better attract and retain members from various
47 demographic backgrounds.

48 Dr. Safavian is the current president of the Columbus Dental Society and is working with the society's
49 Membership Committee to focus on membership expansion, the society's online presence, marketing
50 initiatives, and CE offerings. Additionally, he is leading the Columbus Dental Society New Dentist
51 Committee and working with the Executive Committee to improve membership retention and recruitment

1 while improving services provided to the members. Dr. Safavian earned his D.D.S. degree from The Ohio
2 State University College of Dentistry in 2010. During his time in dental school, Dr. Safavian held an
3 officer position with Ohio State's American Student Dental Association (ASDA) chapter and attended the
4 ADA's lobby day conference and ASDA national conference, as well as helped organize educational
5 events for dental students with organized dentistry.

6 *Sergie, Susan A., Alaska, 2026.* Dr. Susan Sergie is from Alaska and is a native of Alaska. She is a very
7 enthusiastic young leader and has been working in the Bethel Clinics in Alaska and is now moving to
8 Anchorage. She is not only young and diverse, but has experience with many practice modalities. She
9 has endless energy-always positive and follows through immediately on communications. Dr. Sergie is
10 highly recommended for this position on the Council on Membership.

11 *Youel, Benjamin C., Illinois 2022.* Dr. Benjamin Youel earned his D.D.S. from the University of Illinois at
12 Chicago (UIC) in 2013 and was inducted into the Omicron Kappa Upsilon honor society just before
13 graduation. He completed a general practice residency at Advocate Illinois Masonic Medical Center a
14 year later. After practicing for two years, he came back to UIC for his orthodontic residency, which he
15 finished in May 2019. Upon graduation, Dr. Youel purchased Grayslake Orthodontics in Grayslake,
16 Illinois, and he practices part time at the North Shore Center of Dental Health in Morton Grove, Illinois.
17 He is an active member of the American Dental Association, Illinois State Dental Society and Chicago
18 Dental Society. Dr. Youel completed his term as the 8th District representative to the ADA New Dentist
19 Committee in 2021. He is also a New Dentist Committee Member and Council on Governmental Affairs
20 Member in the Illinois State Dental Society, and a Membership Committee Member with Chicago Dental
21 Society. A 2017 American College of Dentists Fellow, Dr. Youel is a regular volunteer at Chicago Dental
22 Society Foundation Clinic in Wheaton, Illinois. This appointment marks Dr. Youel's fourth term as new
23 dentist member of the Council on Membership.

24 **SCIENTIFIC AFFAIRS**

25 *Clonan, Ellyce, New York, 2023.* Dr. Ellyce Clonan is a general dentist with experience in the public
26 health sector. After graduating from University at Buffalo School of Dental Medicine in 2018, she
27 attended a general practice residency at Ellis Hospital in Schenectady, New York. Upon completion in
28 2019, she returned to Buffalo, working as a staff dentist at an FQHC, and in the Fall of 2021, Dr. Clonan
29 graduated from Buffalo's accelerated master of public health program. In addition to her D.D.S. and
30 M.P.H., Dr. Clonan also holds two degrees from the University of Buffalo: a Bachelor's in Biological
31 Sciences and a Master's in Pathology.

32 While completing her M.P.H. degree, Dr. Clonan completed an internship with the ADA Science and
33 Research Institute (ADASRI), where she served as science lead in an inter-departmental project
34 identifying gaps and opportunities to improve oral health equity within the ADA's policy portfolio. She
35 continued to serve as a consultant for ADASRI team, as well as for the Council on Scientific Affairs
36 following matriculation, where she assisted with the development of an evidence brief to support review of
37 ADA policy regarding diversity, equity and inclusion in the oral health research workforce. During her
38 time with the ADA, she was also able to collaborate with the Council on Advocacy for Access and
39 Prevention on projects related to their ED Referral Initiative, as well as assisting the Fluoridation
40 Committee in updating the Fluoridation Compendium. Her interests lie in the intersection of public policy
41 and oral health, and she has particular interest in the practical implications and applications of public
42 health policy on the dental practice.

43 Dr. Clonan currently holds membership in the American Dental Association, New York State Dental
44 Association and the Eighth District Dental Society. At this time, she is applying for dental public health
45 residency positions and is working to become a board certified D.P.H. specialist.

46 *Haraszthy, Violet I., New York, 2026.* Dr. Violet Haraszthy graduated from the School of Dental Medicine
47 at Buffalo New York. In addition to her D.D.S., she holds a certificate in periodontics and a certificate in
48 prosthodontics, and holds an honorary doctorate in 2013 from the University of Szeged Hungary. She is
49 active with educational and professional organizations, and lectures/presents nationally and
50 internationally.

51 Dr. Haraszthy is an experienced scientist with an extensive list of publications and grant-funded
52 projects. She has led a research lab for more than 25 years, where areas of study include periodontal

1 pathogens and their connection to systemic diseases and bacteria associated with halitosis and its
2 treatment. She has received more than \$4 million dollars for clinical research and has trained numerous
3 master students and research assistants.

4 In addition to her lab work, Dr. Haraszthy has clinic responsibilities where she provides instruction to
5 residents on implant placements and restorations. She currently practices dentistry in the University at
6 Buffalo, New York faculty practice, and serves as the president of the practice. In addition to the clinic,
7 Dr. Haraszthy is actively involved in the University's outreach programs. As part of this involvement, she
8 regularly attends Remote Area Medical (RAM) activities, and serves as a nonprofit provider of free pop-up
9 clinics where she serves as a provider dentist and supervisor for students treating patients. She regularly
10 works for Finger Lakes Community Health, where she treats migrant workers as a staff dentist. In
11 addition, she has participated in several international outreach programs where she treats patients and
12 supervises dental students.

13 *Holtzman, Jennifer S., Maryland, 2026.* Dr. Jennifer Holtzman is the recognized authority and advisor for
14 the Health Resources and Services Administration's (HRSA) Bureau of Health Workforce (BHW). She
15 provides high level support, guidance, and analyses on a full range of dental public health dentistry
16 programs, projects and initiatives within the agency. As the Dental Officer for BHW, Dr. Holtzman steers
17 inter and intra-agency collaborations with external stakeholders to develop cohesive oral health policies
18 and facilitates the coordination of policy development and oral health activities with internal and external
19 stakeholders. She has a Master's Degree in Public Health (MPH) and is a Diplomate in Dental Public
20 Health.

21 Dr. Holtzman has a history of publications in peer reviewed journals in addition to developing written
22 analyses and syntheses of scientific information for audiences of varying levels of scientific knowledge.
23 She currently serves as a consultant to the ADA Council on Scientific Affairs Clinical Excellence
24 Subcommittee. Before coming to HRSA, Dr Holtzman worked with colleagues at the University of
25 California Los Angeles investigating the relationship between oral health literacy and health; and played a
26 key role in the planning, development and implementation of a community-based, county-wide public
27 health program to increase access to oral health services of the underserved in Los Angeles County. At
28 the University of California, Irvine, Beckman Laser Institute, she led research activities to identify the
29 effectiveness of non-invasive laser technology to detect tooth decay, including decay beneath dental
30 sealants. At the University of Southern California's School of Dentistry, Dr. Holtzman was responsible for
31 developing, implementing and determining the impact of community-based dental public health programs,
32 and providing didactic dental public health training within the dental school curriculum for dental and
33 dental hygiene students.

34 *Schwartz, Kevin G., Maryland, 2026.* Dr. Kevin Schwartz brings a unique background of a pharmacy
35 degree and has lectured on various pharmacologic agents relative to dentistry. He has articles published
36 in *Quintessence International Oral Medicine, Journal of Oral and Maxillofacial Surgery* and *Oral Surgery,*
37 *Oral Medicine, Oral Pathology and Oral Radiology.* Dr. Schwartz has been an active participant on
38 multiple professional committees, which includes chairing both professional and state associations.

39 *Tenuta, Livia M., Michigan, 2026.* Dr. Livia Andalo Tenuta (D.D.S., M.S., Ph.D.) has extensive
40 experience in basic and clinical research. She has worked as a faculty member of the Piracicaba Dental
41 School (Brazil) from 2007 to 2017, and in 2018 she joined the University of Michigan School of Dentistry.
42 Her research focused on caries prevention and management, especially on mechanism of action of
43 different fluoride products.

44 Dr. Tenuta has 100 publications in peer-reviewed scientific journals and more than 30 published book
45 chapters. She has presented more than 100 hours of CE or similar courses to dental professionals on
46 the use of scientific evidence for caries prevention. She is adept at translating clinical research to the
47 dental chair.

48 Dr. Tenuta is an active member of the ADA, as well as several other oral care organizations. Under
49 her current appointment as associate professor at the University of Michigan School of Dentistry, Dr.
50 Tenuta has service time available to commit to the activities of the Council on Scientific Affairs.

NOTES

Resolution No. 101 New

Report: Board Report 1 Date Submitted: June 2022

Submitted By: Board of Trustees

Reference Committee: Board Report 1/Credentials, Rules and Order

Total Net Financial Implication: None Net Dues Impact: _____

Amount One-time _____ Amount On-going _____

ADA Strategic Plan Objective: None

How does this resolution increase member value: Not Applicable

1

NOMINATIONS TO COUNCILS

2 **Background:** (See page 1008 for qualifications of nominees)

ADVOCACY FOR ACCESS AND PREVENTION

Kerin L. Burdette, Texas
Emily A. Mattingly, Missouri
Gregory A. Millwood, South Carolina
**Alexandra Otto, Texas
Paul N. Rogers, Kansas

COMMUNICATIONS

Amber D. Cziok, Minnesota
**Tanya Sue Maestas, Texas
James J. Phillips, Jr., Alabama
Riley A. Schaff, Michigan, *ad interim*
Jill Shelton Wagers, Idaho
Andrew W. Zucker, Ohio

DENTAL BENEFIT PROGRAMS

Alyson K. Buchalter, New York
**Bryce A. Larson, Illinois
Stephen A. Morgan, Jr., Louisiana
Shelley Barker Olson, North Carolina
M. Eddie Ramirez, Oregon, *ad interim*
Sara E. Stuefen, Iowa

DENTAL EDUCATION AND LICENSURE

**Jarod W. Johnson, Iowa
Paul A. Shadid, Oklahoma
Todd Smith, Tennessee

DENTAL PRACTICE

Jeffrey O. Capes, Georgia
Margaret S. Gingrich, Michigan
Payam Goudarzi, New York
Jennifer L. Thompson, New Mexico
**ArNelle R. Wright, Florida

ETHICS, BYLAWS AND JUDICIAL AFFAIRS

C. Danielle Howell, Virginia
Paul A. Palo, Florida
**James T. Purvis, North Carolina
Jennifer A. Torbett, Rhode Island
Amy Tran, California

GOVERNMENT AFFAIRS

**Sean Aiken, Kentucky
Darren S. Greenwell, Kentucky
David J. Hildebrandt, Louisiana
Elisa J. Velazquez, New Jersey
Heather A. Willis, Alaska

MEMBERS INSURANCE AND RETIREMENT PROGRAMS

**Stephanie R. Ganter, Texas
Richard R. Grossman, Pennsylvania
Richard A. Huot, Florida
David S. Williams, Delaware

MEMBERSHIP

David Keith Jones, Arkansas
Robin M. Nguyen, Florida
Mehrddad S. Safavian, Ohio
Susan A. Sergie, Alaska
**Benjamin Youel, Illinois

SCIENTIFIC AFFAIRS

- **Ellyce Clonan, New York
- Violet I. Haraszthy, New York
- Jennifer S. Holtzman, Maryland
- Kevin G. Schwartz, Maryland (Federal Dental Services)**
- Livia M. Tenuta, Michigan
- **New Dentist Member

Resolution

- 1 **101. Resolved**, that the nominees put forward for membership on ADA councils be elected.
- 2
- 3 **BOARD RECOMMENDATION: Vote Yes.**
- 4 **BOARD VOTE: UNANIMOUS***
- 5 ***Dr. Walbridge was not in attendance**

NOTES

Resolution No. 102-105 New
Report: Credentials, Rules and Order Date Submitted: June 2022
Submitted By: Standing Committee on Credentials, Rules and Order
Reference Committee: N/A
Total Net Financial Implication: None Net Dues Impact: _____
Amount One-time _____ Amount On-going _____
ADA Strategic Plan Objective: None
How does this resolution increase member value: Not Applicable

1 **REPORT OF THE STANDING COMMITTEE ON CREDENTIALS, RULES AND ORDER**

2 **Background:** In accordance with the *Manual of the House of Delegates and Supplemental Information*,
3 section “Standing Committee of the House of Delegates,” the Standing Committee on Credentials, Rules
4 and Order (CRO) of the House of Delegates is charged with the following duties:

5 It is the duty of the Committee to present the agenda and recommend for approval such rules as are
6 necessary for the conduct of the business of the House of Delegates. The report of this committee is
7 prepared in collaboration with the officers of the House of Delegates and is presented at the opening
8 of the first meeting of the House. In addition, this Committee has the duty to conduct hearings and to
9 make recommendations on the eligibility of delegates and alternate delegates to a seat in the House
10 of Delegates when a seat is contested, maintains a continuous roll call and periodically reports on the
11 roll call to the House of Delegates, determines the presence of a quorum and supervises voting and
12 election procedures. The Committee also has the responsibility to consult with the Speaker and
13 Secretary of the House of Delegates, on matters relating to the order of business and special rules of
14 order as required. It is on duty throughout the annual session.

15 In accordance with its duties, the Committee submits the following report.

16 **Approval of Certified Delegates:** A list of certified Delegates and Alternate Delegates as of October 7
17 has been posted on the HOD Supplemental Information library on the House of Delegates community of
18 ADA Connect. Any subsequent changes will be reported out at the beginning of each meeting of the
19 House of Delegates by the CRO chair.

20 **102. Resolved**, that the list of certified delegates and alternate delegates posted on the HOD
21 Supplemental Information library on the House of Delegates community of ADA Connect be approved
22 as the official roster of voting delegates and alternate delegates that constitute the 2022 House of
23 Delegates of the American Dental Association.

24 **Minutes of the 2021 Session of the House of Delegates:** The minutes of the 2021 session of the
25 House of Delegates will be posted in August in the [HOD Supplemental Information](#) library on the House
26 of Delegates community of ADA Connect.

27 Questions or corrections regarding the minutes may be forwarded to Kyle Smith, manager, House of
28 Delegates at smithk@ada.org. The Committee presents the following resolution for House action.

29 **103. Resolved**, that the minutes of the 2021 session of the House of Delegates be approved.

1 **Adoption of Agenda and Order of Agenda Items:** The Committee has examined the agenda for the
2 meeting of the House of Delegates prepared by the Speaker and Secretary of the House. Accordingly,
3 the Committee recommends adopting the agenda as the official order of business for this session. The
4 Committee also recommends that the Speaker of the House be allowed to rearrange the order of the
5 agenda as deemed necessary to expedite the business of the House.

6 **104. Resolved,** that the agenda as presented in the *2022 Manual of the House of Delegates and*
7 *Supplemental Information* be adopted as the official order of business for this session, and be it
8 further

9 **Resolved,** the Speaker is authorized to alter the order of the agenda as deemed necessary in order
10 to expedite the business of the House.

11 To maintain a quorum, members of the House of Delegates should plan to stay in Houston until close of
12 business Tuesday, October 18, which could be later than 5:00 p.m.

13 **Referrals of Reports and Resolutions:** A standing rule of the House of Delegates directs that prior to
14 each session of the House, the Speaker shall prepare a list of recommended referrals to reference
15 committees with the list to be available at the opening meeting of the House and be subject to
16 amendment or approval on vote of the House of Delegates.

17 This preliminary list of referrals (circulated in the form of an All Inclusive General Index to resolution
18 worksheets) will be provided with the second posting of resolution worksheets in August and updated and
19 posted again on Friday, October 14. The Speaker will announce additional referrals during the first
20 meeting of the House of Delegates. A complete list of referrals by reference committee, in the form of an
21 agenda, will be available in the reference committee hearing rooms on Sunday morning, October 16.

22 **105. Resolved,** that the list of referrals recommended by the Speaker of the House of Delegates be
23 approved.

24 **Rules of Order:** The business of the House of Delegates will be conducted formally in accordance with
25 accepted rules of parliamentary procedure. Adopted as the parliamentary authority for the Association,
26 the *American Institute of Parliamentarians Standard Code of Parliamentary Procedure* is the document
27 that governs all deliberations of the House of Delegates in which it is applicable and not in conflict with
28 the *Manual of the House of Delegates, Governance Manual* or the *Bylaws* of the Association.

29 **Annual Reports, Manual of the House of Delegates and Resolution Worksheets:** The publication,
30 *Annual Reports, 2022* will be posted in August on ADA Connect and ADA.org and can be accessed
31 through the following link: [http://www.ada.org/en/member-center/leadership-governance/historical-](http://www.ada.org/en/member-center/leadership-governance/historical-publications-policies)
32 [publications-policies](http://www.ada.org/en/member-center/leadership-governance/historical-publications-policies).

33 In addition the first set of resolution worksheets was posted on ADA Connect and ADA.org on, Friday,
34 June 17. Per 74H-2012, effective in 2013, all materials of the House of Delegates are provided in an
35 electronic format only, with the exception of reference committee reports and agendas; no paper copies
36 of worksheets will be distributed.

37 The second set of resolution worksheets will become available shortly after the Board of Trustees'
38 August 14-16 session and should be posted on ADA Connect and ADA.org by end of day, Friday,
39 August 19.

40 In advance of the 2022 session, members of the House of Delegates are advised to download to their
41 laptop or other electronic device copies of all pertinent meeting materials.

42 The *Manual of the House of Delegates and Supplemental Information* contains the "Rules of the House of
43 Delegates" and all pertinent meeting information (*i.e.*, House agendas, members of the Standing and
44 Reference Committees, reference committee hearing schedule, and schedule of the district caucuses).

1 *Supplement to Annual Reports and Resolutions* is prepared primarily for historical purposes only since it
2 is a compilation of all the reports and resolutions presented to the House of Delegates. This publication
3 will be available online in the first quarter of 2023.

4 **Reference Committees Hearings:** The reference committees of the House of Delegates will hold
5 hearings on Sunday, October 16, in various rooms of the Marriott Marquis Houston. The list of reference
6 committee hearing rooms appears in the *Manual of the House of Delegates and Supplemental*
7 *Information*.

8 **Sunday, October 16**

9 7:00 a.m. to 8:30 a.m. Committee C (Dental Education, Science and Related Matters)

10 8:30 a.m. to 10:00 a.m. Committee A (Budget, Business, Membership and Administrative Matters)

11 10:00 a.m. to 11:30 a.m. Committee B (Dental Benefits, Practice and Related Matters)

12 11:30 a.m. to 1:00 p.m. Committee D (Legislative, Health, Governance and Related Matters)

13 Hearings may continue beyond the scheduled hours if everyone has not had an opportunity to be heard
14 or if the complete agenda has not been covered.

15 In accordance with the *Manual of the House of Delegates*, section "General Procedures for Reference
16 Committees," any member of the Association, whether or not a member of the House of Delegates, is
17 privileged to attend and participate in the discussion during the reference committee hearings.
18 Nonmembers of the Association are also welcome to attend reference committee hearings provided they
19 identify themselves to the committee. Nonmembers of the Association may participate at hearings with
20 the consent of a majority of the reference committee. Members who are not members of the House of
21 Delegates, and nonmembers of the Association can submit written testimony in advance via Reference
22 Committee A, B, C, and D email addresses that will be published in ADA News and ADA.org in
23 September. At reference committee hearings, everyone (individuals/members) will be obligated to
24 disclose any personal or business relationship that they or their immediate family may have with a
25 company or individual doing business with the ADA, when such company is being discussed, prior to
26 speaking on an issue related to such a conflict of interest.

27 Association staff is available at hearings to provide information requested by members of reference
28 committees or through the Chair by those participating in the hearings.

29 **Reports of Reference Committees:** Printed copies of reference committee reports will be made
30 available to the chair of record of each delegation on Monday, October 17. A sufficient number of copies
31 of each report will be provided for each delegation's delegates, alternate delegates, secretary, executive
32 director, trustee and editor. Reference committee reports will also be posted on ADA Connect and will be
33 available early morning on October 17.

34 Delegates must bring their copies of reference committee reports to the meetings of the House of
35 Delegates since additional printed copies will be limited. However, if using an electronic version of the
36 reference committee report during the meetings of the House, it is imperative that the documents be
37 downloaded prior to the Tuesday, October 18 meeting. The Speaker would like to remind everyone that
38 this is a paperless House of Delegates. Wi-Fi is available in the House of Delegates as a convenience,
39 but members do not need to be online to participate. Advance preparation is extremely important.

40 **Nominations of Officers:** The nominations of officers (president-elect, second vice president and
41 speaker of the House of Delegates) will take place at the first meeting of the House on Saturday
42 afternoon, October 15. Candidates for elective office will be nominated from the floor of the House by a
43 simple declaratory statement, which may be followed by an acceptance speech not to exceed four
44 minutes by the candidate. Seconding nominations is not permitted.

1 No additional nominations will be accepted after the Saturday afternoon meeting.

2 **Presentation of Incoming Trustees:** Election results for the incoming members of the Board of
3 Trustees as determined by Trustee Districts 2, 8, 11 and 13 shall be read by the Speaker of the House of
4 Delegates during the first meeting of the House. Because there is only a single nominee provided by each
5 trustee district, following the reading of the names, the Speaker shall declare the nominees elected. The
6 Speaker of the House of Delegates reads the name of each nominee, reported by the nominee's trustee
7 district, during the first meeting of the House.

8 **Nominations to Councils:** The Board of Trustees presents the list of its nominations to councils in
9 Report 1, which appears on the appropriate resolution worksheet.

10 **Voting Procedures in the House:** The method of voting in the House of Delegates is usually
11 determined by the Speaker who may call for a voice vote, show of hands (voting cards), standing vote,
12 general consent, roll call of the delegations, electronic voting or such other means that the Speaker
13 deems appropriate. The House may also, by majority vote, determine for itself the method of voting that it
14 prefers.

15 Only votes cast by voting members of the House of Delegates either for or against a pending motion shall
16 be counted. Abstentions shall only be counted in determining if a quorum is present. If the result of a vote
17 is uncertain or if a division is called for, the Speaker may use the electronic voting method or may call for
18 a standing vote. If a standing vote is requested, non-voting members will be asked to leave the delegate
19 seating area. Once the area is clear of all non-voting members, the Speaker will request all delegates in
20 favor of the motion to stand. Beginning with the first row, each person counts off and sits down, with the
21 count running back and forth along the rows in a serpentine fashion. When all who voted in the affirmative
22 are seated, the same is done with the negative vote. The vote will be monitored by the Standing
23 Committee on Credentials, Rules and Order.

24 In accordance with the ADA *Bylaws* and the *House Manual* proxy voting is explicitly prohibited in the
25 House of Delegates. However, an alternate delegate may vote when substituted for a voting member in
26 accordance with procedures established by the Committee on Credentials, Rules and Order.

27 **Election Procedures:** Voting for Officer Elections will take place in the House of Delegates through
28 electronic voting on the House floor and will be taken up as one of the first items of business on Tuesday
29 morning, October 18. Only properly certified delegates will be permitted to access the delegate section of
30 the House floor on Tuesday morning from the time the doors open at 6:30 a.m. until the final election
31 results have been announced. All entrances to the delegate section of the House floor will be monitored
32 by members of the Standing Committee on Credentials, Rules and Order. During this time, non-voting
33 members of the House will not be allowed in the delegate section of the House floor, but are invited to sit
34 in the alternate delegate or guest seating sections until final election results have been announced by the
35 Speaker.

36 To expedite the check-in and voting process, it is strongly recommended that any delegation changes be
37 made no later than the end of the day on Monday, October 17. Delegate registration hours for Monday,
38 October 17, are from 8:00 a.m. to Noon and delegate changes can be made at the Information and
39 Resources Office up until 6 p.m. Monday evening. Delegate changes made on Tuesday morning, prior to
40 voting, may be delayed until after all other delegates have checked-in. Therefore, to avoid long delays,
41 please make delegation changes on Monday.

42 To check-in, delegates must bring their officer election card to access the House floor and receive a
43 smart card for voting. Voting keypads will be on the delegate tables on the House floor. Upon entering the
44 House floor, delegates should insert their smart card into their voting keypad. It is recommended that
45 delegates do not leave the House floor until after the election results have been finalized. If a delegate
46 must leave the House floor before final election results have been announced, the delegate must
47 surrender both the smart card and officer election card to a CRO member upon exiting through the
48 designated exit door and then reclaim the cards for reentry by showing his or her badge to the CRO

1 member upon return to the designated exit door. Any delegate absent from the House floor during a vote
2 may lose their chance to vote. For the security of the election, it is essential that each delegate maintain
3 possession of his or her smart card, unless surrendered to a CRO member. **If a delegate loses their**
4 **smart card, they will not be able to vote.**

5 Voting will take place as one of the first items of business. The Standing Committee on Credentials, Rules
6 and Order oversees the confirmation and reporting of election results. The results will be placed in a
7 sealed envelope and transmitted to the Secretary of the House. The Secretary will review and forward the
8 results to the Speaker for announcement. In the event a second balloting is necessary, the vote will take
9 place shortly after the Speaker has announced a runoff.

10 **Standing Order of Business—Installation of New Officers and Trustees:** The installation ceremony
11 for new officers and trustees will take place at the third meeting of the House of Delegates on Tuesday,
12 October 18, as the first item of business with the time to be specified by the Speaker of the House of
13 Delegates.

14 **Introduction of New Business:** The Committee calls attention to the *Manual of the House of Delegates*
15 *and Supplemental Information*, section “Rules of the House of Delegates” which states:

16 No new business shall be introduced into the House of Delegates less than 15 days prior to the
17 opening of the annual session, except when such new business is submitted by a Trustee District or
18 the American Student Dental Association Delegation and is permitted to be introduced by a majority
19 vote of the delegates present and voting. The motion introducing such new business shall not be
20 debatable. Approval of such new business shall require a majority vote except new business
21 introduced at the last meeting of a session that would require a bylaw amendment cannot be adopted
22 at such last meeting. Reference committee recommendations shall not be deemed new business.

23 Any resolution that the Speaker refers to a reference committee must be made available to all
24 members of the House before adjournment of the first meeting. For this reason, resolutions received
25 in the Headquarters Office before the House officially convenes its first meeting will be processed,
26 referred to a reference committee, and made available to all members of the House at that meeting.
27 Resolutions received after the first meeting has convened will not be referred to a reference
28 committee. They will be accepted as new business, posted on ADA Connect, and taken up when the
29 Speaker calls for new business.

30 New Business resolutions received prior to the first session of the House of Delegates on Saturday,
31 October 15, will be presented by the Speaker *en bloc*. If a member wants a separate vote on any of these
32 resolutions he or she will request it by resolution number and ask that it be voted on separately; the
33 remaining ones will be voted on *en bloc* with a majority vote allowing them to be considered. Those
34 approved will be referred to a reference committee.

35 Items that come as new business after the first meeting of the House of Delegates has convened will not
36 be assigned to a reference committee; the House will vote on them individually as to whether they will be
37 considered. A majority vote is required for the resolution to be considered. If it receives the majority vote,
38 the House will proceed to consider the resolution.

39 **Resolutions of Reaffirmation/Commendation:** The Committee calls attention to the House rule
40 governing resolutions of reaffirmation or commendation, which states that “Resolutions which (1) merely
41 reaffirm or restate existing Association policy, (2) commend or congratulate an individual or organization,
42 or (3) memorialize an individual shall not be introduced to the House of Delegates” (*Trans.1977:958*).

43 **Explanation of Resolution Number System:** Original resolutions are numbered consecutively,
44 according to the reference committee assigned the resolution, regardless of whether the source is a
45 council, other Association agency, constituent society, delegate, Board of Trustees or House reference
46 committee. Resolutions are numbered consecutively as follows according to their assigned reference
47 committee:

- 1 • Reference Committee A (Resolutions 201-299)
- 2 • Reference Committee B (Resolutions 301-399)
- 3 • Reference Committee C (Resolutions 401-499)
- 4 • Reference Committee D (Resolutions 501-599)

5 In addition, resolutions in Board Report 1/CRO Report will be numbered 101-199 and new business
6 resolutions that are not assigned to a reference committee will be numbered 601-699. Revisions made by
7 the Board, reference committee or House are considered “amendments” to the original resolution. If
8 amended by the Board, the suffix “B” follows the original resolution number (Res. 224B); if amended by a
9 reference committee, the suffix “RC” follows (Res. 224RC).

10 If a resolution is adopted by the House, the suffix “H” follows the resolution number (Res.224H). The “H”
11 always indicates that the resolution was adopted.

12 If a resolution is not adopted or it is referred by the House of Delegates, the resolution number remains
13 the same. For example:

14 Res. 278B is considered by the House and not adopted, the number remains the same: Res. 278B.

15 Res. 207RC is considered by the House and referred for study, the number remains the same: Res.
16 207RC.

17 If a Board (B) or reference committee (RC) resolution is a substitute for several original resolutions, the
18 Board’s recommended substitute or the reference committee’s recommended substitute uses the number
19 of the first resolution submitted and adds the proper suffix (B or RC). The report will clearly state that the
20 other resolution or resolutions have been considered and are included in the “B” or “RC” resolution. A
21 resolution submitted by an agency other than the Board or a reference committee as a substitute or
22 amendment retains the original resolution number followed by the suffix “S-1” (Res. 224S-1). If two
23 substitute resolutions are submitted for the same original resolution, the suffixes are “S-1” and “S-2” (Res.
24 224S-1, Res. 224S-2).

25 *Note.* If a substitute resolution is received too late to be introduced to the House of Delegates through a
26 reference committee report, the originator of the substitute resolution is responsible for calling it to the
27 Speaker’s attention when the original resolution is being discussed by the House of Delegates.

28 **Dedicated Pro and Con Microphones:** To help ensure a balanced opportunity for debate during all
29 House discussions, microphones 1, 3, and 5 will be identified for pro testimony and microphones 2, 4,
30 and 6 will be identified for con testimony throughout the session. To preserve the microphone queue for
31 debate on the main motions the Speaker has indicated that two microphones at the front of the room
32 labeled “A” and “B” will be used for debate on subsidiary motions. A third microphone will be placed front
33 and center, labeled “P”, for parliamentary inquiries, points of order, points of information or to appeal a
34 ruling of the Chair. Microphone “P” may also be used for a question of privilege that has to do with the
35 convenience, comfort, rights, or privileges of a member or of the assembly that is urgent and must be
36 decided immediately. Offering to give information is *debate* and is not a point of information, and should
37 be given at one of the six microphones in the queue.

38 **Recognition of Those Waiting to Speak:** Microphones identified as pro/con will be used throughout the
39 session. When a member wishes to address the House, the individual should approach the appropriately
40 labeled microphone, secure the attention of the Speaker through the attendant at the microphone and
41 wait to speak until recognized by the Speaker. The member shall then state their name, district, and, for
42 the benefit of the official reporter, the purpose of his or her comments (e.g., speaking for or against a
43 motion, presenting a new motion, etc.). If all members of the House follow this procedure, work will be
44 expedited and all who wish to be heard will be given an opportunity.

45 When an electronic vote is taken, the Speaker will allow sufficient time for members at the microphone to
46 return to their places before taking the vote. In the event debate continues on the same issue, the

1 Speaker will honor the microphone sequence prior to taking the electronic vote. Therefore, a member
2 who was at the microphone and did not have an opportunity to speak before that vote was called and who
3 wishes to continue debate on the same issue should return to the microphone where they were prior to
4 the electronic vote.

5 **Access to Floor of House:** Access to the floor of the House of Delegates is limited to members of the
6 House of Delegates, the chairs of the councils and commissions, the secretaries and executive directors
7 of constituent societies, the executive director and president of the American Student Dental Association,
8 an officially designated representative from each of the American Hospital Association and American
9 Medical Association and members of the Headquarters Office staff. Council and commission chairs are
10 responsible for requesting floor access for any non-delegate council or commission member who desires
11 to speak during debate on the report of the council or commission consistent with the *Bylaws* and the
12 Rules of the House of Delegates. Alternate delegates, former officers (except for former presidents) and
13 former trustees do not have the privilege of access to the floor but will be seated in a special area
14 reserved for them.

15 Admission to the House will be granted to delegates with the appropriately numbered card, which must be
16 handed to the attendant at the door for each meeting so that the official attendance record may be
17 maintained. Former officers and former trustees will also be admitted to the section reserved for alternate
18 delegates and upon request will receive access to all reference committee reports available to delegates
19 and alternates.

20 **Secretaries and Executive Directors of Constituent Societies:** In accordance with the standing rule of
21 the House, "The secretary and executive director of a constituent society may be seated with the
22 constituent society delegates on the floor of the House of Delegates even though they are not official
23 delegates." Under the standing rules, it is not permissible to designate an "acting" secretary or executive
24 director of a constituent society so that he or she may be seated on the floor of the House, unless that
25 person is designated as "acting" secretary or executive director for the remaining portion of the annual
26 session.

27 **Seating of Component Executive Directors in the Alternate Section of the House of Delegates:** In
28 2015, the House of Delegates adopted Resolution 48H-2015 to provide component executive directors
29 and secretaries seating in the Alternate Delegate section. Based on seating capacity at the 2022 House
30 of Delegates, five passes have been allocated to each district caucus chair for distribution and use by
31 component executive directors. The passes will only be released to district caucus chairs and will be
32 available for pick-up at Delegate Registration beginning Friday, October 14. Additional passes may be
33 obtained subject to availability.

34 **Replacement of Alternate Delegates for Delegates:** Delegates wanting to replace themselves with an
35 alternate delegate from their delegation as the credentialed delegate during a meeting of the House of
36 Delegates must complete the appropriate delegate-alternate substitution form. The constituent's
37 executive director or secretary is required to sign the form and the delegate must surrender their
38 admission card for the meeting or meetings not attended before admission cards will be issued to the
39 alternate delegate by the Committee on Credentials, Rules and Order. Substitution of alternate delegates
40 may be made during all three meetings of the House of Delegates. In order for a complete and accurate
41 attendance record for all meetings of the 2022 House of Delegates, submission of these completed
42 substitution forms is essential. Only credentialed delegates may vote for the Officers of the Association.

43 **Temporary substitutions:** For the purpose of allowing an alternate to replace a delegate for a specific
44 resolution or issue, the substitution forms do not have to be completed. For these temporary substitutions,
45 the switch can take place at the staffed openings between the delegate and alternate sections of the
46 House. This will be in effect for the Second and Third meetings of the House.

47 **Closed Session:** A closed session is any meeting or portion of a meeting of the House of Delegates with
48 limited attendance in order to consider a highly confidential matter. A closed session may be held if

1 agreed upon by general consent of the House or by a majority of the delegates present at the meeting in
2 which the closed session would take place. In a closed session, attendance is limited to officers of the
3 House, delegates and alternates, and the elective and appointive officers, trustees, past presidents and
4 general counsel of the Association. In consultation with the Secretary of the House, the Speaker may
5 invite other persons with an interest in the subject matter to remain during the closed session. In addition
6 to senior staff, this is likely to include members and staff of the council(s) or commission(s) involved with
7 the matter under discussion and executive directors of constituent societies and the American Student
8 Dental Association. No official action may be taken nor business conducted during a closed session.

9 Immediately after a closed session, the Speaker will inform delegates that they may present a motion to
10 request permission to review information which was discussed in the closed session, with the information
11 being discussed only with members present at the session. This provision is not applicable to an attorney-
12 client session.

13 **Attorney-Client Session:** An attorney-client session is a form of closed session during which an
14 attorney acting in a professional capacity provides legal advice, or a request is made of the attorney for
15 legal advice. During these sessions, the legal advice given by the attorney may be discussed at length,
16 and such discussion is "privileged." The requests, advice, and any discussion of them are protected,
17 which means that opponents in litigation, media representatives, or others cannot legally compel their
18 disclosure. The purpose of the privilege is to encourage free and frank discussions between an attorney
19 and those seeking or receiving legal advice. The privilege can be lost (waived) if details about the
20 attorney-client session are revealed to third parties. Once the privilege has been waived, there is a
21 danger that all privileged communications on the issues covered in the attorney-client session, regardless
22 of when or where they took place, may become subject to disclosure. For attorney-client sessions, the
23 Speaker and Secretary shall consult with the General Counsel regarding attendance during the session.
24 No official action may be taken nor business conducted during an attorney-client session.

25 In accordance with the above information, all those participating in an attorney-client session shall refrain
26 from disclosing information about the discussion held during the attorney-client session. In certain cases,
27 a decision may be made to come out of the attorney-client session for purposes of conducting a non-
28 privileged discussion of the same or related subject matter. The difference will be that during the non-
29 privileged session there will be no discussion of any legal advice requested by attendees during the
30 attorney-client session or about any of the legal advice given by the legal counsel. It is such requests for
31 legal advice, legal advice given, and discussion of the legal advice during the attorney-client session that
32 are protected by the privilege and that shall not be disclosed or discussed outside of the attorney-client
33 session.

34 **Manual of the House of Delegates:** Each member of the House of Delegates has access to the *2022*
35 *Manual of the House of Delegates* through ADA Connect. The *Manual* contains the standing rules of the
36 House of Delegates and the pertinent provisions of the *Bylaws* and *Governance Manual*.

37 Members of the House should familiarize themselves with the rules and procedures set forth in the
38 *Manual* so that work may proceed as rapidly as possible.

39 **Distribution of Materials in the House of Delegates:** In 2016, the House adopted Resolution 6H-2016,
40 to prohibit the distribution of campaign literature in the House of Delegates. The Committee calls attention
41 to the procedures to be followed for distributing materials in the House of Delegates: (1) no material may
42 be distributed in the House without obtaining permission from the Secretary of the House; (2) material to
43 be distributed must relate to subjects and activities that are proposed for House action or information.

44 **Media Representatives at Meetings of the House of Delegates:** On occasion, representatives of the
45 press and other communications media may be in the visitors' section of the House and in reference
46 committee hearings.

47 **House of Delegates Information and Resource Office:** An Information and Resource Office will be
48 open Friday, October 14 through Monday, October 17, and will be located at the Marriott Marquis

1 Houston, David Mitzner Room, near Delegate Registration. This office will be open to delegates,
2 alternates, constituent society officers and staff. The office will be equipped with computers with printing
3 capability, a copy machine, and general information about the meetings of the House of Delegates and
4 related activities. Everyone is urged to use the Information and Resources Office when drafting
5 resolutions or testimony.

6 Individuals having resolutions for submission to the House of Delegates will be directed to the
7 Headquarters Office where final resolution processing will occur.

8 **Resolutions**

9 (Resolution 102:Worksheet:1027)

10 (Resolution 103:Worksheet:1028)

11 (Resolution 104:Worksheet:1029)

12 (Resolution 105:Worksheet:1030)

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Resolution No. 102 _____ New

Report: Credentials, Rules and Order _____ Date Submitted: June 2022 _____

Submitted By: Standing Committee on Credentials, Rules and Order _____

Reference Committee: N/A _____

Total Net Financial Implication: None _____ Net Dues Impact: _____

Amount One-time _____ Amount On-going _____

ADA Strategic Plan Objective: None

How does this resolution increase member value: Not Applicable

1 **APPROVAL OF CERTIFIED DELEGATES**

2 **Background:** A list of certified Delegates and Alternate Delegates as of October 7 has been posted on
3 the HOD Supplemental Information library on the House of Delegates community of ADA Connect. Any
4 subsequent changes will be reported out at the beginning of each meeting of the House of Delegates by
5 the CRO chair.

6 **Resolution**

7 **102. Resolved,** that the list of certified delegates and alternate delegates posted on the HOD
8 Supplemental Information library on the House of Delegates community of ADA Connect be approved
9 as the official roster of voting delegates and alternate delegates that constitute the 2022 House of
10 Delegates of the American Dental Association.

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Resolution No. 104 New

Report: Credentials, Rules and Order Date Submitted: June 2022

Submitted By: Standing Committee on Credentials, Rules and Order

Reference Committee: N/A

Total Net Financial Implication: None Net Dues Impact:

Amount One-time Amount On-going

ADA Strategic Plan Objective: None

How does this resolution increase member value: Not Applicable

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ADOPTION OF AGENDA AND ORDER OF AGENDA ITEMS

Background: The Committee has examined the agenda for the meeting of the House of Delegates prepared by the Speaker and Secretary of the House. Accordingly, the Committee recommends adopting the agenda as the official order of business for this session. The Committee also recommends that the Speaker of the House be allowed to rearrange the order of the agenda as deemed necessary to expedite the business of the House.

Resolution

104. Resolved, that the agenda as presented in the *2022 Manual of the House of Delegates and Supplemental Information* be adopted as the official order of business for this session, and be it further

Resolved, the Speaker is authorized to alter the order of the agenda as deemed necessary in order to expedite the business of the House.

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Resolution No. 105 New
Report: Credentials, Rules and Order Date Submitted: June 2022
Submitted By: Standing Committee on Credentials, Rules and Order

Reference Committee: N/A

Total Net Financial Implication: None Net Dues Impact: _____
Amount One-time _____ Amount On-going _____

ADA Strategic Plan Objective: None

How does this resolution increase member value: Not Applicable

1 **REFERRALS OF REPORTS AND RESOLUTIONS**

2 **Background:** A standing rule of the House of Delegates directs that prior to each session of the House,
3 the Speaker shall prepare a list of recommended referrals to reference committees with the list to be
4 available at the opening meeting of the House and be subject to amendment or approval on vote of the
5 House of Delegates.

6 This preliminary list of referrals (circulated in the form of an All Inclusive General Index to resolution
7 worksheets) will be provided with the second posting of resolution worksheets in August and updated and
8 posted again on Friday, October 14. The Speaker will announce additional referrals during the first
9 meeting of the House of Delegates. A complete list of referrals by reference committee, in the form of an
10 agenda, will be available in the reference committee hearing rooms on Sunday morning, October 16.

11 **Resolution**

12 **105. Resolved,** that the list of referrals recommended by the Speaker of the House of Delegates be
13 approved.

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